

Date: 29th March 2025

To, The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Id- 533676	To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol - INDOTHAI
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Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited (“the Company”) held on 29th March, 2025.

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 357200 Equity Shares pursuant to Conversion of Warrants.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”), We are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited (“the Company”) held today Saturday i.e. 29th March, 2025 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), The Committee considered and approved, the following:

1. Conversion of 3,57,200 Warrants (Equity Convertible Warrants) into 3,57,200 equity shares of the company having face value Rs. 10/- each face value fully paid up, at an issue price of Rs. 500/- per share including premium of Rs. 490/- per share, upon receipt of remaining amount i.e. 75% (Rs. 375/- per warrant) of an issue price along with conversion application by 11 warrant holders.
2. Allotted 3,57,200 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 1 equity shares, Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held on 11th October, 2024, and pursuant to In-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 01st January, 2025.

3. Details of allotment of equity shares are as follows:

Sr. No.	Name of Allottee	No. of Eq. Shares allotted pursuant to conversion of warrants	Amount Received @ 75% i.e. Rs. 375/- each	Post Shareholding %	Warrants outstanding for conversion	Category (Promoter/ Non-Promoter)
1.	Alpaben	45,500	1,70,62,500	0.39	64,500	Non-Promoter
2.	Atul Manu Lakhani	80,000	3,00,00,000	0.68	0	Non-Promoter
3.	Kiran Vora	50,000	1,87,50,000	0.43	0	Non-Promoter
4.	Chirag Dilipkumar Parekh (HUF)	40,000	1,50,00,000	0.34	0	Non-Promoter
5.	Vineshkumar Rameshbhai Doshi	40,000	1,50,00,000	0.34	0	Non-Promoter
6.	Amit Kumar H Shingala	20,000	75,00,000	0.17	0	Non-Promoter
7.	Hinesh Bhagwandas Jobanputra	6,700	25,12,500	0.06	13,300	Non-Promoter
8.	Jatinkumar Shah HUF	20,000	75,00,000	0.17	0	Non-Promoter
9.	Palash Bandi	5,000	18,75,000	0.04	0	Non-Promoter
10.	Kalpesh Kumudchandra Shah	10,000	37,50,000	0.09	0	Non-Promoter
11.	Klieo Tradecom LLP	40,000	1,50,00,000	0.34	40,000	Non-Promoter
Total		3,57,200	13,39,50,000			

The Meeting was commenced at 05:30 P.M. and concluded at 06:45 P.M.

This is for your information and record.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

Shruti Sikarwar

(Company Secretary cum Compliance Officer)

Membership No.: A61132

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	3,57,200 Equity Shares upon receipt of balance 75% of the issue price i.e Rs. 375 being 75% of Rs. 500, for an aggregate consideration of up to Rs. 13,39,50,000/-.
Additional Information:		
i.	Name of the Investor	As per the table attached above
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 29.03.2025: As per table attached above Warrants outstanding for conversion as on 29.03.2025: As per table attached above