

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE

Statement on deviation / variation in utilization of funds raised	
Name of listed entity	Indo Thai Securities Limited
Mode of Fund Raising	Warrants convertible into equivalent number of Equity Share issued on a preferential basis
Date of Raising Funds	08 th June, 2026 and 3 rd July, 2026 and 13 th July, 2026
Amount Raised	Rs. 3,75,00,000 (being 75% of the issue price of the 1,00,000 Convertible Warrants at Rs. 500 per Warrant (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant) towards the warrant subscription price. And there were no Deviation or Variation for Proceeds of Preferential Issue)
Report filed for Quarter ended	30 th June, 2026
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No Deviation/ Variation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Augmenting the margin deposited with various stock exchange, provide permissible funding to clients and Pro Trading and General Corporate purpose.	NA	3,75,00,000	NA	3,75,00,000	Nil	No Deviation or Variation for Proceeds of Preferential Issue

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.**

For Indo Thai Securities Limited

Shruti Sikarwar

Company Secretary cum Compliance Officer