

Date: 17th April 2025

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| To, The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 ISIN- INE337M01013 Scrip Id- 533676 | To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 ISIN- INE337M01013 Symbol - INDOTHAI |
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Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company") held on 17th April, 2025.

Ref: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 1,67,000 Equity Shares pursuant to Conversion of Warrants.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), We are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited ("the Company") held today, Thursday i.e. 17th April, 2025 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), The Committee considered and approved, the following:

1. Conversion of 1,67,000 Warrants (Equity Convertible Warrants) into 1,67,000 equity shares of the company having face value Rs. 10/- each face value fully paid up, at an issue price of Rs. 500/- per share including premium of Rs. 490/- per share, upon receipt of remaining amount i.e. 75% (Rs. 375/- per warrant) of an issue price along with conversion application by 4 warrant holders.
2. Allotted 1,67,000 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 1 equity shares, Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held on 11th October, 2024, and pursuant to In-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 01st January, 2025.

3. Details of allotment of equity shares are as follows:

| Sr. No. | Name of Allottee | No. of Eq. Shares allotted pursuant to conversion of warrants | Amount Received @ 75% i.e. Rs. 375/- each | Post Shareholding % | Warrants outstanding for conversion | Category (Promoter/ Non-Promoter) |
|--------------|----------------------------|---|---|---------------------|-------------------------------------|-----------------------------------|
| 1. | Kalpana Bai Jain | 25,000 | 93,75,000 | 0.21 | 0 | Non-Promoter |
| 2. | Jatinkumar M Shah | 1,00,000 | 3,75,00,000 | 0.84 | 0 | Non-Promoter |
| 3. | Sanghvi Rakesh Dhireshbhai | 15,000 | 56,25,000 | 0.13 | 25,000 | Non-Promoter |
| 4. | Alpaben | 27,000 | 1,01,25,000 | 0.61 | 37,500 | Non-Promoter |
| Total | | 1,67,000 | 6,26,25,000 | | | |

The Meeting was commenced at 05:30 P.M. and concluded at 06:00 P.M.

This is for your information and record.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

Shruti Sikarwar

(Company Secretary cum Compliance Officer)

Membership No.: A61132

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

| Sr. No. | Particulars of Securities | Details of Securities |
|--------------------------------|--|--|
| a) | Type of securities issued | Equity Shares |
| b) | Type of issuance | Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law |
| c) | Total number of securities or the total amount for which the securities issued | 1,67,000 Equity Shares upon receipt of balance 75% of the issue price i.e Rs. 375 being 75% of Rs. 500/- for an aggregate consideration of Rs. 6,26,25,000/- |
| Additional Information: | | |
| i. | Name of the Investor | As per the table attached above |
| ii. | Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Shareholding of allottee subsequent to Conversion dated 17.04.2025: As per table attached above Warrants outstanding for conversion as on 17.04.2025: As per table attached above |