

Date: 16<sup>th</sup> October, 2025

To,  
The Listing Department  
**BSE Limited**  
Department of Corporate Affairs  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
**ISIN- INE337M01021**  
**Scrip Id- 533676**

To,  
The Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex,  
Bandra (E)  
Mumbai - 400 051  
**ISIN- INE337M01021**  
**Symbol - INDOTHAI**

Dear Sir/Madam,

**Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company") held on 16<sup>th</sup> October, 2025.**

**Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 15,73,000 Equity Shares pursuant to Conversion of Warrants.**

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), we are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited ("the Company") held today, Thursday i.e. 16<sup>th</sup> October, 2025 at the registered office of the company at Capital Tower, 02<sup>nd</sup> Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore - 452010 (M.P.), The Committee considered and approved, the following:

1. Conversion of 1,57,300 Warrants (Equity Convertible Warrants) into 15,73,000 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant) of the company having current face value Rs. 1/- each (pursuant to the stock split, the face value of each equity share of the Company has been revised from Rs. 10/- to Rs. 1/- per share with effect from 18<sup>th</sup> July, 2025), upon receipt of remaining amount i.e. 75% (Rs. 375/- per warrant, adjusted to price Rs. 37.5 due to stock split) of an issue price along with conversion application by 6 warrant holder.
2. Allotted 15,73,000 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 10 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant), Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held 11<sup>th</sup> October, 2024 and pursuant to in-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 01<sup>st</sup> January, 2025.

3. Details of allotment of equity shares are as follows:

Sr. No.	Name of Allottee	No. of Eq. Shares allotted pursuant to conversion of warrants (having face value of Re. 1/- each)	Amount Received @ 75% i.e. Rs. 375/- each (adjusted to price Rs. 37.5 due to stock split)	Total Holding (pre& post)	Post Shareholding %	Warrants outstanding for conversion (allotted with face value of Rs. 10 each)	Category (Promoter/ Non-Promoter)
1.	Kaushik Bhagubhai Patel	1,00,000	37,50,000	1,00,000	0.08%	0	Non Promoter
2.	Priyanka Jain	1,90,000	71,25,000	2,62,860	0.21%	0	Non Promoter
3.	Hinesh Bhagwandas Jobanputra	1,33,000	49,87,500	2,00,000	0.16%	0	Non Promoter
4.	Abhishek Kamdar	5,00,000	1,87,50,000	5,00,000	0.41%	0	Non Promoter
5.	Kleio Tradecom LLP	4,00,000	1,50,00,000	8,00,000	0.65%	0	Non Promoter
6.	Sanghvi Rakesh Dhiresbhai	2,50,000	93,75,000	4,00,000	0.32%	0	Non Promoter
<b>Total</b>		<b>15,73,000</b>	<b>5,89,87,500</b>		<b>1.84%</b>		

The Committee Meeting was commenced at 12:00 P.M. and concluded at 01:00 P.M.

This is for your information and record.

Thanking you,

Yours truly,

**For Indo Thai Securities Limited**

**Shruti Sikarwar**

(Company Secretary cum Compliance Officer)

Membership No.: A61132

## Annexure I

### Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	15,73,000 Equity Shares upon receipt of balance 75% of the issue price i.e Rs. 375 (adjusted to price Rs. 37.5 due to stock split) being 75% of Rs. 500/- for an aggregate consideration of Rs. 5,89,87,500/-.
<b>Additional Information:</b>		
i.	Name of the Investor	As per the table attached above
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 16.10.2025: As per table attached above Warrants outstanding for conversion as on 16.10.2025: As per table attached above