Date: 14th July, 2026

To, The Listing Department **BSE Limited** Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 **ISIN- INE337M01021** **Scrip Id- 533676**	To, The Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 **ISIN- INE337M01021** **Symbol - INDOTHAI**

Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company") held on 14th July, 2026.

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Lapse of Convertible Warrants and Forfeiture of Upfront Subscription Amount

This is in furtherance of intimation dated 14th January, 2025 given by the Company wherein we had informed you that the Company had allotted 14,60,000 convertible warrants to total 26 (Twenty-Six) allottees on preferential basis for an issue price of Rs. 500/- per warrant (further revised to Rs. 50 pursuant to the stock split, the face value of each equity share of the Company has been revised from Rs. 10/- to Rs. 1/- per share with effect from 18th July, 2025), out of which Rs. 18,25,00,000/- (25% of the issue price) was received as the initial subscription amount at the time of allotment of the warrants.

Out of the aforesaid warrants and in view of non-exercise of the conversion option by the persons listed in ***Annexure-1*** in respect of 60,500 warrants within 18 months from the date of allotment, i.e. on or before 13th July, 2026, the Preferential Allotment Committee through its power entrusted by the Board of Directors, at its meeting held today, 14th July, 2026, approved the forfeiture of the initial 25% of the amount received on the said warrants and the Warrants have accordingly lapsed, and stand cancelled pursuant to Regulation 169(3) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to take the above on record and same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Committee Meeting was commenced at 04:00 P.M. and concluded at 04:30 P.M.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

SHRUTI SIKARWAR
Digitally signed by SHRUTI SIKARWAR
Date: 2026.07.14 16:32:27 +05'30'

Shruti Sikarwar
(Company Secretary cum Compliance Officer)

Annexure- 1

The persons as enlisted below did not exercise or partly opted the conversion option of pending warrants within 18 months' period from the date of the allotment i.e. on or before 13th July, 2026. The 25% amount received on the said convertible warrants are liable to be forfeited:

Sr. No.	Name of Warrant holder	No. of Warrants Allotted	No. of Warrants converted into Equity Shares	No. of Equity Shares Allotted pursuant to such Conversion*	No. of Warrants on which Conversion option is not exercised and liable for forfeiture	Equity Shares not allotted due to Lapse of Warrants
1.	Alpaben	1,10,000	72,500	7,25,000	37,500	3,75,000
2.	Madhu Nanji Vekaria	50,000	27,000	2,70,000	23,000	2,30,000
Total		**1,60,000**	**99,500**	**9,95,000**	**60,500**	**6,05,000**

*Adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant.

For Indo Thai Securities Limited

SHRUTI SIKARWAR
Digitally signed by SHRUTI SIKARWAR
Date: 2026.07.14 16:32:41 +05'30'

Shruti Sikarwar
(Company Secretary cum Compliance Officer)