Date: 10th January, 2026

To,	To,
The Listing Department	The Listing Department
BSE Limited	**National Stock Exchange of India Ltd.**
Department of Corporate Affairs	Exchange Plaza, Plot No. C/1, G Block
Phiroze Jeejeebhoy Towers	Bandra-Kurla Complex,
Dalal Street	Bandra (E)
Mumbai - 400 001	Mumbai - 400 051
ISIN- INE337M01021	**ISIN- INE337M01021**
Scrip Id- 533676	**Symbol - INDOTHAI**

Dear Sir/Madam,

Sub: **Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company") held on 10th January, 2026.**

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 200,000 Equity Shares pursuant to Conversion of Warrants.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), we are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited ("the Company") held today Friday i.e. 10th January, 2026 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), The Committee considered and approved, the following:

1. Conversion of 20,000 Warrants (Equity Convertible Warrants) into 2,00,000 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant) of the company having current face value Rs. 1/- each (pursuant to the stock split, the face value of each equity share of the Company has been revised from Rs. 10/- to Rs. 1/- per share with effect from 18th July, 2025), upon receipt of remaining amount i.e. 75% (Rs. 375/- per warrant, adjusted to price Rs. 37.5 due to stock split) of an issue price along with conversion application by 1 warrant holder.

2. Allotted 2,00,000 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 10 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant), Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held 11th October, 2024 and pursuant to in-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 01st January, 2025.

3. Details of allotment of equity shares are as follows:

Sr. No.	Name of Allottee	No. of Eq. Shares allotted pursuant to conversion of warrants (having face value of Re. 1/- each)	Amount Received @ 75% i.e. Rs. 375/- each (adjusted to price Rs. 37.5 due to stock split)	Total Holding (pre& post)	Post Shareholding %	Warrants outstanding for conversion (allotted with face value of Rs. 10 each)	Category (Promoter/ Non-Promoter)
1.	Ashu Bishnoi	2,00,000	75,00,000	2,00,000	0.15	2,10,000	Non Promoter
Total		**2,00,000**	**75,00,000**				

The Committee Meeting was commenced at 2:30 P.M. and concluded at 3:00 P.M.

This is for your information and record.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

SHRUTI SIKARWAR
Digitally signed by SHRUTI SIKARWAR
Date: 2026.01.10 15:05:45 +05'30'

Shruti Sikarwar
(Company Secretary cum Compliance Officer)
Membership No.: A61132

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	2,00,000 Equity Shares upon receipt of balance 75% of the issue price i.e Rs. 375 (adjusted to price Rs. 37.5 due to stock split) being 75% of Rs. 500/- for an aggregate consideration of Rs. 75,00,000/-.
Additional Information:		
i.	Name of the Investor	As per the table attached above
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 10.01.2026: As per table attached above Warrants outstanding for conversion as on 10.01.2026: As per table attached above