

Date: 07<sup>th</sup> October, 2026

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| To,<br>The Listing Department<br><b>BSE Limited</b><br>Department of Corporate Affairs<br>Phiroze Jeejeebhoy Towers Dalal Street<br>Mumbai - 400 001<br><b>ISIN- INE337M01021</b><br><b>Scrip Id- 533676</b> | To,<br>The Listing Department<br><b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza, Plot No. C/1, G Block<br>Bandra-Kurla Complex, Bandra (E)<br>Mumbai - 400 051<br><b>ISIN- INE337M01021</b><br><b>Symbol - INDOTHAI</b> |
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**Sub: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures ("NCDs") on Private Placement Basis**

**Ref.: Outcome of Debenture Issuance, Allotment and Redemption Committee Meeting of Indo Thai Securities Limited ("the Company") held on 07<sup>th</sup> October, 2026**

Dear Sir/Madam,

In continuation to our earlier intimations dated 20<sup>th</sup> July, 2026 and 12<sup>th</sup> September, 2026 regarding the fund-raising by issue of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures ("NCDs") in one or more tranches on a Private Placement basis, we wish to inform that the Debenture Issuance, Allotment and Redemption Committee of the Board of Directors of Company at its meeting held today, i.e., 07<sup>th</sup> October 2026, has approved the allotment of 235 (Two Hundred and Thirty Five) Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures (NCDs) of face value of ₹1,00,000 each, aggregating to ₹2,35,00,000/- (Rupees Two Crore and Thirty Five Lakhs Only) under Tranche-I.

The details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30<sup>th</sup> January, 2026 are enclosed as **Annexure A**.

The Meeting was commenced at 04:30 PM and concluded at 05:00 PM.

This is for your information and record.

We request you to kindly take the same on your records.

Thanking you,

**For Indo Thai Securities Limited**

SHRUTI  
SIKARWAR

Digitally signed by SHRUTI  
SIKARWAR  
Date: 2026.10.07 16:55:27  
+05'30'

**Shruti Sikarwar**

*(Company Secretary cum Compliance Officer)*

## ANNEXURE A

**The details as required under Regulation 30 of the SEBI LODR Regulations read with Para B (5) of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30<sup>th</sup> January, 2026**

| Sr. No. | Particulars                                                                                                                                                   | Disclosure Details                                                                                                                                                                                                                           |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | <b>Securities Offered</b>                                                                                                                                     | 1000 Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures (NCDs) having face value of ₹1,00,000 each (Rupees One Lakh Only), aggregating to ₹10,00,00,000/- (Rupees Ten Crores only) under Tranche-I.                          |
| 2       | <b>Type of Securities <del>proposed to be</del> issued (viz. equity shares, convertibles etc.)</b>                                                            | Issue of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures (NCDs) through Private Placement Basis.                                                                                                                          |
| 3.      | <b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b> | Private Placement                                                                                                                                                                                                                            |
| 4       | <b>Total Number of Securities Issued and Size of the Issue</b>                                                                                                | Umbrella Limit: Upto 10,000 NCDs aggregating upto ₹100,00,00,000/- (Rupees Hundred Crores only) in one or more tranches.<br><br>Tranche-1 Issue Size: Upto 1,000 NCDs aggregating upto ₹10,00,00,000/- (Rupees Ten Crores only).             |
| 5       | <b>Size of Current Allotment</b>                                                                                                                              | 235 NCDs aggregating to ₹ 2,35,00,000/- (Rupees Two Crore and Thirty Five Lakhs only) allotted under Tranche-I as First Close.                                                                                                               |
| 6       | <b>Whether proposed to be listed? If yes, name of the Stock Exchange(s)</b>                                                                                   | No, the NCDs are issued as unlisted securities.                                                                                                                                                                                              |
| 7       | <b>Tenure of the instrument – date of allotment and date of maturity</b>                                                                                      | <ul style="list-style-type: none"> <li>Tenure: - 370 or 1101 days as the case may be from Date of Allotment</li> <li>Date of Allotment: - 07<sup>th</sup> October, 2026</li> <li>Date of Maturity:- 12<sup>th</sup> October, 2027</li> </ul> |

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|     |                                                                                                                                                                                                              | or 12 <sup>th</sup> October, 2029 as the case may be.                                                                                                                                                                             |
| 8   | <b>Coupon/interest offered, schedule of payment of coupon/interest and principal</b>                                                                                                                         | <ul style="list-style-type: none"> <li>Coupon/Interest Rate: - 9.50% or 9.90% per annum as the case may be.</li> <li>Schedule of payment of coupon/interest and principal:- Quarterly and Annually as the case may be.</li> </ul> |
| 9   | <b>Charge/security, if any, created over the assets</b>                                                                                                                                                      | Exclusive floating charge over all present and future listed or unlisted shares & securities held as stock-in-trade and investments of the Company.                                                                               |
| 10. | <b>Special right/interest/privileges attached to the instrument and changes thereof</b>                                                                                                                      | There are no special rights/privileges attached to the debentures.                                                                                                                                                                |
| 11  | <b>Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal</b>                                                    | In case default in payment of interest and/or principle redemption on the due date, the company shall pay additional interest at the rate of 2% p.a. over the interest rate for the defaulting period.                            |
| 12. | <b>Details of any letter or comments regarding payment/non-payment of interest, principal on due date, or any other matter concerning the security and/or the assets along with comments thereon, if any</b> | Not Applicable                                                                                                                                                                                                                    |
| 13. | <b><del>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</del></b>                                               | Full Redemption at par at maturity.                                                                                                                                                                                               |
| 14. | <b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>                                                                                                     | Not Applicable                                                                                                                                                                                                                    |