

IRSL: STEXCH:2026-27:
16th October 2026

Corporate Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051.
Thru.: **NEAPS**
Stock Code NSE: **INDORAMA**

Corporate Relations Department
BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai - 400 001.
Thru.: **BSE Listing Centre**
Stock Code BSE: **500207**

ISIN: INE156A01020

Subject: Disclosure under Regulation 30 of the SEBI (LOD) Regulations, 2015

Press Release dated 16th October 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release in respect of Un-audited Financial Results for the second quarter and half year ended September 30, 2026 titled **"INDORAMA Marks a Strong Quarter of Profit Growth and Margin Expansion - For Q2FY27, Revenue Growth of 10% y-o-y & PAT Growth by 202% y-o-y"**.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,
for **Indo Rama Synthetics (India) Limited**

ASHOK YADAV Digitally signed by ASHOK YADAV
Date: 2026.10.16 21:47:58 +05'30'

Ashok Yadav
Company Secretary and Compliance Officer
ACS: 14223



Encl.: As above

INDO RAMA SYNTHETICS (INDIA) LTD.

Indo Rama Synthetics Marks a Strong Quarter of Profit Growth and Margin Expansion

For Q2FY27 Revenue Growth of 10% y-o-y & PAT Growth by 202 % y-o-y

Gurugram, 16th October 2026: Indo Rama Synthetics (India) Ltd, a leading integrated polyester manufacturer in India, announced its Financial Results for the Quarter Ending September 30, 2026.

Consolidated Financial Highlights – Q2FY27

Total Income

₹ 1,344 Cr



EBITDA

₹ 118 Cr



Profit After Tax

₹ 74 Cr



Key Consolidated Financial Performance

Particulars (₹ Cr)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1FY27	H1FY26	Y-o-Y
Total Income	1,344.0	1,222.4	10.0%	940.2	43.0%	2,284.2	2,530.9	-9.7%
EBITDA	117.7	80.4	46.4%	108.0	8.9%	225.7	180.7	24.9%
EBITDA Margin %	8.8%	6.6%		11.5%		9.9%	7.1%	
EBIT	102.9	58.1	77.0%	93.1	10.4%	196.0	139.9	40.1%
PAT	74.1	24.6	201.8%	63.7	16.2%	137.8	77.3	78.3%
PAT Margin %	5.5%	2.0%		6.8%		6.0%	3.1%	

Key Highlights:

- ✓ **Revenue Performance:** The Company reported total income of ₹1,344.0 crore in Q2 FY27, registering a 10.0% YoY growth and a 43.0% QoQ increase. For H1 FY27, total income stood at ₹2,284.2 crore, degrowth of 9.7% due to supply chain issues in view of geopolitical issues in the middle east.
- ✓ **Strong EBITDA Growth:** EBITDA increased by 46.4% YoY to ₹117.7 crore in Q2 FY27, compared with ₹80.4 crore in Q2 FY26. H1 FY27 EBITDA grew by 24.9% YoY to ₹225.7 crore.
- ✓ **EBITDA margin expanded to 8.8% in Q2 FY27 from 6.6% in Q2 FY26.** For H1 FY27, EBITDA margin improved to 9.9% from 7.1% in H1 FY26.
- ✓ **Robust Profitability Growth:** Profit After Tax (PAT) increased to ₹74.1 crore in Q2 FY27, compared with ₹24.6 crore in Q2 FY26, representing a 201.8% YoY increase. H1 FY27 PAT rose by 78.3% YoY to ₹137.8 crore.
- ✓ **PAT margin improved to 5.5% in Q2 FY27 from 2.0% in Q2 FY26.** For H1 FY27, PAT margin increased to 6.0% from 3.1% in the corresponding period last year.

Commenting on the Results:

Mr. Om Prakash Lohia – Chairman & Managing Director said, “During Q2 FY27, we delivered a strong performance, with revenue from operations improving despite a challenging operating environment. Geopolitical developments in the Middle East led to an increase in crude oil prices, resulting in higher raw material costs and continued volatility across the polyester value chain.

During the quarter, we reported consolidated total income of ₹1344.0 crore, EBITDA of ₹117.7 crore with an EBITDA margin of 8.8%, and PAT of ₹74.1 crore. For H1 FY27, consolidated total income stood at ₹2284.2 crore, EBITDA at ₹225.7 crore with a margin of 9.9%, while PAT stood at ₹137.8 crore.

Looking ahead, we remain focused on further strengthening our operating and financial performance. As part of our growth strategy, we plan to invest approximately ₹200 crore over the next 12–18 months to diversify in specialty fibre and filament products. This investment is expected to broaden our product portfolio, increase our participation in value-added segments and support sustainable growth over the medium term.”

About Indo Rama Synthetics (India) Ltd

Established in 1986, Indo Rama Synthetics (India) Ltd. is an established Indian polyester manufacturer with an integrated manufacturing platform at Butibori, Nagpur. The company has built a diversified presence across the polyester value chain, with products spanning Polyester Staple Fibre (PSF), Polyester Filament Yarn (PFY/POY), DTY, polyester chips and bottle-grade PET resin. With 6.72 lakh TPA of polyester production capacity, including 2.52 lakh TPA of PET resin capacity and 1.75 lakh TPA of DTY capacity, Indo Rama combines manufacturing scale with downstream capabilities. Its products reach customers across 19 states/UTs in India and 28 countries globally.

The company's manufacturing facility incorporates advanced technologies sourced through collaborations with leading technology providers from Japan, Germany, the United States and other countries. It is also supported by stand by 71.08 MW of captive power generation capacity, comprising coal-based and furnace-oil-based systems, supporting operational reliability.

Indo Rama Synthetics (India) Ltd

INDO RAMA

CIN: L17124MH1986PLC166615

Email: corp@indorama-ind.com

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.