



THE **INDOGULF** GROUP

—Let's—
GROW
together

May 28, 2026

To,
Listing Operation Department
BSE Limited
20th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

Scrip Code: 544432

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

NSE Symbol: IGCL

Subject: Press Release – Audited Financial Results of the Company for the quarter and year ended March 31, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is a copy of the Press Release with regard to the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

A copy of the press release is also being uploaded on the Company's website, at www.groupindogulf.com

This is for your information and records.

Thanking you,
Yours faithfully,

For **Indogulf Cropsciences Limited**

Sakshi Jain

(Company Secretary and Compliance Officer)

M. No: A67325

Address: 501, Gopal Heights, Netaji Subhash Place,
Delhi – 110034 (India)

Enclosed as above

INDOGULFCROPSCIENCES LTD.

H.O. : 501, Gopal Heights,
Netaji Subhash Place
Delhi - 110034 (INDIA)
CIN: L74899DL1993PLC051854

Tel.: +91-11-40040400 (99 Line)
Fax: +91-11-40040444
E-mail : info@groupindogulf.com
www.groupindogulf.com



Q4 & FY26 Consolidated Earnings Release

Indogulf Cropsciences Announces Robust FY26 Results Driven by Distribution Expansion and Export Growth

Revenue rises 19% YoY to ₹7,046 Mn while PAT increases 27% supported by diversified portfolio and operational execution

New Delhi, May 28th, 2026: Indogulf Cropsciences Ltd (NSE: IGCL; BSE: 544432) engaged in crop protection products, plant nutrients and biologicals, announced its financial results for the quarter and year ended March 31, 2026.

Key Consolidated Financial Summary: -

Particulars (₹ Million)	Q4FY26	Q4FY25	Y-o-Y%	FY26	FY25	Y-o-Y%
Revenue from Operations	1,508	1,262	+19%	7,046	5,904	+19%
EBITDA (Excl. Other Income)	204	208	-2%	740	643	+15%
EBIDTA Margin	14%	17%	-300bps	10.4%	10.8%	-40bps
Profit after Tax (PAT)	116	98	+19%	400	315	+27%
PAT Margin	8%	8%	Flat	5.6%	5.3%	+30bps
EPS (₹)	2.3	2	+15%	6.7	6.5	+4%

Key Financial Highlights – Q4 FY26 (Consolidated)

- **Revenue Growth:** Revenue from operations stood at ₹1,508 million in Q4 FY26, growing 19% YoY from ₹1,262 million in Q4 FY25.
- **Operational EBITDA:** EBITDA (excluding other income) stood at ₹204 million in Q4 FY26 compared to ₹208 million in Q4 FY25.
- **Net Profitability:** Profit After Tax (PAT) stood at ₹116 million in Q4 FY26 as against ₹98 million in Q4 FY25, registering a growth of 19% YoY
- **Shareholder Returns:** Earnings Per Share (EPS) stood at ₹2.3 in Q4 FY26 compared to ₹2 in Q4 FY25.

Key Financial Highlights – FY26 (Consolidated)

- **Revenue Growth:** Revenue from operations stood at ₹7,046 million in FY26 as compared to ₹5,904 million in FY25, registering a growth of 19% YoY.
- **Operational EBITDA:** EBITDA (excluding other income) stood at ₹740million in FY26 compared to ₹643 million in FY25, reflecting a growth of 15% YoY.
- **Net Profitability:** Profit After Tax (PAT) stood at ₹400 million in FY26 as against ₹315 million in FY25, reflecting growth of 27% YoY.
- **Shareholder Returns:** Earnings Per Share (EPS) stood at ₹6.7 in FY26 compared to ₹6.5 in FY25

Business Performance – Q4 & FY26

- **Distribution Expansion:** Continued strong execution across B2C and B2B segments supported by deeper distribution reach and farmer engagement initiatives.
- **AGPL Growth:** AGPL continued scaling operations and strengthened secondary distribution penetration across underserved markets.
- **Export Expansion:** Expanded export presence with entry into newer geographies including Venezuela, Taiwan and Sudan.
- **Latin America Entry:** Successfully executed first fertilizer shipment to Venezuela, marking entry into the Latin American market.
- **Product Portfolio:** Continued focus on differentiated offerings across crop protection, plant nutrients and biologicals.
- **Farmer Engagement:** Expanded farmer outreach through field demonstrations, advisory-led programs and scientific farming initiatives.
- **Manufacturing Expansion:** Progressed manufacturing expansion at the Barwasni facility to support future growth and product diversification.
- **Distribution Network:** Strengthened pan-India distribution network with 7,000+ distributors and 192 active institutional business partners.
- **R&D Collaboration:** Signed MoA under the Prime Minister's Fellowship for Doctoral Research with ICAR-IARI to support research-led agricultural innovation.

Commenting on the overall performance of the Company Mr. Sanjay Aggarwal, Managing Director, Indogulf Cropsciences Ltd, said: *"FY26 was an important year for Indogulf Cropsciences as we continued strengthening our position across crop protection, plant nutrients and biologicals while expanding our farmer reach, distribution network and export presence. Despite a dynamic operating environment for the agrochemical industry, we delivered resilient growth supported by disciplined execution, improving product mix and deeper market penetration across both B2C and B2B segments.*

During the year, we continued witnessing healthy traction in our biologicals and plant nutrients portfolio, while AGPL scaled up operations and strengthened our secondary distribution reach across underserved markets. We also expanded our international presence through entry into newer geographies including Venezuela, Taiwan and Sri Lanka, which is expected to support future export growth opportunities. A key milestone during FY26 was the successful execution of our first fertilizer shipment to Venezuela, marking our entry into the Latin American market.

The industry environment continues to remain dynamic due to weather-related uncertainties, raw material volatility and geopolitical developments across global supply chains. While recent developments around possible El Niño conditions and West Asia tensions remain monitorable factors for the industry, we continue to proactively manage procurement, inventory planning and supply chain operations to maintain business stability and operational continuity.

During FY26, we also continued strengthening our manufacturing capabilities, farmer engagement initiatives and innovation-led approach. Capacity utilization improved steadily during the year, supported by better operational efficiencies and manufacturing utilization. We also progressed on our expansion initiatives at the Barwasni facility and signed a Memorandum of Agreement under the Prime Minister's Fellowship for Doctoral Research with ICAR-IARI, reinforcing our commitment towards research-led agricultural innovation and sustainable farming solutions.

Looking ahead, we remain optimistic on the long-term growth prospects of the Indian agrochemical sector supported by improving farm economics, increasing crop intensity and rising demand for productivity-enhancing agricultural solutions. Going forward, our focus will remain on expanding differentiated products, strengthening farmer engagement, increasing export contribution and improving operational efficiencies across the business.”

About Indogulf Cropsciences Ltd

Founded in 1993 and headquartered in New Delhi, Indogulf Cropsciences Ltd is engaged in the manufacturing and distribution of crop protection products, plant nutrients and biologicals. The Company has presence across 34+ countries and offers a diversified portfolio of 300+ products supported by 990+ registrations.

Indogulf operates manufacturing facilities across Haryana and Jammu & Kashmir and remains focused on innovation, quality and sustainable agricultural solutions.

For further information, please visit Company’s website: <https://www.groupindogulf.com/>

For any Queries, please contact:

For further information please contact:	
<p>Ms. Sakshi Jain <u>Indogulf Cropsciences Ltd</u> E-mail ID: cs@groupindogulf.com</p>	<p>Mr. Vaibhav Gupta / Ms. Mamta Samat <u>Investor Relations Advisors: Adfactors PR</u> vaibhav.gupta@adfactorspr.com / mamta.samat@adfactorspr.com</p>