THE **INDOGULF** GROUP

Let's GROW together

**August 13, 2026**

To,
Listing Operation Department
**BSE Limited**
20th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

**Scrip Code:** 544432

To,
Listing Compliance Department
**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

**NSE Symbol:** IGCL

**Subject: Press Release – Un-audited Financial Results of the Company for the quarter ended June 30, 2026**

**Dear Sir/ Ma'am,**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the Press Release with regard to the un-audited financial results of the Company for the quarter ended June 30, 2026.

A copy of the press release is also being uploaded on the Company's website, at www.groupindogulf.com

This is for your information and records.

Thanking you,
Yours faithfully,

For **Indogulf Cropsciences Limited**

Sakshi Jain

Digitally signed by Sakshi Jain
Date: 2026.08.13 16:14:21 +05'30'

**Sakshi Jain**
(Company Secretary and Compliance Officer)
M. No: A67325
**Address:** 501, Gopal Heights, Netaji Subhash Place,
Delhi – 110034 (India)

Enclosed as above

# Indogulf Cropsciences Limited

## Q1 FY27 Quarterly Earnings Release

### Indogulf Cropsciences Delivers Sequential Revenue Recovery in Q1FY27; Focused on Sustaining Growth Momentum

### Revenue at ₹1,685 Mn, up 12% QoQ; EBITDA margin improves to 6%

### Company focused on building integrated portfolio spanning crop protection, nutrition and next-generation biologics

**New Delhi, August 13th, 2026:** Indogulf Cropsciences Ltd (NSE: IGCL; BSE: 544432) engaged in crop protection products, plant nutrients and biologicals, announced its financial results for the quarter ended June 30, 2026.

**Key Consolidated Financial Summary**: -

| Particulars (₹ Million) | Q1FY27 | Q1FY26 | Y-o-Y% | Q4FY26 | Q-o-Q% |
|---|---|---|---|---|---|
| Revenue from Operations | 1,685 | 1,894 | -11% | 1,508 | 12% |
| EBITDA (Excl. Other Income) | 96 | 99 | -4% | 204 | -53% |
| EBIDTA Margin | 6% | 5% | 47 bps | 14% | -833bps |
| Profit after Tax (PAT) | 24 | 39 | -38% | 116 | -79% |
| PAT Margin | 1% | 2% | -57 bps | 8% | -657 bps |
| EPS (₹) | 0.4 | 0.8 | -53% | 2.3 | -83% |

**Key Financial Highlights – Q1 FY27 (Consolidated)**

- **Revenue Growth:** Revenue from operations stood at ₹1,685 million in Q1 FY27, compared to ₹1,894 million in Q1 FY26. On a sequential basis, revenue increased 12% QoQ, reflecting an improvement in business momentum.
- **Operational EBITDA:** EBITDA (excluding other income) stood at ₹96 million in Q1 FY27, compared to ₹99 million in Q1 FY26. EBITDA margin improved to 6%, reflecting continued focus on operational efficiency amid the prevailing business environment.
- **Net Profitability:** Profit After Tax (PAT) stood at ₹24 million in Q1 FY27. The Company remains focused on enhancing operating leverage and building a stronger foundation for sustainable profitability.

**Business Performance – Q1 FY27**

- **Integrated Agri-Solutions**: Continued strengthening of the portfolio across crop protection, plant nutrients and biologicals, supporting farmers across the crop lifecycle from pre-sowing to yield enhancement.

- **Deepening Farmer Engagement**: 100,000+ farmers engaged through an on-ground network of 100+ IDOs, supported by field demonstrations, trials, scientific farming and advisory-led initiatives.
- **Expansive Distribution Platform**: Continued operations through 7,000+ distributors, 192 active institutional partners, 30+ stock depots and 333 sales & marketing personnel across India.
- **Global Expansion**: Presence across 36+ countries with 140+ active overseas business partners, supported by 189 registrations, providing a foundation for continued international expansion.
- **Higher Manufacturing Utilization**: Manufacturing capacity utilization increased to 70% in Q1 FY27 from 52% in FY26, while expansion of the Barwasni facility continues.
- **Innovation & Biologicals**: Continued investment in next-generation crop solutions, with 300+ products, 1,000+ registrations and 6 patents, alongside a strategic focus on expanding biological and sustainable solutions.

**Commenting on the overall performance of the Company Mr. Sanjay Aggarwal, Managing Director, Indogulf Cropsciences Ltd**, **said:** *"We have entered the new fiscal year on a resilient note, with the company navigating macro-market headwinds. Q1 FY27 reflects our continued progress towards building Indogulf Cropsciences as a comprehensive, farmer-focused agri-solutions platform.*

*While the operating environment remained dynamic, we delivered a 12% sequential recovery in revenue to ₹1,685 million, while gross profit grew 12% YoY to ₹466 million and gross margin improved to 28%, reflecting our focus on product mix and operational execution.*

*Our vision is to be a farmer's friend across the complete crop lifecycle, from sowing to harvest. We are therefore expanding beyond crop protection into plant nutrients and biologicals, while deepening farmer engagement through our 100+ IDOs and 100,000+ farmer outreach. Our 7,000+ distributor network, 192 institutional partners and presence across 36+ countries provide a strong platform for further domestic and international expansion. We are also strengthening our manufacturing and innovation capabilities, with capacity utilisation reaching 70% in Q1 FY27 and continued progress at our Barwasni facility.*

*Looking ahead, our priorities remain to deepen farmer engagement, expand differentiated and sustainable solutions, strengthen biologicals, improve operational efficiencies and grow our global presence. We remain focused on building a scalable, resilient and future-ready business that delivers sustainable value to farmers and all our stakeholders."*

**About Indogulf Cropsciences Ltd**

Founded in 1993 and headquartered in New Delhi, Indogulf Cropsciences Ltd is engaged in the manufacturing and distribution of crop protection products, plant nutrients and biologicals. The Company has presence across 36+ countries and offers a diversified portfolio of 300+ products supported by 1000+ registrations.
Indogulf operates manufacturing facilities across Haryana and Jammu & Kashmir and remains focused on innovation, quality and sustainable agricultural solutions.

For further information, please visit Company's website: [https://www.groupindogulf.com/](https://www.groupindogulf.com/)

For any Queries, please contact:


| For further information please contact: | |
|---|---|
| **Ms. Sakshi Jain**<br>Indogulf Cropsciences Ltd<br>E-mail ID: cs@groupindogulf.com | **Mr. Rahul Trivedi / Mr. Vaibhav Gupta**<br>Adfactors PR<br>rahul.trivedi@adfactorspr.com /<br>vaibhav.gupta@adfactorspr.com |