THE INDOGULF GROUP

November 03, 2026

To,
Listing Operation Department
BSE Limited
20th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

Scrip Code: 544432

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

NSE Symbol: IGCL

Subject: Press Release – Un-audited Financial Results of the Company for the quarter ended September 30, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the Press Release with regard to the un-audited financial results of the Company for the quarter ended September 30, 2026.

A copy of the press release is also being uploaded on the Company's website, at www.groupindogulf.com

This is for your information and records.

Thanking you,
Yours faithfully,

For **Indogulf Cropsciences Limited**

Sakshi Jain
Digitally signed by Sakshi Jain
Date: 2026.11.03 09:16:18 +05'30'

Sakshi Jain
(Company Secretary and Compliance Officer)
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Address: 501, Gopal Heights, Netaji Subhash Place,
Delhi – 110034 (India)

Enclosed as above

Indogulf Cropsciences Delivers Strong Q2 FY27 Performance: EBITDA Rises 27%, PAT Grows 24%; EBITDA Margin Expands 300 bps to 16%

Sowing the Seeds of Sustainable Growth - Rising Profit, Expanding Margins

New Delhi, November 3, 2026: Indogulf Cropsciences Limited (NSE: IGCL | BSE: 544432) ("Indogulf" or the "Company"), an integrated agri-solutions company engaged in crop protection products, plant nutrients and biologicals, announced its consolidated unaudited financial results for the quarter and half year ended September 30, 2026.

Financial Performance Snapshot: Strong Profitability Growth with Margin Expansion

Q2 FY27	Total Income **₹256 Cr** ▲ 3% YoY	EBITDA **₹41 Cr** ▲ 27% YoY	PAT **₹26 Cr** ▲ 24% YoY	EBITDA margin **15.9%** ▲ 300 bps PAT margin **10.0%** ▲ 170 bps
H1 FY27	Total Income **₹424 Cr**	EBITDA **₹50 Cr** ▲ 20% YoY	PAT **₹28 Cr** ▲ 14% YoY	EBITDA margin **11.8%** ▲ 220 bps PAT margin **6.6%** ▲ 100 bps

Consolidated figures. EBITDA includes other income.

Key Financial Highlights – Q2 FY27 (Consolidated)

- **Revenue Growth:** Revenue from operations stood at ₹256 crore, registering a 3% YoY growth despite weak monsoon conditions. On a sequential basis, revenue increased 52% QoQ, reflecting improved business momentum.
- **Operational EBITDA:** EBITDA (excluding other income) increased 27% YoY to ₹41 crore, with EBITDA margin expanding by 300 bps to 16%, supported by a favourable product mix, higher contribution from high-margin products and disciplined cost management.
- **Net Profitability:** PAT grew 24% YoY to ₹26 crore, with PAT margin improving to 10% from 8%. Lower finance costs and improved operating efficiencies further supported profitability.

Key Financial Highlights – H1 FY27 (Consolidated)

- **Revenue Growth:** Revenue from operations stood at ₹424 crore, registering a marginal decline of 3% YoY amid subdued Kharif demand. Despite this, gross profit increased 7% YoY to ₹123 crore, with gross margin improving to 29% from 26%.
- **Operational EBITDA:** EBITDA (excluding other income) grew 20% YoY to ₹50 crore, while EBITDA margin expanded to 12% from 10%, reflecting improved product mix and continued focus on operational efficiencies.
- **Net Profitability:** PAT increased 14% YoY to ₹28 crore, with PAT margin improving to 7% from 6%, demonstrating the company's ability to sustain profitability growth despite a challenging operating environment.

Recent Development Highlights

Visionary Leadership Award 2026	Mr. Sanjay Aggarwal, Managing Director, was honoured with the 17th Visionary Leadership Award 2026, presented by Raksha Mantri Shri Rajnath Singh at the Agriculture Leadership Conclave & Awards 2026 held in New Delhi on July 8, 2026. The award recognises his visionary leadership and contribution to sustainable crop protection, innovation and farmer empowerment.

Commenting on the performance, Mr. Sanjay Aggarwal, Managing Director, Indogulf Cropsciences Limited, said:

"We are pleased with our strong performance in Q2 FY27. EBITDA grew 27% and PAT grew 24% year-on-year, with healthy margin expansion, reflecting the strength of our product portfolio, a growing share of value-added products and disciplined execution. The first half has seen similar progress, with EBITDA up 20% and PAT up 14%, and we are entering the second half with strong business momentum.

The quarter was also marked by a proud moment, as I was honoured with the 17th Visionary Leadership Award 2026, presented by Raksha Mantri Shri Rajnath Singh in New Delhi. ***This recognition belongs to the entire Indogulf family and reinforces our commitment to sustainable crop protection, innovation and farmer empowerment.***

The opportunity ahead for Indian agriculture and the agri-inputs industry is very exciting. The national focus on raising farm productivity and farmer incomes, growing adoption of modern crop protection and crop nutrition, and the accelerating shift towards sustainable and biological solutions are creating strong tailwinds for integrated players like Indogulf. Globally, customers are increasingly diversifying their sourcing towards reliable and compliant Indian suppliers, opening up significant export opportunities.

We are well positioned to capitalise on these opportunities. We continue to strengthen our biologicals and plant nutrients portfolio, deepen farmer engagement through our advisory-led model, enhance our manufacturing capabilities, including the dry flowable plant being set up, and expand our presence across Latin America, Africa, Southeast Asia and the Middle East. We look forward to the second half of FY27 with confidence and remain committed to delivering sustained, profitable growth and long-term value for all our stakeholders."

About Indogulf Cropsciences Limited

Founded in 1993 and headquartered in New Delhi, Indogulf Cropsciences Limited is an integrated agri-solutions company engaged in the manufacturing and distribution of crop protection products, plant nutrients and biologicals. The Company offers a diversified portfolio of 300+ products backed by 1,000+ registrations, and serves customers in 36+ countries through a network of 7,500+ distributors, engaging with over 100,000 farmers.

Indogulf operates four manufacturing facilities, three in Haryana (Nathupur I, Nathupur II and Barwasni) and one at Samba in Jammu & Kashmir, supported by a NABL-accredited R&D laboratory. The Company remains focused on innovation, quality and sustainable agricultural solutions.

The Company's equity shares were listed on NSE and BSE on July 3, 2025. For FY26, the Company reported Total Income of ₹712 Cr, EBITDA of ₹81 Cr and Net Profit of ₹40 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any

action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For any Queries, please contact:

For further information please contact:	
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