



**Date: 20<sup>th</sup> July, 2023**

To,  
The Manager, Listing Department,  
National Stock Exchange of India Limited  
Plot No. C/1G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051  
Symbol: INDOAMIN

To,  
The General Manager, Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Script Code: 524648

**Sub: Receipt of Observation Letter with “no adverse observations” from BSE Limited and “no objection” from the National Stock Exchange of India Limited for the scheme of amalgamation that seeks to amalgamate M/s. Pious Engineering Private Limited (“Transferor Company”) into and with M/s. Indo Amines Limited (“Transferee Company”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme of Amalgamation”).**

**Re: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) with respect to the Scheme of Amalgamation.**

Dear Sir/ Madam,

This is with reference to our letter dated 9<sup>th</sup> August, 2022 informing about the decision of the Board of Directors of M/s. Indo Amines Limited (“The Company”) approving the Scheme of Amalgamation, subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Company has received an observation letter with “No adverse observations” dated 19<sup>th</sup> July, 2023 from BSE Limited and an observation letter with “No objection” dated 19<sup>th</sup> July, 2023 from National Stock Exchange of India Limited respectively in relation to the Scheme of Amalgamation.

**ISO  
CERTIFIED  
9001:2015**

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**CIN: L99999MH1992PLC070022**

**INDO  
AMINES  
LIMITED**



The Scheme of Amalgamation remains subject to receipt of applicable regulatory and other approvals.

This is for your information and record.

**For Indo Amines Limited**

**Tripti Sharma**  
**Company Secretary & Compliance Officer**  
**Mem: A39926**