



IMP POWERS LTD.

Corporate Office : 35/C, Popular Press Building, 2nd Floor, PT
M.M. Malviya Road, Tardeo, Mumbai - 34. Tel.: 91 22 2353 9180-85
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31st January 2012

To
The Manager,
Listing Department,
National Stock Exchange of India Ltd,
'Exchange Plaza', C-1, Block -G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Tel: 022-26538236; 26598235;
Board No: 26598100 ext – 50555068
Fax – 26598237/38; email – cmlist@nse.co.in

Dear Sir,

Sub: Copy of Unaudited Financial Results and Limited Review Report for the second quarter and half year ended on 31st December 2011 (NSE Symbol: INDLMETER)

Pursuant to the Clause 41 of the Listing Agreement, please find enclosed herewith a copy of Unaudited Financial Results and Limited Review Report for the second quarter and half year ended on 31st December 2011 duly taken on record by the Board of Directors of the Company at its meeting held on 31st January 2012.

Kindly take on record the said results.

Thanking You,

Yours faithfully,
For IMP Powers Ltd.

Deepak Shah
VP-Finance & Accounts



IMP POWERS LIMITED

Regd. Office : Survey No. 263/3/2/2, Sayli Village, Umar Kuin Road, Silvassa (U. T.)

Unaudited Financial Results for the quarter ended on 31st December 2011.

(₹ in lakhs)

Sr. No.	Particulars	Quarter Ended			Half year		Previous year
		Ended 31-Dec-11 (Unaudited)	Ended 30-Sep-11 (Unaudited)	Ended 31-Dec-10 (Unaudited)	Ended 31-Dec-11 (Unaudited)	Ended 31-Dec-10 (Unaudited)	Ended 30-Jun-11 (Audited)
1	Sales/ Income from operations(Net)	5,369.54	4,941.95	6,434.40	10,311.49	11,208.22	24,914.98
2	Other Income	0.29	0.24	1.20	0.53	2.35	25.78
3	TOTAL INCOME(1+2)	5,369.83	4,942.19	6,435.60	10,312.02	11,210.57	24,940.76
4	Total Expenditure						
a)	(Increase)/decrease in stock in trade and Work in Progress	(860.37)	(1,105.49)	496.66	(1,965.86)	(1,114.82)	(490.51)
b)	Consumption of raw material	5,111.82	5,006.83	4,625.79	10,118.75	9,951.60	19,764.48
c)	Purchase of Traded goods						
d)	Employees Cost	263.98	247.13	228.17	511.11	451.93	914.03
e)	Depreciation	102.95	101.30	96.40	204.25	205.30	392.48
f)	Other expenses	220.88	237.56	293.33	458.44	549.24	1,705.09
g)	Total	4,839.36	4,487.33	5,740.35	9,326.70	10,043.25	22,285.57
5	Interest	493.14	379.59	406.14	872.73	729.63	1,626.67
6	Profit/(Loss) from Ordinary Activities before tax(3 -4-5)	37.33	75.27	289.11	112.59	437.69	1,028.52
7	exceptional items						
8	Tax Expense	12.11	24.84	86.73	36.95	124.25	306.99
9	Net Profit/(Loss) from Ordinary Activities after tax (6-7-8)	25.22	50.43	202.38	75.64	313.44	721.53
10	Extra-ordinary items						443.50
11	Net Profit/(loss) for the period (9-10)	25.22	50.43	202.38	75.64	313.44	278.03
12	Paid -up equity share capital (Face value of share Rs. 10/-)	813.66	813.66	813.66	813.66	813.66	813.66
13	Reserves (Excl.Revaluation Reserves) as per balance sheet of previous accounting year						7,722.52
14	Earning Per Share (EPS)						
a)	Basic and diluted EPS before Extra-ordinary items						
Basic	0.31	0.62	2.49	0.93	3.85	3.65	
Diluted	0.31	0.62	2.49	0.93	3.85	3.65	
b)	Basic and diluted EPS after Extra-ordinary items						
Basic	0.31	0.62	2.49	0.93	3.85	3.30	
Diluted	0.31	0.62	2.49	0.93	3.85	3.30	
15	Aggregate of Non-Promoter Shareholding						
- Number of Shares	4,078,225	4,085,518	4,308,779	4,078,225	4,308,779	4,165,007	
- Percentage of Shareholding	50.12	50.21	52.96	50.12	52.96	51.19	
16	Promoters and promoter group Shareholding						
a) Pledged/ Encumbered							
Number of Shares	2,850,812	2,610,812	2,077,412	2,850,812	2,077,412	2,610,812	
Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	70.25	64.45	54.27	70.25	54.27	65.74	
Percentage of Shares(as a % of the total share Capital of the Company)	35.04	32.09	25.53	35.04	25.53	32.09	
b) Non - Encumbered							
Number of Shares	1,207,526	1,440,233	1,750,372	1,207,526	1,750,372	1,360,744	
Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	29.75	35.55	45.73	29.75	45.73	34.26	
Percentage of Shares(as a % of the total share Capital of the Company)	14.84	17.70	21.51	14.84	21.51	16.72	

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 31st January, 2012. The Statutory Auditors have carried out a limited review of the results.
- The Company is primarily engaged in the business of Electrical products like Power & Distribution Transformers and its parts, which together constitute a single segment in accordance with the Accounting Standard on "Segment Reporting (AS-17)".
- Figures have been regrouped / reclassified where ever considered necessary.
- The information on Investors' complaints / requests pursuant to clause 41 of the listing agreement for the quarter ended 31.12.2011:-

Opening Balance	Received	Resolved	Closing
Nil	Nil	Nil	Nil

- Statement of assets and liabilities is as under :-

Particulars	(₹ in Lakhs)	
	As at 31/12/11	As at 31/12/10
Shareholder's Fund		
Share Capital	1,391.50	1,058.88
Reserve & Surplus	8,088.91	8,173.00
Loan Funds		
Secured Loan	9,121.03	8,843.36
Unsecured Loan	-	258.71
Deferred Tax Liabilities	364.74	286.85
Total	18,966.18	18,620.80
Fixed Assets (Including CWIP)	7,315.68	7,337.10
Investments	1.01	1.13
Current Assets, Loans and Advances		
a) Inventories	7,995.78	6,839.61
b) Sundry Debtors	8,017.88	7,641.93
c) Cash & Bank Balances	206.05	184.00
d) Loans and Advances	2,053.64	1,774.71
Less:- Current Liabilities & Provision	6,623.86	5,157.68
Net Current Assets	11,649.49	11,282.57
Total	18,966.18	18,620.80

- The Company has order book of '200 Crores of 4599 MVA as on date.

Place : Mumbai
Date :31st January ,2012

For IMP POWERS LTD.

CHAIRMAN
(RAMNIWAS R DHOOT)

BATLIBOI & PUROHIT

CHARTERED ACCOUNTANTS

IMP POWERS LIMITED

LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS

1. We have reviewed the accompanying statement of un audited financial results of **IMP POWERS LIMITED** for the period ended 31st December, 2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly. We do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Mumbai
Dated: 31.01.2012

For BATLIBOI & PUROHIT
Chartered Accountants
FRN No: 101048W

Parag Hangekar
Partner
Membership No. 110096