



IMP POWERS LTD.

Corporate Office : 35/C, Popular Press Building, 2nd Floor PT
M.M. Malviya Road, Tardeo, Mumbai- 34. Tel.: +91 22 2353 9180-84
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CIN : L31300DN1961PLC000232

Date: November 26, 2018

To,

The Manager,
Department of Corporate Services,
BSE Limited
1st Floor New Trade Wing
Rotunda Building, P. J. Towers, Dalal Street
Fort, Mumbai 400 001
BSE Code: 517571

The Manager,
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E) Mumbai 400 051
Symbol: INDLMETER

Dear Sir/Madam,

Sub: Outcome of Allotment Committee Meeting held today.

In terms of Regulations 30 read of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that, the meeting of Allotment Committee of the Board of Directors of the Company was held today i.e. Monday, November 26, 2018 at 4.00 p.m. at the time scheduled for the meeting and concluded at 4.30 p.m. at the Corporate office of the Company i.e. 35/C, Popular Press Building, 2nd Floor, Pt. M. M. Malviya Road, Tardeo, Mumbai 400 034 where in the following business was inter-alia transacted:

1. Allotted 5,50,000 (Five lakhs Fifty Thousand) Convertible Warrants at Rs. 115/- per warrant to the Promoter group pursuant to the applicable provisions of SEBI (LODR) & (ICDR).
2. The warrants are convertible into equity shares, within a period of 18 months from the date of allotment of warrants i.e November 26, 2018.
3. Post allotment of securities: -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors is as follows:

The warrants are issued and allotted at Rs. 115/- per warrant, convertible into 1 equity share of Rs. 10/- each, at a premium of Rs. 105/- per equity share.

Name of Investors-

Sr. No.	Particulars	No of Convertible warrants Applied	No of Convertible warrants Alloted
1	Advance Transformers & Equipments Private Limited	150000	150000
2	Shree Kishoriju Trading and Investment Private Limited	400000	400000

Kindly take the same on your record.

Thanking you.

For IMP Powers Limited

Priya Shah

Priya Shah
Company Secretary

