

Date: August 20, 2026

To,

B S E Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400 001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai — 400 051

BSE Scrip Code – 540565, 937527, 937529, 937531, 937533, 937535, 937537, 937539, 937541 976647, 976558, 976557, 976556, 975765, 975400, 975399, 975044, 975036, 974781, 974630, 974631, 973450, 973269, 958219, 976972, 976811, 976810, 976689 and 976809

NSE SYMBOL – INDIGRID, INDIGRID/NE, INDIGRID/NF, INDIGRID/NG, INDIGRID/NH, INDIGRID/NI, INDIGRID/NJ, INDIGRID/NK and INDIGRID/NL

Subject: Intimation - Allotment of Non-Convertible Debt Securities (“Series AI and Series AJ”)

Ref: Intimation dated August 19, 2026 - Proposed Issue of Non-Convertible Debt Securities (“Series AI and Series AJ”)

Dear Sir/ Madam,

Pursuant to the Regulation 51 of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder by the SEBI and such other law as may be applicable, the Allotment Committee of IndiGrid Investment Managers Limited, the Investment Manager of IndiGrid Infrastructure Trust on August 20, 2026, has approved the allotment of following series of Non-Convertible Debt Securities:

- **Series AI Debt Securities:** 35,000 (Thirty Five Thousand) Partly Paid-Up, Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities or Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each aggregating upto INR 350,00,00,000 (Indian Rupees Three Hundred and Fifty Crores Only) and having paid up value of INR 20,000 (Indian Rupees Twenty Thousand Only) each, aggregating up to INR 70,00,00,000 (Indian Rupees Seventy Crores Only); and
- **Series AJ Debt Securities:** 75,000 (Seventy Five Thousand) Partly Paid-Up, Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities or Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each aggregating upto INR 750,00,00,000 (Indian Rupees Seven Hundred and Fifty Crores Only) and having paid up value of INR 20,000 (Indian Rupees Twenty Thousand Only) each, aggregating up to INR 150,00,00,000 (Indian Rupees One Hundred and Fifty Crores Only)

Brief details of the Series AI and Series AJ Debt Securities are captured below:

Issuer	IndiGrid Infrastructure Trust	
Series	AI	AJ
Number of NCDs allotted	35,000	75,000
Tenure of the instrument	5 years	10 years
Allotment Date	August 20, 2026	

IndiGrid Investment Managers Limited

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village Kolkalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.com | www.indigrid.co.in

Redemption	Bullet repayment on August 20, 2031	Bullet repayment on August 20, 2036
Coupon Rate	7.44% per annum, payable quarterly	
Credit Rating	'CRISIL AAA/Stable' by Crisil Ratings Limited & 'ICRA AAA/Stable' by ICRA Ratings Limited	
Type of securities	Partly paid-up, senior, secured, listed, rated, redeemable, non-convertible debt securities or debentures	
Type of issuance	Private Placement Basis	
Face Value	INR 1,00,000	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Debt Securities are proposed to be listed on BSE	

You are requested to take the same on record.

Thanking you,

For and on behalf of the IndiGrid Investment Managers Limited
(Representing IndiGrid Infrastructure Trust as its Investment Manager)

Urmil Shah
Company Secretary & Compliance Officer
ACS-23423

CC to-
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028 Maharashtra, India

IDBI Trusteeship Services Limited
Universal Insurance Building, Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001