



The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001, INDIA
Tel. : +91-22-22618091, +91-22-40748181 • Fax : +91-22-22656863 • E-mail : info@indianhumpipe.com • Visit us at : www.indianhumpipe.com
CIN : L51500MH1926PLC0001255

HP/SEC/ 3738

29th January, 2016

By online filing & Email

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sirs,

Sub : Unaudited Financial Results for the 3rd quarter ended 31st December, 2015.

This is further to our letter dated 11th January, 2016 intimating the date of Board Meeting for consideration of Unaudited Financial Results for the 3rd quarter ended 31st December, 2015.

Pursuant to Regulation No.33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a statement of Unaudited Financial Results for the 3rd quarter ended 31st December, 2015 duly reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 29th January, 2016 and the Limited Review for the 3rd quarter ended 31st December, 2015 carried out by the Statutory Auditors has been uploaded on NEAPS and emailed the scanned copy of the same to cmlist@nse.co.in.

The aforesaid statement is signed by Chairman & Managing Director of the Company on behalf of the Board of Directors.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For The Indian Hume Pipe Company limited,


S. M. Mandke
Company Secretary



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CIN : L51500MH1926PLC001255

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015

Sr. No.	PARTICULARS	Unaudited (Reviewed)					₹ in Lacs
		Quarter ended		Nine Months ended		Audited Year ended	31-03-2015
		31-12-2015	30-09-2015	31-12-2014	31-12-2015		
1	(a) Net sales/income from operations	19799.97	22918.50	26375.93	63934.92	70907.18	100382.99
	(b) Other operating income	81.92	65.63	181.72	165.44	445.90	602.94
	Total income from operations (net)	19881.89	22984.13	26557.65	64100.36	71353.08	100985.93
2	Expenses						
	a) Cost of materials consumed	1798.22	1907.03	3400.76	6464.55	10908.51	14122.37
	b) Changes in inventories of finished goods and work-in progress	32.18	1210.35	(166.59)	1084.54	(583.21)	(799.15)
	c) Construction expenses	12876.39	14685.03	17329.97	41068.71	44438.83	63880.54
	d) Other manufacturing expenses	185.70	206.34	336.66	677.88	1025.23	1303.98
	e) Works and office establishment expenses	868.57	765.00	835.12	2257.97	2092.86	2815.17
	f) Employees benefits expenses	1303.94	1235.47	1274.09	3776.49	3683.06	5183.47
	g) Depreciation and amortisation expenses	250.02	236.22	329.32	716.36	892.09	1213.21
	h) Other expenses	590.93	623.75	719.94	1868.54	2299.28	3508.86
	i) Total expenses	17905.95	20869.19	24059.27	57915.04	64756.65	91228.45
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1975.94	2114.94	2498.38	6185.32	6596.43	9757.48
4	Other income	122.94	52.18	678.36	218.48	874.89	956.45
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2098.88	2167.12	3176.74	6403.80	7471.32	10713.93
6	Finance costs	1120.38	1088.50	1279.80	3376.38	3533.43	4829.55
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	978.50	1078.62	1896.94	3027.42	3937.89	5884.38
8	Exceptional items - (Expenses) / Income	0.00	0.00	0.00	0.00	312.35	312.35
9	Profit from ordinary activities before tax (7+8)	978.50	1078.62	1896.94	3027.42	4250.24	6196.73
10	Tax expenses	348.00	374.00	651.00	1060.00	1350.00	2040.00
11	Net profit from ordinary activities after tax (9-10)	630.50	704.62	1245.94	1967.42	2900.24	4156.73
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit for the period (11+12)	630.50	704.62	1245.94	1967.42	2900.24	4156.73
14	Paid-up equity share capital (Face value of ₹. 2 each)	484.47	484.47	484.47	484.47	484.47	484.47
15	Reserves excluding revaluation reserves						28203.87
16	Earnings per share of ₹.2/- (not annualised*)						
	Basic and Diluted EPS (in ₹) before exceptional items	2.60*	2.91*	5.14*	8.12*	10.68*	15.87
	Basic and Diluted EPS (in ₹) after exceptional items	2.60*	2.91*	5.14*	8.12*	11.97*	17.16

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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015.

Sr. No.	PARTICULARS	Unaudited (Reviewed)					₹ in Lacs
		Quarter ended			Nine Months ended		Audited Year ended
		31-12-2015	30-09-2015	31-12-2014	31-12-2015	31-12-2014	
1	Segment Revenue						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	19752.94	22008.29	26268.52	62587.45	70271.17	99685.94
	b. Others	47.03	910.21	107.41	1347.47	636.01	697.05
	Total	19799.97	22918.50	26375.93	63934.92	70907.18	100382.99
	Less: Intersegment revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Income from Operations	19799.97	22918.50	26375.93	63934.92	70907.18	100382.99
2	Segment Results						
	Profit/(Loss) before tax and interest						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	2688.33	2719.03	3089.17	8117.44	8126.44	12234.16
	b. Others	(14.06)	25.60	31.33	(5.15)	157.62	89.22
	c. Exceptional Items - (expenses) / Income	0.00	0.00	0.00	0.00	312.35	312.35
	Total	2674.27	2744.63	3120.50	8112.29	8596.41	12635.73
	Less: Finance costs	1120.38	1088.50	1279.80	3376.38	3533.43	4829.55
	Less : Excess of Unallocable Expenditure over Unallocable (Income)	575.39	577.51	(56.24)	1708.49	812.74	1609.45
	Total Profit before Tax	978.50	1078.62	1896.94	3027.42	4250.24	6196.73
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	62357.41	62948.80	59413.47	62357.41	59413.47	59506.83
	b. Others	(280.56)	(337.33)	815.67	(280.56)	815.67	1324.11
	Unallocated	(31421.09)	(32586.21)	(31922.62)	(31421.09)	(31922.62)	(32142.60)
	Total Capital Employed	30655.76	30025.26	28306.52	30655.76	28306.52	28688.34

NOTES

- 1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th January, 2016.
- 2) The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter ended 31st December, 2015.
- 3) Employees benefits expenses of current quarter and nine months period ended 31st December, 2015 includes Rs. 51.92 lacs towards provision of additional bonus for the year 2014-15 due to retrospective amendment to the bonus act w.e.f 1-4-2014 as per the Payment of Bonus (Amendment) Act, 2015 notified on 31st December, 2015.
- 4) The balance value of orders on hand as on date is ₹. 3,038 Crores as against ₹. 2,050 Crores in the corresponding period of the previous year.
- 5) The figures for the prior period have been regrouped and rearranged wherever necessary.
- 6) For more details on above unaudited quarterly results, visit the financials section of the Company's website at www.indianhumpipe.com and or website of the Stock Exchange viz, www.bseindia.com and www.nseindia.com

For THE INDIAN HUME PIPE CO. LTD.



RAJAS R DOSHI

CHAIRMAN & MANAGING DIRECTOR
(DIN NO.00050594)

Mumbai

Date: 29th January, 2016 .

K. S. AIYAR & CO

CHARTERED ACCOUNTANTS

F-7 Laxmi Mills
Shakti Mills Lane (Off Dr E Moses Rd)
Mahalaxmi Mumbai 400 011 India
Tel : 91 22 2493 2502 / 6655 1770
Fax : 91 22 6655 1774
Grams : VERIFY
www.KSAiyar.com
Mail@KSAiyar.com

To,
The Board of Directors,
The Indian Hume Pipe Company Limited

Re: Limited Review of the unaudited financial results for the quarter ended
December 31, 2015

1. Introduction

We have reviewed the accompanying statement of unaudited financial results of **The Indian Hume Pipe Company Limited** ('the Company') for the quarter and nine months ended on December 31, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

The financial results of the branches reviewed by the respective branch auditors are incorporated in the above. The branch auditors' review report has been forwarded to us and has been adequately dealt with by us in preparing this review report.

2. Scope of Review

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement of financial results is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

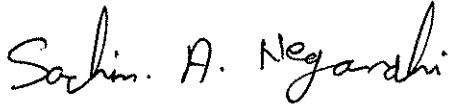


Offices also at
Chennai Kolkata Goa
Bangaluru Coimbatore

3. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act, 2013 read with rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: January 29, 2016

For K. S. Aiyar & Co.
Chartered Accountants
ICAI Firm Registration No. 100186W

Sachin A. Negandhi
Partner
Membership No: 112888