



# Indian Emulsifiers Limited

PERFORMANCE | SUSTAINABILITY | INNOVATION | CHEMISTRY

Date: October 03, 2025

To,  
The Manager,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

**NSE Symbol: IEML; ISIN: INE0RRU01016**

**Subject: Outcome of the Meeting of the Rights Issue Committee of Indian Emulsifiers Limited held on Wednesday, 01<sup>st</sup> October, 2025.**

Respected Sir/ Ma'am,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 22<sup>nd</sup> September, 2025 where the issue of fully paid-up Equity Shares of Rs. 10.00/- was approved by way of a rights issue for an amount of not exceeding Rs. 49.00 Crores (Rupees Forty Nine Crores) in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended and other applicable laws.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Right Issue Committee of the Company at their meeting held on Wednesday, 01<sup>st</sup> October, 2025 at 04:30 P.M. at the registered office of the Company situated at Shop 206, Floor-2, Sumer Kendra, Shivram Seth Amrutwar Road, Near Doordarshan Kendra, Off Pandurang Budhwar Marg, Worli, Mumbai, Maharashtra, India, 400018 have discussed and approved the following business:

**I) Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:**

Pursuant to the above, we wish to inform that the Right Issue Committee at its meeting held on 01st October, 2025, have, inter alia, considered and approved the following terms of the Rights Issue.

S. no.	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares ("Rights Equity Shares")
2	Type of Issuance	Rights Issue of Fully Paid-Up Equity Shares
3	Total number of securities proposed to be issued	61,11,111* Fully Paid-Up Equity Shares of face value of Rs. 10.00/- each at an issue Price of Rs. 80.00/- (including

INDIAN EMULSIFIERS LIMITED

CIN: L46691MH2020PLC351364

Regd. Office: Unit no. 206, Sumer Kendra, Near Doordarshan Kendra,

Off. Pandurang Budhkar Marg, Worli, Mumbai- 400018, Maharashtra, India.

☎ www.indianemulsifiers.com | ✉ info@indianemulsifiers.com | ☎ 022-31298350



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		Securities Premium of Rs. 70.00/- each) for an amount aggregating of Rs. 48,88,88,880/-.	
		* Fractional shares are ignored in calculation of Fully Paid-Up Equity Shares proposed to be issued.	
4	Issue Price	Rs. 80/- (including Securities Premium of Rs. 70/- each)	
5	Record Date	<b>Friday, October 10, 2025</b> for the purpose of determining the shareholders entitled for Rights Issue (“Eligible Equity Shareholders”)	
6	Right Issue Period	Right Issue Opening Date	Friday, October 24, 2025
		*Last Date for on Market Renunciation of Rights Entitlement	Monday, November 03, 2025
		**Right Issue Closing Date	Friday, November 07, 2025
		*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.  **Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date	
7	Right entitlement Ratio	1 (One) Equity Shares for every 2 (Two) Equity Shares held by the Eligible Equity Shareholders of the Company as on the record date with the right to renounce.	
8	Outstanding Equity Shares prior to the Rights Issue	1,22,22,222 Equity shares of Rs. 10.00/- each	
9	Outstanding Equity Shares post Right Issue	1,83,33,333 Equity shares of Rs. 10.00/- each	

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	(assuming full subscription)																				
10	Terms of Payment	<table><tr><th>Amount Payable Per Rights Equity Share</th><th>Face Value</th><th>Premium</th><th>Total</th></tr><tr><td>On Application</td><td>Rs.10.00/-</td><td>Rs.70.00/-</td><td>Rs.80.00/-</td></tr><tr><td>One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time</td><td>-</td><td>-</td><td>-</td></tr><tr><td>Total</td><td>Rs.10.00/-</td><td>Rs.70.00/-</td><td>Rs.80.00/-</td></tr></table>				Amount Payable Per Rights Equity Share	Face Value	Premium	Total	On Application	Rs.10.00/-	Rs.70.00/-	Rs.80.00/-	One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	-	-	-	Total	Rs.10.00/-	Rs.70.00/-	Rs.80.00/-
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Total	Rs.10.00/-	Rs.70.00/-	Rs.80.00/-																		
11	Other Terms of the Issue	To be included in the letter of offer to be filed by the Company.																			

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with NSE Limited (“NSE”), and with Securities and Exchange Board of India (“SEBI”) for record purpose only.

## **II) Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 and Regulation 68 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:**

In relation to the Rights Issue and in accordance with Regulations 42 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended and Regulation 68 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Board of Directors at its meeting held on 01st October, 2025 has fixed **Friday, October 10, 2025** as the record date for the purpose of determining the equity shareholders who shall be entitled to receive the Rights Entitlement in the Rights Issue. Further, in terms of SEBI Master Circular

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bearing number SEBI/HO/CFD/PoD1/P/CIR/2024/0154 dated November 11, 2024, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

The Rights Issue Committee of the Company also approved the Letter of Offer, the Application Form and the Rights Entitlement Letter to be filed with NSE Limited.

The meeting of the Board of Directors of the Company commenced at 4.30 P.M. and concluded at 05.30 P.M

The said notice will be accessed on the website of the Company and the Stock Exchange.

You are requested to please take the same in your record.

**Thanking You,  
Yours Faithfully,**

**For Indian Emulsifiers Limited**

**Yash Sunil Tikekar  
Managing Director  
DIN - 02206485**

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