



IndiaMART InterMESH Ltd.
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October 27, 2026

To,

BSE Limited
(BSE: 542726)

National Stock Exchange of India Limited
(NSE: INDIAMART)

Subject: Press Release on the Audited Consolidated and Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Audited Consolidated and Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026

The Press Release is also being disseminated on the Company's website at <https://investor.indiamart.com/FinancialResultsStatements.aspx>

Please take above information on record.

Yours faithfully,

For IndiaMART InterMESH Limited

Manoj
Bhargava
Digitally signed
by Manoj
Bhargava
Date: 2026.10.27
15:35:42 +05'30'

(Manoj Bhargava)
Company Secretary
Membership No: F5164

Encl: As above



IndiaMART InterMESH Limited

Second Quarter Ending September 30, 2026 - Results Press Release

Noida, India, October 27, 2026: IndiaMART InterMESH Limited (referred to as “IndiaMART” or the “Company”), today announced its financial results for the second quarter ending September 30, 2026.

Q2 FY2027 vs. Q2 FY2026
- Consolidated Revenue from Operations of Rs. 429 Crore, YoY growth of 10% - Standalone EBITDA of Rs. 156 Crore representing EBITDA margin of 40% - Consolidated Cash generated from Operations of Rs. 135 Crore

Consolidated Financial Highlights (Q2 FY2027):

IndiaMART reported consolidated Revenue from Operations of Rs. 429 Crore as compared to Rs. 391 Crore in the corresponding quarter of last year, representing a growth of 10%. This includes IndiaMART Standalone Revenue of Rs. 389 Crore and Busy Infotech Revenue of Rs 37 Crore.

Collections from Customer grew to Rs. 443 Crore for the quarter, representing YoY growth of 9%, primarily comprising IndiaMART Standalone Collections of Rs. 394 Crore and Busy Infotech Collections of Rs 46 Crore.

Deferred Revenue as on September 30, 2026 increased to Rs. 2,029 Crore representing a YoY growth of 16%. This primarily includes IndiaMART Standalone Deferred Revenue of Rs. 1,863 Crore and Busy Infotech Deferred Revenue of Rs. 155 Crore.

Net Profit for the quarter was Rs. 91 Crore. Cash Flow from Operations for the quarter was Rs. 135 Crore. Cash and Investments balance stood at Rs. 3,234 Crore as on September 30, 2026.

Standalone Financial Highlights (Q2 FY2027):

Standalone Revenue from Operations increased to Rs. 389 Crore as compared to Rs. 360 Crore last year representing a growth of 8%. The growth was primarily driven by improvement in realization from paying suppliers.

Collections from Customer grew to Rs. 394 Crore for the quarter representing a YoY growth of 8% and Deferred Revenue as on September 30, 2026 increased to Rs. 1,863 Crore representing a YoY growth of 14%.

EBITDA for the quarter was Rs. 156 Crore representing margin of 40%. Net Profit for the quarter was Rs. 106 Crore.

Operational Highlights (Q2 FY2027):

IndiaMART registered Unique business enquiries of 27 million in Q2FY27. Supplier Storefronts grew to 8.9 million, an increase of 4% YoY and paying suppliers at the end of the quarter were 217K.

Commenting on the performance, Mr. Dinesh Agarwal, Chief Executive Officer, said:

We remain focused on driving sustainable growth by building a trusted and reliable marketplace for both buyers and sellers. Our efforts to strengthen platform trustworthiness are fostering greater confidence and deeper, more meaningful engagement across the marketplace. AI remains central to enhancing user experience, from discovery and matchmaking to conversational tools, while we also explore new monetisation avenues. With a robust business model and strong cash generation, we remain well positioned to create long-term value for all our stakeholders.

Q2 FY2027 Performance Metrics

(Figures in crores, unless otherwise stated)

	Standalone			Consolidated		
	Q2FY27	Y-o-Y	Q-o-Q	Q2FY27	Y-o-Y	Q-o-Q
Total Income	380	3%	(18%)	421	5%	(19%)
Revenue from Operations	389	8%	3%	429	10%	3%
EBITDA	156	36%	5%	159	23%	9%
EBITDA Margin (%)	40%			37%		
Net Profit for the period	106	27%	(40%)	91	10%	(47%)
Net Profit Margin (%)	28%			22%		
Collections from Customer	394	8%	(2%)	443	9%	(4%)
Cash flow from Operations	124	14%	(19%)	135	19%	(17%)
Deferred Revenue	1,863	14%	0%	2,029	16%	1%
Cash and Investments	2,970	11%	(10%)	3,234	13%	(9%)
Paying Suppliers (In '000)	217	(2%)	(0%)	-	-	-

Q2 FY2027 Earnings Conference Call:

IndiaMART InterMESH Ltd, will host earnings webinar for investors and analysts on Tuesday, 27th October 2026 at 17:00 hours IST to discuss its results and developments for the quarter ended September 30, 2026. The senior management of the company will be present to address the webinar.

Please see below the registration link for attending the earnings call:

https://us06web.zoom.us/webinar/register/WN_Yx0ETfdnQTKIp_nSI7O-7Q

An audio & video recording of the management discussions and the question-and-answer session will be available online and will be accessible in the Investor Relations section of our website at <https://investor.indiamart.com/>

About IndiaMART:

IndiaMART is India's largest online B2B marketplace for business products and services. IndiaMART makes it easier to do business by connecting buyers and sellers across product categories and geographies in India. IndiaMART provides ease and convenience to the buyers by offering a wide assortment of products and a responsive seller base while offering lead generation, lead management and business enablement solutions to its sellers.

IndiaMART InterMESH Ltd.

CIN: L74899DL1999PLC101534

Corporate Office

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Noida-201305, U.P.

Registered Office

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For any queries, please contact: investors@indiamart.com