



INDIA GLYCOLS LIMITED

Plot No. 2-B, Sector-126, NOIDA-201304, Dist. Gautam Budh Nagar, Uttar Pradesh Tel : +91 120 3090100, 3090200.

15th September, 2012

The Manager,
Listing Department,
Mumbai 400051

Kind attn.: Mr. Daniel De Barros, Asstt. Manager

Dear Sir/Madam,

Ref: Company Scrip Code INDIAGLYCO

This is to inform you that at the Annual General Meeting held on 15th September, 2012 at A-1 Industrial Area, Bazpur Road, Kashipur, Dist. Udham Singh Nagar, Uttarakhand-244713 at 12:30 P.M. the shareholders of the Company have unanimously approved the following resolutions apart from resolutions on ordinary business as specified in the Notice of Annual general Meeting:

1. Alteration of Memorandum and Articles of Association of the Company for enhancement of authorised share capital to Rs.45 crores.
2. Issue of not exceeding 3305259 equity shares on preferential basis to Promoters and Promoters' group Companies.
3. Raising of Additional Long Term funds through further issuance of Securities for not exceeding Rs.250 crores.
4. Issue of not exceeding 1394125 equity shares under employees stock option scheme.

The Shareholders have also unanimously approved/noted the following ~~disclosure of information / Declaration / Assurance / etc. as stated in the accompanying prospectus~~ in connection with the

1. Shareholding pattern as on 25th July 2012, i.e. the date of issue of notice to the Shareholders to the proposed allotment.
2. Shareholding pattern as on 15th September, 2012 i.e. the date of Annual General Meeting of the Shareholders of the Company showing the shareholding pattern before and after the allotment of shares to the proposed allottees.
3. Pursuant to the Regulation 73(1)(f), the undertaking by Company that it shall re-compute the price of the specified securities in terms of the provision of these regulations, where it is required to do so.
4. Pursuant to the Regulation 73(1)(g), the undertaking by Company that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees.



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Plot No. 2-B, Sector- 126, NOIDA- 201304, Distt. Gautam Budh Nagar, Uttar Pradesh, Tel : +91 120 3090100, 3090200,
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5. The Shareholders were informed that the price of the issue has been determined in accordance with the (Issue of Capital and Disclosure Requirements) Regulations, 2009, as determined with regard to the Relevant Date, which was 16th August, 2012 and the price was ascertained as Rs 138.56 per Equity Share.
6. Pursuant to the Regulation 73(2), the Certificate issued by M/s Lodha & Co., Chartered Accountants, the Statutory Auditors of the Company dated 18th August, 2012 as placed at the Meeting, certifying that the issue is being made in accordance with the requirements of the Regulations of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. The Certificate also certifies the issue price of the Equity Shares proposed to be allotted to the promoters on preferential allotment of Equity shares basis as Rs 138.56 per Equity Shares.

7. The Shareholders were informed that the price of the issue has been determined in accordance with the (Issue of Capital and Disclosure Requirements) Regulations, 2009, as determined with regard to the Relevant Date, which was 16th August, 2012 and the price was ascertained as Rs 138.56 per Equity Share.

Company Secretary