



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	India Cements Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Elm Park Fund Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd BSE Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Point (a): 15,334,746	Point (a): 4.9921%	Point (a): 4.9921%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	Point (e): 15,334,746	Point (e): 4.9921%	Point (e): 4.9921%
Details of acquisition/sale			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered / invoked/released by the acquirer	Point (e): 27,000	Point (e): 0.0088%	Point (e): 0.0088%
e) Total (a+b+c+/-d)			



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After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	Point (a): 15,361,746	Point (a): 5.0009%	Point (a): 5.0009%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Point (e): 15,361,746	Point (e): 5.0009%	Point (e): 5.0009%
e) Total (a+b+c+d)			
Mode of acquisition / sale (as a new investor / off-market / ...)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 May 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number: 307,178,657 fully paid up equity shares of INR10.00 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number: 307,178,657 fully paid up equity shares of INR10.00 each		
Total diluted share/voting capital of the TC after the said acquisition	Number: 307,178,657 fully paid up equity shares of INR10.00 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /~~seller~~/ Authorised Signatory

Date: 13 May 2015
