



India Cements

SH/

28.03.2026

BSE Limited  
Corporate Relationship Dept.  
First Floor, New Trading Ring  
Rotunda Building  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
**MUMBAI 400 001.**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
**MUMBAI 400 051.**

**Scrip Code : 530005**

**Scrip Code : INDIACEM**

Dear Sirs,

**Sub.: Update on the Scheme of Amalgamation of ICL Financial Services Limited (“ICLFSL”), ICL International Limited (“ICLIL”), ICL Securities Limited (“ICLSL”) and India Cements Infrastructures Limited (“ICIL”), wholly owned subsidiaries of the Company (“collectively Transferor Companies”) with the Company (hereinafter referred to as “Scheme” or “Scheme of Amalgamation”) under Sections 230 – 232 of the Companies Act, 2013**

We refer to our earlier communication dated 13<sup>th</sup> March 2026 on the captioned subject.

We write to inform you that certified copy of the order of the Hon’ble National Company Law Tribunal, Chennai Bench (“NCLT”) sanctioning the Scheme has been received. The Order has been filed with the Registrar of Companies, Chennai, Tamil Nadu and the Scheme has been made effective from 28<sup>th</sup> March, 2026.

The Appointed date of the Scheme is 1<sup>st</sup> January, 2025. All assets and liabilities of ICLFSL, ICLIL, ICLSL and ICIL stand transferred to the Company from the Appointed Date and all four companies, viz. ICLFSL, ICLIL, ICLSL and ICIL stand dissolved without winding up.

The above is for your information and record.

Thanking you,

Yours faithfully,  
for **THE INDIA CEMENTS LIMITED**

**CHIEF FINANCIAL OFFICER**



The India Cements Limited  
(A subsidiary of UltraTech Cement Limited)

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