



THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue,
R.A. Puram, Chennai - 600 028. Phone : 044-2852 1526, 2857 2100
Fax : 044-2851 7198, Grams : 'INDCEMENT'
CIN : L26942TN1946PLC000931

SH/

20.12.2024

BSE Limited
Corporate Relationship Dept. First Floor,
New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Scrip Code: 530005

Scrip Code: INDIACEM

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our letter dated 28.07.2024

In continuation to our letter dated 28.07.2024 intimating the signing of Share Purchase Agreements by the Promoters, members of the promoter group and the other shareholder agreeing to sell their entire stake in the Company with UltraTech Cement Limited ("Acquirer"/ "UltraTech"), we write this to inform you that the Competition Commission of India vide its communication dated 20th December 2024 granted its approval to the Acquirer to:

- i) acquire 10,13,91,231 equity shares of Rs.10/- each representing 32.72% of the equity share capital of the Company held by the promoters, members of the promoter group and the other shareholder (referred to therein as the "Primary Acquisition"); and
- ii) make an open offer for up to 8,05,73,273 equity shares of Rs.10/- each constituting 26% of the equity share capital of the Company, at a price of Rs. 390/- per equity share, from the public shareholders of the Company.

You are requested to take this information on record.

Thanking you,

Yours faithfully,
for THE INDIA CEMENTS LIMITED

COMPANY SECRETARY