



India Cements

SH/

13.03.2026

BSE Limited  
Corporate Relationship Dept.  
First Floor, New Trading Ring  
Rotunda Building  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
**MUMBAI 400 001.**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
**MUMBAI 400 051.**

**Scrip Code : 530005**

**Scrip Code : INDIACEM**

Dear Sirs,

**Sub.: Update on the Scheme of Amalgamation of ICL Financial Services Limited ("ICLFSL"), ICL International Limited ("ICLIL"), ICL Securities Limited ("ICLSL") and India Cements Infrastructures Limited ("ICIL"), wholly owned subsidiaries of the Company ("collectively Transferor Companies") with the Company (hereinafter referred to as "Scheme" or "Scheme of Amalgamation") under Sections 230 – 232 of the Companies Act, 2013**

We refer to our earlier communication dated 26<sup>th</sup> April 2025 on the captioned subject.

We write to inform you that the Scheme has been sanctioned by the Hon'ble National Company Law Tribunal, Chennai by its Order dated 9<sup>th</sup> March, 2026. The Appointed date of the Scheme is 1<sup>st</sup> January, 2025.

A copy of the Order issued by the Tribunal sanctioning the Scheme was made available on the website of the Tribunal on 12<sup>th</sup> March, 2026. However, the certified copy of the Order is yet awaited.

The Company, upon receipt of certified true copy of the Order, shall file the same with the Registrar of Companies, Chennai for making the Scheme effective.

The above is for your information and record.

Thanking you,

Yours faithfully,  
for **THE INDIA CEMENTS LIMITED**

**CHIEF FINANCIAL OFFICER**



The India Cements Limited  
(A subsidiary of UltraTech Cement Limited)

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