



25th August, 2025

BSE Limited
Corporate Relationship Department
Email: corp.relations@bseindia.com
Scrip Code: 532538

National Stock Exchange of India Limited
Listing Department
Email: takeover@nse.co.in
Scrip Code: ULTRACEMCO

Dear Sir / Madam,

Sub: Disclosure of change in shareholding under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

This is with reference to the notice dated 20th August, 2025 filed by us with the BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") ("**Notice**") pursuant to which UltraTech Cement Limited (the "**Seller**"), as the promoter of The India Cements Limited (the "**Company**") proposed to sell 2,01,12,330 equity shares of face value of ₹ 10 each (aggregate representing 6.49% of the total paid up equity share capital of the Company) on 21st August, 2025 ("**T day**") (for Non-Retail Investors only) and on 22nd August, 2025 ("**T+1 day**") (for Retail Investors and for Non-Retail Investors who choose to carry forward their unallotted bids from T day).

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the aforesaid information regarding the change in shareholding in the Company, pursuant to the sale of 1,82,47,148 equity shares by us on 21st August, 2025 and 22nd August, 2025, in the format prescribed by SEBI.

The above is for your information and records.

Yours faithfully,
For UltraTech Cement Limited

SANJEEB KUMAR
CHATTERJEE

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KUMAR CHATTERJEE
Date: 2025.08.25 15:50:38
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Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Encl: a/a.

Cc:
To
The India Cements Limited
Dhun Building,
827, Anna Salai,
Chennai 600 002
Tamil Nadu



UltraTech Cement Limited



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	The India Cements Limited (“ Company ”)		
2. Name(s) of the Seller	UltraTech Cement Limited (the “ Seller ”)		
3. Whether the Seller belongs to Promoter / Promoter Group	Yes, the Seller is the promoter of the Company		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“ BSE ”) and National Stock Exchange of India Limited (“ NSE ”) and together with the BSE, referred to as “ Stock Exchanges ”).		
5. Details of the disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of the Seller:			
a) Shares carrying voting rights	25,25,29,160	81.49%	81.49%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c + d)	25,25,29,160	81.49%	81.49%
Details of sale of shares held by the Seller			
a) Shares carrying voting rights	1,82,47,148	5.89%	5.89%
b) VRs sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the Seller	Nil	Nil	Nil
Total (a + b + c + d)	1,82,47,148	5.89%[#]	5.89 %[#]
After the sale, holding of the Seller:			
a) Shares carrying voting rights	23,42,82,012	75.60%	75.60%
b) Shares encumbered with the Seller	Nil	Nil	Nil
c) VRs sold otherwise than by equity shares	Nil	Nil	Nil



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420



d) Warrants / convertible securities / any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category) after disposal	Nil	Nil	Nil
Total (a + b + c + d)	23,42,82,012	75.60%	75.60%
6. Mode of sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by the Seller through the stock exchange mechanism in accordance with the Circulars / Notifications issued by Securities and Exchange Board of India and the Stock Exchanges, from time to time.		
7. Date of sale of shares	21 st August, 2025 and 22 nd August, 2025		
8. Equity share capital / total voting capital of the TC before the said sale@	Number of equity shares: 30,98,97,201 Amount (in ₹): 3,09,89,72,010 (Face value of ₹ 10/- per equity share)		
9. Equity share capital / total voting capital of the TC after the said sale@	Number of equity shares: 30,98,97,201 Amount (in ₹): 3,09,89,72,010 (Face value of ₹ 10/- per equity share)		
10. Total diluted share / voting capital of the TC after the said sale@	Number of equity shares: 30,98,97,201 Amount (in ₹): 3,09,89,72,010 (Face value of ₹ 10/- per equity share)		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 3 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

The Offer was announced on 20th August, 2025, for sale of up to 2,01,12,330 equity shares of face value of ₹ 10/- each, representing 6.49% of the total paid up equity share capital of the Company. This is a disclosure of the 1,82,47,148 shares sold on the basis of the valid bids received from non-retail investors and retail investors on T day and T + 1 day (i.e., on 21st August, 2025 and 22nd August, 2025).

@Note: The percentages and total share capital are calculated basis the total number of equity shares / total voting capital of the Company as of 30th June, 2025.

For UltraTech Cement Limited

SANJEEB KUMAR
CHATTERJEE

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Date: 2025.08.25 15:48:45 +05'30'

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Place: Mumbai

Date: 25th August, 2025



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