

August 2, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Maharashtra, India

NSE Limited

Exchange Plaza, 3rd Floor
Plot No.3-1, G Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Maharashtra, India

Scrip code: 530005

Symbol: INDIACEM

Dear Sir / Madam,

Sub: Submission of the detailed public statement (“DPS”) in relation to the open offer for acquisition of up to 8,05,73,273 (eight crore five lakh seventy three thousand two hundred and seventy three only) equity shares of face value of INR 10 (Indian Rupees ten only) each (“Equity Shares”), representing 26.00% of the of the Equity Share Capital (*as defined in the DPS*) of The India Cements Limited (“Target Company”) from the Public Shareholders (*as defined in the DPS*) by UltraTech Cement Limited (“Acquirer”) (“Offer” or “Open Offer”).

With regards to the captioned Open Offer, Axis Capital Limited has been appointed as the Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and subsequent amendments thereto (“**SEBI (SAST) Regulations**”).

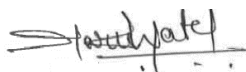
Further to the public announcement for the Open Offer made by the Acquirer on July 28, 2024 and in accordance with Regulation 14(4) of the SEBI (SAST) Regulations, we hereby enclose a copy of the DPS dated August 1, 2024, in relation to the Open Offer, which has been published on August 2, 2024 (“**DPS**”) in Business Standard (English - all editions), Business Standard (Hindi - all editions), Navshakti (Marathi - Mumbai edition) and Makkal Kural (Tamil - Chennai edition).

All capitalised terms not defined herein shall have the same meaning as specified in the enclosed DPS.

We request you to kindly upload the DPS on your website at the earliest.

Yours faithfully

For and on behalf of **Axis Capital Limited**



Name: Harish Patel

Designation: AVP

Encl.: As above