



27th December, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Email: corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI (SAST) Regulations**")

Dear Sirs,

Pursuant to the completion of the transaction as contemplated in:

- (i) the share purchase agreement dated 28th July, 2024 entered into between EWS Finance & Investments Private Limited, Srinivasan N, Chitra Srinivasan, Rupa Gurunath and S.K. Asokh Baalaje and UltraTech Cement Limited ("**Acquirer**");
 - (ii) the share purchase agreement dated 28th July, 2024 entered into between Rupa Gurunath, Trustee of Security Services Trust and Rupa Gurunath, Trustee of Financial Service Trust and the Acquirer; and
 - (iii) the share purchase agreement dated 28th July, 2024 entered into between Sri Saradha Logistics Private Limited and the Acquirer,
- the Acquirer has acquired 10,13,91,231 equity shares of The India Cements Limited ("**ICEM**") representing 32.72% of the share capital of ICEM on a fully diluted basis on 24th December, 2024.

In view of the above, please find enclosed a disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

The above is for your information and record please.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

SANJEEB KUMAR
KUMAR CHATTERJEE
CHATTERJEE

Digitally signed by SANJEEB
KUMAR CHATTERJEE
Date: 2024.12.27 18:27:06
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Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

CC:
The Company Secretary
The India Cements Limited
Dhun Building, 827,
Anna Salai, Chennai – 600002



UltraTech Cement Limited



Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The India Cements Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: UltraTech Cement Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, pursuant to the acquisition disclosed herein.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition /sale under consideration, holding of:			
a) Shares carrying voting rights			
i. UltraTech Cement Limited	7,05,64,656	22.77%	22.77%
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	7,05,64,656	22.77%	22.77%
Details of acquisition /sale			
a) Shares carrying voting rights acquired /sold			
i. UltraTech Cement Limited	10,13,91,231	32.72%	32.72%
b) VRs acquired / sold otherwise than by shares	NA	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
d) Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	10,13,91,231	32.72%	32.72%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights			
i. UltraTech Cement Limited	17,19,55,887	55.49%	55.49%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	17,19,55,887	55.49%	55.49%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market		



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 th December, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of equity shares: 30,98,97,201 Equity shares of Rs. 10 each fully paid up Amount: Rs. 3,09,89,72,010
Equity share capital / total voting capital of the TC after the said acquisition / sale	No. of equity shares: 30,98,97,201 Equity shares of Rs. 10 each fully paid up Amount: Rs. 3,09,89,72,010
Total diluted share / voting capital of the TC after the said acquisition	No. of equity shares: 30,98,97,201 Equity shares of Rs. 10 each fully paid up Amount: Rs. 3,09,89,72,010

**Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Clause 35 of the listing Agreement.*

***Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

For UltraTech Cement Limited

SANJEEB KUMAR CHATTERJEE
Digitally signed by SANJEEB KUMAR CHATTERJEE
Date: 2024.12.27 18:27:23 +05'30'

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Place: Mumbai
Date: 27th December, 2024



UltraTech Cement Limited

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