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June 11, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

National Stock Exchange of India Limited
5th floor, Exchange Plaza, Plot No.C/1
G Block, Bandra-Kurla Complex,
Mumbai- 400051

Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures issued by the Company as on March 31, 2020:

(a) Credit Rating(s): (March 31, 2020)

Secured /Unsecured Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE	ICRA
550	AA+	AA
695	AA+	-

(b) Asset Cover available: 2.36 times of total liability for outstanding secured debentures as on March 31, 2020.

(c) Debt-Equity Ratio (as on March 31, 2020): 0.42

(d) Previous due date for the payment of interest /dividend for non-convertible }
Redeemable preference shares/ repayment of principal of non-convertible }
Preference shares/ non-convertible debt securities and whether the same has }
been paid or not; and

(e) Next due date for the payment of interest / dividend for non-convertible }
Preference shares/principle along with the amount of interest / dividend of } Please see the table below:
Non-convertible preference shares payable and the redemption amount;

(f) Debt service coverage ratio: 1.97

(g) Interest service coverage ratio: 4.17

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(h) Outstanding redeemable preference shares(quantity & value) : Nil

(i) Debenture redemption reserve: ₹ 18740 (in ₹ Lakhs)

(j) Net Worth: ₹ 458356 (in ₹ Lakhs)

(k) Net profit after tax: ₹ 40141 (in ₹ Lakhs)

(l) Earnings per share (Diluted): 3.38

Secured Debentures:

Sl. No.	**Particulars**	**Previous due date for payment of interest / principal**	**Date of payment**	**Next due date for payment of interest / principal**	**Principal Redemption Date**	**Listed on & Code**
1	9.95% (250 crores) Secured Non-convertible Debentures allotted on 27/07/2011 INE053A07166	Interest: (Annual) 27/07/2019	27/07/2019	Interest: (Annual) 27/07/2020	Redemption: 27/07/2021	NSE INHOT21
2	10.10% (300 Crores) Secured Non-convertible Debentures allotted on 18/11/2011 INE053A07174	Interest: (Annual) 18/11/2019	18/11/2019	Interest: (Annual) 18/11/2020	Redemption: 18/11/2021	NSE INHOT21
3	7.85% (495 Crores) Secured Non-convertible Debentures allotted on 20/01/2017 INE053A07182	Interest: (Annual) 20/01/2019	20/01/2019	Interest: (Annual) 20/01/2021	Redemption: 15/04/2022	NSE INHOT22

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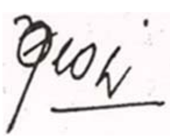
Unsecured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	7.85%(200 Crores) Unsecured Non-convertible Debentures allotted on 20/04/2017 INE053A08099	20/04/2019	20/04/2020	Interest: (Annual) 20/04/2020	Redemption: 20/04/2020	NSE INHOT20
2	2% (250 Crores) Unsecured Non-convertible Debentures allotted on 09/12/2019 INE053A08057	09/12/2019	09/12/2019	NIL	Redemption 09/12/2019	BSE 946434

For **The Indian Hotels Company Limited**



BEEJAL DESAI
Senior Vice President
Corporate Affairs & Company Secretary (Group)

CIN: U67110MH1929GOI001484
E-mail: info@cfsl.in
Website: www.cfsl.in

Centbank Financial Services Limited
Wholly owned subsidiary of Central Bank of India

CENTFIN:2020
11 June 2020

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board ofIndia (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees, hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **The Indian Hotels Company Limited** ('the Company') for the Half-year ended 31 March 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the said company.

for CENTBANK FINANCIAL SERVICES LTD

Centbank Financial Services Ltd. मुंबई MUMBAI

YASHDA AJIT WAGHMARE
MANAGER

Registered Office Address: 3rd Floor, Central Bank of India MMO Building, 55, M. G. Road, Fort, Mumbai- 400 001;
Tel: 022 2261 6217; **Fax:** 022 2261 6208.