

Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600 035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Ref: Sec/2026-27

August 31, 2026

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir/Madam,

Sub: Newspaper publication

Please find enclosed the copies of newspaper advertisements published in Business Standard (English) and Makkal Kural (Tamil) on 29th August 2026 with regard to the Notice of 37th AGM of the Company scheduled to be held on 24th September 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

for Indbank Merchant Banking Services Limited

Chitra.MA
Company Secretary and Compliance Officer
Encl: a/a



Indbank
Merchant Banking Services Ltd.
(A Subsidiary of Indus Bank)

Regd. Office: 1st Floor, Khivraj Complex 1, No.480, Anna Salai, Nandanam,
Chennai 600 035. Ph: 45313000 - 97 | CIN No.: L65191TN1989PLC017883
Email: investors@indbankonline.com | Web: www.indbankonline.com

NOTICE OF 37TH ANNUAL GENERAL MEETING

Notice is hereby given that the Thirty Seventh Annual General Meeting of the company ("37th AGM") will be held on Thursday the 24th day of September 2026 at 11.30 AM (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars of Ministry of Corporate Affairs and Securities Exchange Board of India, issued with regard to conducting of Annual General Meeting.

The notice of the 37th AGM and Annual Report for the year 2025-26 was sent only through electronic mode (by e-mail) to all those members, whose email address are registered with the Company/Depository Participant(s). The notice of the Annual General Meeting and Annual Report are also available on the website of the company at www.indbankonline.com and websites of the Stock Exchange, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The electronic transmission of notice of the Annual General Meeting together with the Annual Report was completed on 28.08.2026.

Members holding shares in physical form and who have not yet registered their e-mail addresses/Mobile number with the Company are requested to visit <http://investors.cameindia.com> for registering their mobile number & e-mail addresses. A letter providing the web link for accessing the Annual Report will be sent to those shareholders of the company who have not registered their e-mail address with Company/Depositories.

Pursuant to Section 108 of Companies Act 2013 read with rule 20 of the Companies (Management and Administration) rules 2014 as amended from time to time and Regulation 44 of SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015, the members are provided with the facility to cast their vote electronically (Remote e-voting) for which the company has engaged the services of CDSL.

All the members are informed that:

- The business as set forth in the notice of AGM can be transacted only through voting by electronic means. The instructions for voting through electronic means are given in the Notice of AGM.
- The remote e-voting shall commence on Monday, September 21, 2026 at 9 A.M (IST) and ends on Wednesday, September 23, 2026 at 5 PM (IST) during which the members can cast their vote electronically. Thereafter the remote e-voting shall be disabled by CDSL.
- The facility for e-voting through the AGM will also be made available. Members present in the AGM through VC and who have not cast their vote on the resolutions through remote e-voting, shall be eligible to vote through the e-voting system during the AGM. Members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.
- The cutoff date for determining the eligibility for e-voting is Thursday, September 17, 2026. Members holding shares as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as for the e-voting available during AGM.
- Any person, who acquires shares of the company, after the electronic transmission of the notice of the AGM but before the cut-off date, may send a request at helpdesk.evoting@cdslindia.com to obtain the login details if they desire to avail the remote e-voting facility. If the members are already registered with CDSL remote e-voting purpose, then the existing user id and password can be used for casting the vote.
- The Register of members and Share Transfer Books of the company will remain closed from 18.09.2026 to 24.09.2026 (both days inclusive).

For queries or issues relating to e-voting, write an email to helpdesk.evoting@cdslindia.com. In case of queries/grievances relating to e-voting, members may contact Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013 Helpdesk: 1800 21 09911 email: helpdesk.evoting@cdslindia.com

for Indbank Merchant Banking Services Limited

Date: 28.08.2026
Place: Chennai

Sd/-
Chitra.MA
Company Secretary

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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



RAKESH RETAILS LIMITED

(Formerly known as Rakesh Retails Private Limited)

Corporate Identification Number: U46522DL2024PLC433858

Our Company traces its origins to the business established by Mr. Rakesh Kumar Verma, the Promoter of our Company, who commenced operations in 1980 by setting up a small showroom of approximately 400 sq. ft. in Delhi. Subsequently, in year 2017, the business was organized as a partnership firm pursuant to partnership deed dated April 01, 2017 under the name "M/s. Rakesh Electronics" with Mr. Rakesh Kumar Verma, Mr. Mohit Verma and Ms. Manju Verma as partners. Thereafter, the partnership firm was converted into a private limited company under the provisions of the Companies Act, 2013, and incorporated as "Rakesh Retails Private Limited" on July 08, 2024, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi bearing Corporate Identification Number ("CIN") U46522DL2024PTC433858. Subsequently, pursuant to a special resolution passed by the Shareholders at the Extraordinary General Meeting held on May 28 2026, our Company was converted from a private limited company into a public limited company, and consequently, the name of our Company was changed to "Rakesh Retails Limited". A fresh certificate of incorporation consequent upon conversion was issued by the Central Processing Centre bearing Corporate Identification Number ("CIN") U46522DL2024PLC433858 on July 04, 2026. For further details, please refer to the section titled "Our History and Certain Other Corporate Matters" beginning on page 175 of this Draft Red Herring Prospectus.

Registered Office: 2162-T22 Patel Nagar Main Road, Opp. Metro Pillar, 231 Near Shadipur Metro Station, Patel Nagar West, Central Delhi, Delhi- 110008
Email ID: investors@rakeshretails.in; **Tel No:** 011-48018430, **Website:** <https://rakeshretails.in/>
Contact Person: Ms. Rolly Tiwari;

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 40,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAKESH RETAILS LIMITED (THE "COMPANY" OR THE "OFFEROR") AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [-] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 33,70,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES BY RAKESH KUMAR VERMA ("THE PROMOTER SELLING SHAREHOLDERS"), UPTO 1,19,000 EQUITY SHARES BY SOURAV CHOUDHARY ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 80,000 EQUITY SHARES BY COMERCINATE ENTERPRISES PRIVATE LIMITED ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 54,000 EQUITY SHARES BY PRAKASH GOURISANKAR JHUNJHUNWALA ("THE PUBLIC SELLING SHAREHOLDERS") AND UPTO 25,000 EQUITY SHARES BY TECHNOPLIS INNOVATION LLP ("THE PUBLIC SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING UPTO ₹ [-] LAKHS, OUT OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [-] % AND [-] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITION OF REGIONAL NEWSPAPER WHERE OUR REGISTERED OFFICE IS LOCATED. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company for reasons to be recorded in writing extend the Bid/offer Period for a minimum of three Working Days, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, where in not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XII of the SEBI ICDR Regulations, 2018, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two subcategories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in noninstitutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page No. 267 of this Draft Red Herring Prospectus. Provided further that for the purpose of public offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated August 27, 2026 which has been filed with the SME Platform of BSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE (SME BSE), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx> and the website of the Company at <https://rakeshretails.in/> and at the website of BRLM i.e. Intellectual Corporate Advisors Private Limited at www.intellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE (SME BSE) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME BSE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (SME SME).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 175 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED SEBI Registration No.: INM000012944 Address: B-20, Second Floor, Sector- 1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 Telephone		

29- 8- 2026