

Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Indbank
Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)

Ref: Sec\2016-17\11

April 05, 2016

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

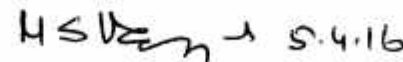
Name of the Company: Indbank Merchant Banking Services Ltd.
NSE Symbol : INDBANK

In compliance with Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we are enclosing herewith the Statement showing the details of shareholding and voting rights of Promoter and Promoter Group (Indian Bank) as on March 31, 2016.

We request you to take on record the same.

Thanking you,

Yours faithfully,


M S Vaidyanathan
Vice President & Company Secretary and
Compliance Officer

Encl: a/a

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DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF
 SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part A

1.	Name of the Target Company (TC)	Indbank Merchant Banking Services Ltd.		
2.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
3.	Particulars of the shareholder(s): a) Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. (or) b) Name(s) of promoter(s), member of the promoter group and PAC with him	INDIAN BANK (PROMOTER)		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	%w.r.t. total diluted share/voting capital of the TC (*)
	As of March 31, 2016 holding of			
	a) Shares (Equity)	2,87,73,800	64.84%	64.84%
	b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
	c) Warrants	NIL	NIL	NIL
	d) Convertible securities	NIL	NIL	NIL
	e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	NIL	NIL

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Indbank Merchant Banking Services Limited

Place : CHENNAI
 Date : 05.04.2016

M S Vaidyanathan
 M S Vaidyanathan
 Vice President & Company Secretary and
 Compliance Officer

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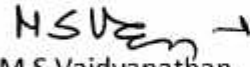
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Part B

Name of the Target Company: Indbank Merchant Banking Services Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Nil	Not applicable	

Place : CHENNAI
Date : 05.04.2016


M S Vaidyanathan
Vice President & Company Secretary and
Compliance Officer

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part -B shall be disclosed to the Stock Exchanges but shall not be disseminated.