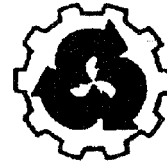


Registered Office:

1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com



Indbank
Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)

Ref: Sec/2014-15/10

April 12, 2014

The Secretary
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
Bandra East,
Mumbai 400051

Fax No. 022-26598237-38 26598347-48

Dear Sir,

Sub: Convening of Board Meeting to take on record the Audited Financial Results for the year ended 31.03.2014.

We wish to inform you that in pursuant to Clause 41 of the Listing Agreement, a Meeting of the Board of Directors of the company will be held on Wednesday the 23rd April 2014 at Chennai to take on record the Audited Financial Results for the year ended 31.03.2014.

Thanking you,

Yours faithfully,

V S Srinivasan
Vice President & Company Secretary
and Compliance Officer