

March 12, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

NSE Code: KALPATARU**BSE Code: 544423**

Dear Sir/Madam,

Subject: Intimation of issue of corporate guarantee by Kalpataru Retail Ventures Private Limited (wholly-owned subsidiary of the Company) to secure the Rupee Term Loan facility availed by Agile Real Estate Dev Private Limited (subsidiary of the Company)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Para B of Part A of Schedule III of SEBI Listing Regulations read with SEBI Master circular with no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“**SEBI Master Circular**”), the details of corporate guarantee issued by Kalpataru Retail Ventures Private Limited, (“**KRVPL**”), a wholly-owned subsidiary of the Company, in favour of ICICI Bank Limited (“**Lender**”) to secure the Rupee Term Loan facility not exceeding Rs. 90 crores, availed by Agile Real Estate Dev Private Limited (“**AREDPL**”), a subsidiary of the Company.

The requisite details in accordance with SEBI Master circular are given in **Annexure-I** enclosed herewith.

This information is also simultaneously disseminated on the website of the Company at <https://www.kalpataru.com/investor-corner>

We request you to kindly take the same on record.

Thanking you,

Yours faithfully

For Kalpataru Limited

Gajendra Mewara

Company Secretary & Compliance Officer

Membership No. A22941

**Annexure – I**

S.no.	Particulars	Details
1.	Name of Guarantee provider	Kalpataru Retail Ventures Private Limited (“ KRVPL ”), wholly-owned subsidiary of the Company
2.	Name of party for which such guarantee or indemnity or surety was given.	Agile Real Estate Dev Private Limited (“ AREDPL ”), subsidiary of the Company.
3.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The Promoters, Promoter group and group companies do not have any interest in this transaction.
4.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	Corporate Guarantee (CG) is issued by KRVPL in favour of ICICI Bank Limited (“ Lender ”) to secure the Rupee Term Loan (“ RTL ”) of an amount not exceeding Rs. 90 Crore, availed by AREDPL from the Lender. The RTL has a tenor of upto 60 months. The CG shall be co-terminus with the RTL. The CG is issued to the Lender on March 12, 2026 at 12:05 p.m.
5.	Impact of such guarantees or indemnity or surety on listed entity.	The Corporate Guarantee provided is a contingent liability for the KRVPL which is a wholly owned subsidiary of the Company. This guarantee has been provided on behalf of the AREDPL, a subsidiary company which is part of the consolidated group. At this point, there is no impact of this guarantee on the Company.