

FROM : SKP GROUP

FAX NO. : 03340168191

24 Jul. 2015 5:58PM P1



Impex Ferro Tech Limited

CIN No. : L27101WB1995PLC071996

Corporate & Communication Office:

SKP HOUSE

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E-mail : info@impexferrotech.com

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Kadavita Dondua Road, P.O. Kalyaneshwari,

P.S. Kulti, Dist. : Burdwan, Pin - 713 369

West Bengal

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24th July, 2015

The Listing Department
BSE Limited

PJ. Towers, 25th floor

Dalai Street

Mumbai-400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Mumbai - 400 051

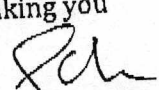
Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the disclosure under the said regulation regarding pledge of 35,240 equity shares of Impex Ferro Tech Limited. The holding of Impex Ferro Tech Limited is pledged with SBICAP Trustee Company Limited for restructuring of its credit facilities.

Kindly take the above information on record.

Thanking you


(SURESH KUMAR PATNI)

Encl: As above

CC: Impex Ferro Tech Limited
SKP House
132A, S.P. Mukherjee Road
Kolkata - 700 026

ANNEXURE - 3

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

of encumbrance, in terms of										Impex Ferro Tech Limited			
Name of the Target Company(TC)						BSE Limited							
Names of the Stock Exchanges where the shares of the target company are listed						National Stock Exchange of India Ltd							
Date of reporting						24-07-2015							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Suresh Kumar Patni							
Details of the creation/invocation/release of encumbrance:													
Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter already encumbered (2)										
	No. of shares	% of total share capital	% w.r.t diluted share capital	No. of shares	% of share capital	Type of Event (creation / release / Invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of encumbered shares favor in whose the entity	No. of shares	% of total share capital
Suresh Kumar Patni	466200	0.57	0.57	430960	0.53	Creation	17-07-2015	Pledge	35240	0.04	SBCAP TRUSTEE COMPANY LIMITED	466200	0.57

(SURESH KUMAR PATNI)

Place : Kolkata

Date : 24.07.2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voing capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.