SUANVI TRADING & INVESTMENT CO. PVT. LTD.
35, CHITTARANJAN AVENUE, 4TH FLOOR, KOLKATA - 700012

23rd February, 2012

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir(s),

Ref: Impex Ferro Tech Limited

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Preferential Issue of Equity Shares

On behalf of the Promoter Group of Impex Ferro Tech Limited, please find herewith enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of 14,000,000 Equity Shares allotted to the Promoters on preferential basis on February 21, 2012.

This is for your kind information, reference and records.

Yours truly,

For Suanvi Trading & Investment Co. Pvt. Ltd.

Director

Copy to:
Impex Ferro Tech Limited
35, Chittaranjan Avenue,
4th Floor,
Kolkata - 700 012

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011			
1. Name of the Target Company (TC)	IMPEX FERRO TECH LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suanvi Trading & Investment Co. Pvt. Ltd. Invesco Finance Pvt. Ltd. Poddar Mech Tech Services Pvt. Ltd. Vasupujya Enterprises Pvt. Ltd. Suresh Kumar Patni Sarita Patni Rohit Patni Ankit Patni		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	30,439,846	60.91	60.91
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	**30,439,846**	**60.91**	**60.91**
Details of acquisition/sale			
a) Shares carrying voting rights acquired	14,000,000	20.75	20.75
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	**14,000,000**	**20.75**	**20.75**

Suanvi Trading & Investment Co. Pvt. Ltd.

Director

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	44,439,846	65.86	65.86
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	**44,439,846**	**65.86**	**65.86**
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 21, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	499,716,040		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,747,160,400		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	6,747,160,400		

Suanvi Trading & Investment Co. Pvt. Ltd.

Signature of the acquirer / Authorised Signatory Director

Place: Kolkata

Date: 23.02.2012

SUANVI TRADING & INVESTMENT CO. PVT. LTD.
35, CHITTARANJAN AVENUE, 4TH FLOOR, KOLKATA - 700012

23rd February, 2012

To

BSE Limited
Phiroze Jeejeebhoy Towers
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Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
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Bandra (E)
Mumbai - 400 051

Dear Sir(s),

Ref: Impex Ferro Tech Limited

Sub: Disclosures under Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Please find herewith enclosed details of changes in shareholding or voting rights in the Company held by us in **Form D** pursuant to Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

This is for your kind information, reference and records.

Yours truly,

For Suanvi Trading & Investment Co. Pvt. Ltd

Director

Copy to:
Impex Ferro Tech Limited
35, Chittaranjan Avenue,
4th Floor,
Kolkata - 700 012

FROM :SKP GROUP FAX NO. :03340168189 23 Feb. 2012 12:17PM P5

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/Officer.	*No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer*	*Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights*	*Date of intimation to company*	*Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.)/ sale*	*No. & % of shares/voting rights post acquisition/ sale*	*Trading member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchange on which the trade was executed*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell value*
Suanvi Trading & Investment Co. Pvt. Ltd. PAN: AADCS6731L Add: 35, Chittaranjan Avenue, 4th Floor,Kolkata - 700 012 Ph No- 40168000	No. of shares:- 8783046 & % of capital:- 17.58	February 21, 2012	February 23, 2012	Preferential Allotment	No. of shares:- 1,14,83,046 & % of capital:- 17.02	Not Applicable	BSE Limited and National Stock Exchange of India Limited	27,00,000	5,40,00,000	Not Applicable	Not Applicable

Date: February 23, 2012

Suanvi Trading & Investment Co. Pvt. Ltd.

Director