

27th May 2025

IMFA Building
Bhubaneswar - 751010
Odisha, India

Corporate Identity No.
L27101OR1961PLC000428

TEL +91 674 2611000
+91 674 2580100
FAX +91 674 2580020
+91 674 2580145

mail@imfa.in

www.imfa.in

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051

Stock Symbol & Series: IMFA, EQ

The Deputy General Manager
(Corporate Services)
BSE Limited
Floor 25, P.J. Towers
Dalal Street , Fort
Mumbai-400001

Stock Code : 533047

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: In the matter of Scheme of Amalgamation between **Utkal Coal Limited** (Transferor Company) with and into **Indian Metals & Ferro Alloys Limited** (Transferee Company) (hereinafter referred to as the "Scheme")

Dear Sir / Madam,

This is in continuation to our intimation dated 5th March 2025 wherein Company had notified the Stock Exchanges about the detailed Order dated 28th February 2025 ("Order") passed by the Regional Director Eastern Region Kolkata, Ministry of Corporate Affairs sanctioning the Scheme of Amalgamation between the Transferor Companies and the Transferee Company and their respective shareholders and creditors for the amalgamation of the Transferor Companies with and into the Transferee Company.

In furtherance to the above, we hereby inform that the Scheme between the Transferor Company and the Transferee Company and their respective shareholders and creditors for the amalgamation of the Transferor Companies with and into the Transferee Company, has become effective (with effect from the Appointed Date of 28th March 2025 upon completion of the filing of the certified copy of the Order passed by the Regional Director Eastern Region, Kolkata, sanctioning the Scheme in Form INC-28 with the Registrar of Companies, Odisha (MCA website) on 28th March 2025. Accordingly, the Transferor Companies stands amalgamated with and into the Transferee Company, in accordance with the provisions of the Scheme.

Further the said Form INC-28 filed by the Transferee Company dated 28th March 2025 has been approved by the Registrar of Companies, Odisha on 27th May 2025

In view of the aforesaid and by virtue of the provisions of the Scheme, inter alia the following outcomes arise:

Consequent to the effectiveness of the Scheme and in terms of the Scheme, the Authorised share capital of the Transferor Companies get merged to form new Authorised Share Capital of the Transferee Company



and thereafter, the Authorised Share Capital of the Transferee Company shall stand increased.

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Pre-amalgamation

Sl No	Particulars	Total Authorised Share Capital
1	Transferee Company (Indian Metals & Ferro Alloys Limited)	Rs 63,50,00,000/- Equity: 60,000,000 of Rs.10/- Each Preference: 40,000 9.5% Redeemable Cumulative Preference Shares of Rs.100/- each, 2,60,000 IInd series Redeemable Cumulative Preference Shares of Rs.100/- each and 50,000 Redeemable Cumulative Preference Shares of Rs.100/- each.

Sl No	Particulars	Total Authorised Share Capital
1	Transferor Company (Utkal Coal Limited)	Equity: Rs.25,00,00,000/- (25,000,000 equity share of Rs.10/- Each)

Accordingly, the existing Clause 5th of the Memorandum of Association (MOA) of the Transferee Company automatically stands altered, modified, reclassified & amended as follows:

"The Authorised Share capital of the company is Rs.88,50,00,000/- (Rupees Eighty Eight Crores Fifty Lakhs only) divided into 8,50,00,000 Equity Shares of Rs.10/- each, 40,000 9.5% Redeemable Cumulative Preference Shares of Rs.100/- each, 2,60,000 IInd series Redeemable Cumulative Preference Shares of Rs.100/- each and 50,000 Redeemable Cumulative Preference Shares of Rs.100/- each. The shares in the original or any increased capital may be divided into several classes and there may be attached thereto respectively any preferential, deferred or other special rights, privileges, conditions or restrictions"

You are requested to take the same on record.

Thanking you

Yours faithfully
For INDIAN METALS & FERRO ALLOYS LTD

(S R Ray)
COMPANY SECRETARY & COMPLIANCE OFFICER
Membership No: F4001