

September 24, 2026

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA
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Dear Sir/ Madam,

Sub.: Allotment of Equity Shares pursuant to Conversion of Convertible Warrants

Ref.: Company's letter dated March 27, 2025

Further to our letters dated March 27, 2025 regarding allotment of convertible warrants on a preferential basis and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that the Board of Directors of the Company, vide resolutions passed through circulation on today i.e. September 24, 2026, has approved the allotment of 2,34,82,500 (Two Crore Thirty Four Lakh Eighty Two Thousand Five Hundred) fully paid equity shares of the Company having face value of ₹ 10/- (Rupees Ten) each at an issue price of ₹ 73.50 (Rupees Seventy Three and Fifty Paise) per Equity Share to the Promoter and Identified Persons belonging to Non Promoter category on a Preferential Basis as mentioned below. The allotment has been made pursuant to the conversion of convertible warrants, upon receipt of the balance 75% of the subscription amount.

Sr. No.	Name of Allottees	Category	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares Allotted	Consideration /Subscription Amount (₹)	No. of warrants pending for conversion
1	Malpani Parks Private Limited	Promoter	1,70,06,800	1,70,06,800	1,70,06,800	124,99,99,800	0
2	Cybage Software Private Limited	Non Promoter	20,40,800	20,40,800	20,40,800	14,99,98,800	0
3	Mr. Gopikishan Damani	Non Promoter	17,00,600	17,00,600	17,00,600	12,49,94,100	0
4	AFOUR Enterprises (Partnership Firm)	Non Promoter	6,93,800	6,93,800	6,93,800	5,09,94,300	0
5	ZAPFIN Teknologies Private Limited	Non Promoter	6,80,200	6,80,200	6,80,200	4,99,94,700	0



Imagicaaworld Entertainment Limited

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Corporate Office: A-301, 3rd Floor, VIP Plaza, Veera Desai Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000
Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website: www.imagicaaworld.com - Email: contactus@imagicaaworld.com

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6	Shridatta Trading and Investment Private Limited	Non Promoter	5,10,200	5,10,200	5,10,200	3,74,99,700	0
7	Ratnatraya Holdings (Partnership Firm)	Non Promoter	1,70,000	1,70,000	1,70,000	1,24,95,000	0
8	Aymara Holdings (Partnership Firm)	Non Promoter	3,40,100	3,40,100	3,40,100	2,49,97,350	0
9	Ms. Shilpa Ajay Shah	Non Promoter	1,70,000	1,70,000	1,70,000	1,24,95,000	0
10	Ms. Nita Shailesh Shah	Non Promoter	1,70,000	1,70,000	1,70,000	1,24,95,000	0
Total					2,34,82,500	172,59,63,750	

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹5,89,34,39,470/- consisting of 58,93,43,947 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company and will be listed on BSE Limited and National Stock Exchange of India Limited up on receipt of listing approval.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 are enclosed as under.

You are requested to take the same on records.

Thanking you,
Yours faithfully,

For Imagicaaworld Entertainment Limited

Shweta Singh
Company Secretary & Compliance Officer
(Membership No - A44973)

Encl: As above



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Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details																																	
1.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Fully paid-up equity shares of the Company pursuant to conversion of convertible warrants.																																	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment																																	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,34,82,500 (Two Crore Thirty Four Lakh Eighty Two Thousand Five Hundred) fully paid equity shares having face value of ₹ 10/- (Rupees Ten) each at a price of ₹ 73.50 (Rupees Seventy Three and Fifty Paise) per Equity Share, upon conversion for equal number of Convertible Warrants allotted at an issue price of ₹ 73.50 (Rupees Seventy Three and Fifty Paise) each and upon receipt of balance consideration of ₹1,29,44,72,812.50/- (One Hundred Twenty Nine Crore Forty Four Lakh Seventy Two Thousand Eight Hundred Twelve and Fifty Paise Only), representing the remaining 75% of the aggregate consideration.																																	
4.	Additional information in case of preferential issue:																																		
	(i) Names of the investors																																		
	<table border="1"> <thead> <tr> <th>Sr. No.</th><th>Name of Allottees</th><th>Category</th></tr> </thead> <tbody> <tr><td>1</td><td>Malpani Parks Private Limited</td><td>Promoter</td></tr> <tr><td>2</td><td>Cybage Software Private Limited</td><td>Non Promoter</td></tr> <tr><td>3</td><td>Mr. Gopikishan S. Damani</td><td>Non Promoter</td></tr> <tr><td>4</td><td>AFOUR Enterprises (Partnership Firm)</td><td>Non Promoter</td></tr> <tr><td>5</td><td>ZAPFIN Technologies Private Limited</td><td>Non Promoter</td></tr> <tr><td>6</td><td>Shridatta Trading and Investment Private Limited</td><td>Non Promoter</td></tr> <tr><td>7</td><td>Ratnatraya Holdings (Partnership Firm)</td><td>Non Promoter</td></tr> <tr><td>8</td><td>Aymara Holdings (Partnership Firm)</td><td>Non Promoter</td></tr> <tr><td>9</td><td>Ms. Shilpa Ajay Shah</td><td>Non Promoter</td></tr> <tr><td>10</td><td>Ms. Nita Shailesh Shah</td><td>Non Promoter</td></tr> </tbody> </table>	Sr. No.	Name of Allottees	Category	1	Malpani Parks Private Limited	Promoter	2	Cybage Software Private Limited	Non Promoter	3	Mr. Gopikishan S. Damani	Non Promoter	4	AFOUR Enterprises (Partnership Firm)	Non Promoter	5	ZAPFIN Technologies Private Limited	Non Promoter	6	Shridatta Trading and Investment Private Limited	Non Promoter	7	Ratnatraya Holdings (Partnership Firm)	Non Promoter	8	Aymara Holdings (Partnership Firm)	Non Promoter	9	Ms. Shilpa Ajay Shah	Non Promoter	10	Ms. Nita Shailesh Shah	Non Promoter	
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	(ii) Post allotment of securities - outcome of the subscription					
	Sr. No.	Name of the Allottees	Pre-issue Holding		Shareholding post allotment of shares	
			No of shares	%	No of shares	%
	1	Malpani Parks Private Limited	41,88,25,376	74.02	43,58,32,176	73.95
	2	Cybage Software Private Limited	1,02,95,957	1.82	1,23,36,757	2.09
	3	Mr.Gopikishan S. Damani	17,00,600	0.30	34,01,200	0.58
	4	AFOUR Enterprises	6,93,800	0.12	13,87,600	0.23
	5	Zapfin Teknologies Private Limited	32,50,200	0.57	39,30,400	0.67
	6	Shridatta Trading and Investment Private Limited	8,62,175	0.15	13,72,375	0.23
	7	Ratnatraya Holdings	4,91,877	0.09	6,61,877	0.11
	8	Aymara Holdings	11,96,725	0.21	15,36,825	0.26
	9	Ms. Shilpa Ajay Shah	1,80,963	0.03	3,50,963	0.06
	10	Ms. Nita Shailesh Shah	1,81,966	0.03	3,51,966	0.06
	(iii) Issue price / allotted price (in case of convertibles)				The issue price of the said Equity Shares is ₹ 73.50 (Rupees Seventy Three and Fifty Paise) each having face value of ₹ 10/- (Rupees Ten) each and including securities premium of ₹ 63.50 (Rupees Sixty Three and Fifty Paise) per equity share.	
	(iv) Number of investors				10 (Ten)	
	(v) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument				Conversion of 2,34,82,500 (Two Crore Thirty Four Lakh Eighty Two Thousand Five Hundred) Convertible Warrants into Equity Shares upon receipt of ₹1,29,44,72,812.50 (Rupees One Hundred Twenty Nine Crore Forty Four Lakh Seventy Two Thousand Eight Hundred Twelve and Fifty Paise Only), representing the remaining 75% of the aggregate consideration	
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof				Not Applicable	



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