

April 09, 2021

The Manager DCS - CRD BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 <u>BSE Scrip Code: 539056</u>	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 <u>NSE Scrip Symbol: IMAGICAA</u>
--	--

Dear Sirs,

Sub: Declaration of compliance with Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of the provisions of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Manmohan Shetty, Promoter of Imagicaaworld Entertainment Limited (Formerly known as Adlabs Entertainment Limited), do hereby confirm below, for and on behalf of the Promoters, Members of the Promoter Group Members and Persons Acting in Concert that:

None of the Promoters/ Promoter Group Members, along with Persons Acting in Concert, of Imagicaaworld Entertainment Limited, have made any encumbrance in respect of their shareholding in Imagicaaworld Entertainment Limited, directly or indirectly, during the Financial Year 2020-21 other than those already disclosed.

Sr. No.	Name of Member(s) of Promoter Group	No. of Shares encumbered as on March 31, 2021
1.	Thrill Park Limited (Formerly known as Thrill Park Limited)	1,68,00,000
2	Manmohan Shetty	NIL

Signatures of Promoters:

For and on behalf of Thrill Park Limited

MANMOH
AN SHETTY

Digitally signed by MANMOHAN SHETTY
DN: c=IN, st=Maharashtra,
2.5.4.20=c224e453767ec12578edaf9c46ab34a9d71233b8f
ce996eb213b95f7b5ef, postalCode=400049, street=21,
GOLDEN BEACH, RUA PARK ROAD, JUMH, MUMBAI 400049,
serialNumber=71d1c88202874a6a746a00014e290f79b,
53d795b1ff102e0567ba1f84, cn=Personal, cn=MANMOHAN
SHETTY, pseudonym=728b2e47d54f5c94da6fc2772bdcfa
Date: 2021.04.09 21:15:19 +05'30'

Manmohan Shetty
Managing Director

MANMOH
AN SHETTY

Digitally signed by MANMOHAN SHETTY
DN: c=IN, st=Maharashtra,
2.5.4.20=c224e453767ec12578edaf9c46ab34a9d71233b8f
33e0ce996eb213b95f7b5ef, postalCode=400049,
street=21, GOLDEN BEACH, RUA PARK ROAD, JUMH,
MUMBAI 400049,
serialNumber=71d1c88202874a6a746a00014e290f79b,
53d795b1ff102e0567ba1f84, cn=Personal,
cn=MANMOHAN SHETTY,
pseudonym=728b2e47d54f5c94da6fc2772bdcfa
Date: 2021.04.09 21:15:59 +05'30'

Manmohan Shetty
(Promoter)**CC:**

The Audit Committee of Imagicaaworld Entertainment Limited