November 13, 2026

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 **BSE Scrip Code: 539056**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 **NSE Scrip Symbol: IMAGICAA**

Dear Sir/ Madam,

Sub.: Outcome of Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held on Friday, November 13, 2026 i.e. today has, *inter alia, c*onsidered and approved the following:

1. the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 ("Financial Results") as recommended by Audit Committee of the Company. The Financial Results along with the Limited Review Report of the Statutory Auditors thereon are enclosed herewith as "**Annexure A".**

2. the fund raising of an amount aggregating upto Rs. 16,25,00,047.50 by way of preferential issue of upto 22,10,885 Convertible Warrants ("Warrants"), carrying an entitlement to subscribe to an equivalent number of fully paid-up equity shares of the Company of the face value Rs. 10/- each, at a price of Rs. 73.50 each to Non-Promoter on a preferential basis for raising an amount aggregating upto Rs. 16,25,00,047.50, in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company. The details are enclosed herewith as "**Annexure B".**

Please note that an Extraordinary General Meeting ("EGM") of the shareholder of the Company will be held on Friday, December 11, 2026 through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility for seeking the approval of shareholders for the aforesaid Preferential Issues.

The Board meeting commenced at 12:05 p.m. (IST) and concluded at 03:40 p.m. (IST).

You are requested to take the same on records.

Thanking you,

Yours faithfully,
For Imagicaaworld Entertainment Limited

SHWETA SHIVDHARI SINGH
Digitally signed by SHWETA SHIVDHARI SINGH
Date: 2026.11.13 17:08:21 +05'30'

Shweta Singh
Company Secretary & Compliance Officer
Membership Number: A44973
Encl: as above

Annexure A

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs except EPS Data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30th Sept'26	30th June'26	30th Sept'25	30th Sept'26	30th Sept'25	31st Mar'26
	INCOME:						
I	Revenue from operations	3,844.75	16,206.18	4,105.97	20,050.93	17,835.76	35,900.70
II	Other income	415.73	466.51	721.27	882.24	1,379.39	2,213.91
III	**Total Income (I + II)**	**4,260.48**	**16,672.69**	**4,827.24**	**20,933.17**	**19,215.15**	**38,114.61**
IV	**EXPENSES:**						
	a) Cost of material consumed	359.17	1,189.62	347.29	1,548.79	1,316.03	3,055.00
	b) Purchase of trading goods	78.28	246.12	59.45	324.40	363.73	647.10
	c) Changes in inventories of stock-in-trade	1.03	40.22	32.30	41.25	13.33	77.77
	d) Employee benefit expense	1,690.50	1,254.54	1,371.87	2,945.04	2,513.30	5,037.61
	e) Finance costs	568.36	571.92	445.25	1,140.28	871.74	1,828.26
	f) Depreciation, Impairment loss & amortisation expense	2,238.78	2,261.68	2,331.52	4,500.46	4,682.79	8,926.18
	g) Advertisement, sales and marketing expenses	251.74	1,495.49	293.20	1,747.23	1,685.79	3,156.61
	h) Other expenses	3,106.10	3,992.79	2,623.52	7,098.89	5,958.46	12,638.55
	Total Expenses (IV)	**8,293.96**	**11,052.38**	**7,504.40**	**19,346.34**	**17,405.17**	**35,367.08**
V	**Profit / (Loss) before tax (III-IV)**	**(4,033.48)**	**5,620.31**	**(2,677.16)**	**1,686.83**	**1,809.98**	**2,747.53**
VI	**Exceptional items (Refer Note 5) - (Gain) / Loss**	(197.51)	(44.91)	(39.82)	(242.42)	59.49	(19.28)
VII	**Profit / (Loss) after Exceptional Item (V-VI)**	**(3,835.97)**	**5,665.22**	**(2,637.34)**	**1,829.25**	**1,750.49**	**2,766.81**
VIII	**Less :Tax Expenses**						
	- Deferred tax (Expense/ (Income))	74.18	354.69	386.34	428.87	452.67	761.98
IX	**Profit/ (loss) for the period (VII-VIII)**	**(3,910.16)**	**5,310.53**	**(3,023.68)**	**1,400.38**	**1,297.82**	**2,004.83**
X	**Other comprehensive income**						
	- Items that will not be reclassified to profit or loss						
	Remeasurement of the net defined benefit liability(Net of Tax	21.91	59.09	12.11	81.00	(10.22)	59.52
XI	**Total comprehensive income for the period (IX+X)**	**(3,888.24)**	**5,369.62**	**(3,011.57)**	**1,481.38**	**1,287.60**	**2,064.35**
XII	Paid up Equity Share Capital (face Value of Rs. 10/- per share)	58,934.40	56,586.15	56,586.15	58,934.40	56,586.15	56,586.15
XIII	Other Equity	-	-	-	-	-	76,333.35
XIV	**Earnings per equity share (face value of Rs. 10/- per share)**						
	a) Basic	(0.69)	0.94	(0.53)	0.25	0.23	0.35
	b) Diluted #	(0.69)	0.94	(0.53)	0.25	0.23	0.35
	** not annualised	**	**	**	**	**	**

The effect of all dilutive potential equity shares are adjusted except when the results would be anti-dilutive.

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com
email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
A ASSETS		
1.Non-current Assets		
(a) Property, plant and equipment	1,20,721.17	1,24,787.57
(b) Capital work- in-progress	745.05	394.91
(c) Goodwill	4,125.45	4,125.45
(d) Other intangible asset	399.40	407.44
(e) Intangible asset under development	59.57	52.00
(f) Financial assets		
(i) Investments	10,502.83	6,790.41
(ii) Loans	11,063.89	10,238.09
(iii) Other financial asset	1,004.65	1,054.67
(g) Deferred Tax Assets	17,571.78	18,000.66
(h) Other Non-current Assets	693.36	659.42
Sub-total-non-current assets	**1,66,887.15**	**1,66,510.62**
2.Current Assets		
(a) Inventories	1,949.80	1,927.15
(b) Financial assets		
i) Trade receivables	452.06	620.49
ii) Cash and cash equivalents	13,835.09	1,337.79
iii) Bank balances other than (ii) above	1,551.23	1,100.00
iv) Investment	18.31	-
v) Loans	2.61	4.85
vi) Other financial assets	2,302.59	2,292.83
(c) Current tax assets (net)	602.29	532.89
(d) Other Current Assets	972.96	958.17
Sub-total-current assets	**21,686.94**	**8,774.17**
TOTAL- ASSETS	**1,88,574.09**	**1,75,284.79**
B EQUITY AND LIABILITIES		
1. Equity		
(a) Equity Share Capital	58,934.40	56,586.15
(b) Other Equity	88,411.21	76,333.35
Sub-total-equity	**1,47,345.61**	**1,32,919.50**
2.Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	20,854.52	21,011.73
(b) Provisions	164.92	46.21
(c) Other Non Current Liabilities	861.13	873.14
Sub-total-non-current liabilities	**21,880.57**	**21,931.08**
3.Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	5,381.29	5,781.24
(ii) Trade payables		
Total outstanding dues to micro enterprises and small enterprises	193.40	677.14
Total outstanding dues to creditors other than micro enterprises and small enterprises	1,715.76	1,835.84
(iii) Other financial liabilities	10,684.05	10,737.22
(b) Provisions	23.62	45.18
(c) Other current liabilities	1,349.79	1,357.59
Sub-total-current liabilities	**19,347.91**	**20,434.21**
TOTAL- EQUITY AND LIABILITIES	**1,88,574.09**	**1,75,284.79**

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com

Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

UNAUDITED STANDALONE STATEMENT OF CASHFLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs in Lakhs)

	Particulars	Half Year Ended	
		30th Sept, 2026	31st March, 2026
		Unaudited	Audited
A:	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net profit before tax after exceptional items	1,829.25	2,766.81
	Adjustments for:		
	Exceptional items	(242.42)	(19.28)
	Depreciation, Impairment loss & amortisation expense	4,500.46	8,926.18
	Interest income	(570.50)	(1,557.54)
	Provision for Doubtful Debts	(2.72)	11.35
	Fair Value Gain on Market Linked Debenture	-	(394.82)
	Income from liquid fund investments	(125.08)	(46.38)
	Supplier Advances Written off / (Write Back) (Net)	(11.71)	-
	Loss on Write off of Fixed Assets	157.27	-
	Interest expense and finance cost	1,140.28	1,828.26
	Operating Profit before Working Capital Changes	**6,674.83**	**11,514.58**
	Movements in working capital:		
	Decrease / (increase) in trade receivables	171.15	329.43
	Decrease / (increase) in inventories	(22.64)	20.89
	Decrease / (increase) in other current and non current assets	(213.61)	114.00
	(Decrease) / increase in trade payables	(603.82)	(47.64)
	(Decrease) / increase in current and non current liabilities	13.04	329.70
	Cash Generated from Operations	**6,018.95**	**12,260.95**
	Direct taxes paid (net of refunds)	(69.40)	(120.27)
	Net Cash generated from / (used in) Operating Activities	**5,949.55**	**12,140.68**
B:	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Net Purchase of Tangible & Intangible assets and change in capital work-in-progress	(852.41)	(4,500.12)
	Payment towards acquisition through business combination	-	(30,000.00)
	Investment to Subsidiary	(5,000.00)	(1.00)
	Proceeds Capital Incentives	166.79	-
	Sale of Investments	1,530.00	5,818.40
	Income from liquid fund investment	125.08	46.38
	Decrease / (Increase) in Fixed Deposits	(321.23)	250.42
	Inter Corporate Deposit (Given) / Received to Subsidiary	(439.99)	4,460.00
	Interest income	110.53	1,162.82
	Net Cash generated from / (used in) Investing Activities	**(4,681.23)**	**(22,763.10)**
C:	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Proceeds from Issue of Equity Instruments	12,944.73	4.96
	Preferential Issue Expenses	-	(3.80)
	Proceed from Long Term Borrowings	2,750.00	9,200.00
	Repayment of Term Loan	(1,645.02)	(1,912.67)
	Increase/(Decrease) in Borrowings- Others	(1,701.71)	2,852.32
	Interest expense and finance cost paid	(1,100.71)	(1,882.42)
	Net Cash generated from / (used in) Financing Activities	**11,247.29**	**8,258.39**
	Net increase / (Decrease)in cash and cash equivalents (A + B + C)	**12,515.61**	**(2,364.03)**
	Cash and cash equivalents at the beginning of the period	1,337.79	3,701.82
	Cash and cash equivalents at the end of the period	**13,853.40**	**1,337.79**
	Components of cash and cash equivalents as end of the period	**30th Sept, 2026**	**31st March, 2026**
	Cash on hand	176.23	242.42
	With banks - in current account	713.72	1,077.70
	With banks - in fixed deposit	12,945.14	-
	Liquid fund investment	18.31	17.67
	Cash and cash equivalent in cashflow statement	**13,853.40**	**1,337.79**

Notes :

1. Comparative figures are regrouped wherever necessary.
2. Figures in bracket represent cash outflow.
3. The above cash flow statement has been prepared under the Indirect Method as set out in Ind AS 7 "Statement of Cash Flows"

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURANA & ASSOCIATES LLP Chartered Accountants

Notes:

1. The unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, November 13, 2026. These financial results are prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The Statutory Auditors of the Company have carried out limited review of the aforesaid standalone financial results for quarter and half year ended September 30, 2026 and have issued an unmodified report thereon.

2. The Segment information has been provided in the consolidated financial Results as permitted by Ind AS 108.

3. During the previous year, the Company incorporated a wholly owned subsidiary "Imagicaa Next Private Limited". As of the reporting date, the subsidiary is yet to commence its operations.

4. Pursuant to the approval by the Board of Directors and subsequent approval from the shareholders of the Company in March 2025; the issuance of equity shares against the same was completed on March 27, 2025 while Warrants were issued and 25% of the issue price i.e. Rs. 4,314.91 Lakhs was received.

   During the half year ended September 2026, the respective Warrant holders subscribed and paid the balance amount of Warrants towards conversion of the same into Equity Shares. , as per the terms of the issue, the Company has received full amount of Rs. 17,259.64 Lakhs towards the equity shares and allotment against the said issuance was done on September 24, 2026 (i.e. Warrant subscription amount of Rs. 4,314.91 Lakhs Plus balance amount of warrants of Rs. 12,944.73 Lakhs).

   Further, Board of Directors of the Company, vide resolutions passed through circulation on September 24, 2026, has approved the allotment of 2,34,82,500 (Two Crore Thirty Four Lakh Eighty Two Thousand Five Hundred) fully paid equity shares of the Company having face value of Rs.10/- each at an issue price of Rs.73.50 per Equity Share to the Promoter and Non Promoter category on a Preferential Basis. The allotment has been made pursuant to the conversion of convertible warrants, upon receipt of the balance 75% amounted to Rs. 12,944.73 Lakhs of the subscription amount.

   The Proceeds received against balance subscription of warrant i.e. Rs. 12,944.73 Lakhs and balance amount in bank account of Rs. 0.41 Lakhs has been parked by the Company in Fixed Deposit as approved under the Act; pending utilisation.

   As per the regulatory requirement, Monitoring Agency was appointed and accordingly the report of Monitoring Agency towards utilization of funds has been submitted to stock exchanges and also uploaded on the website of the Company www.imagicaaworld.com.

5. Exceptional items comprise:

(Rs. In Lakhs)

Particular	Quarter Ended			Half year ended		Year Ended
	Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30 ,2026	Sept 30, 2025	March 31, 2026
(Gain)/Loss on Fair value change in NCRPS	(197.51)	(44.91)	(39.82)	(242.42)	(79.21)	(157.98)
Issue cost of Proposed QIP of the Company *	-	-	-	-	138.70	138.70
Total	(197.51)	(44.91)	(39.82)	(242.42)	59.49	(19.28)

*During the half year ended Sept 30, 2025, the Company has expensed out Rs.138.70 Lakhs of costs incidental towards Qualified Institutional Placement (QIP) of its equity shares which was previously contemplated.

SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI SURESH

IMAGICAAWORLD ENTERTAINMENT LIMITED

6. The Company has signed an investment agreement on July 31, 2026 to, inter-alia, to invest Rs.5,000.00 Lakhs representing majority equity interest in a new subsidiary, Mehsana Next Parks Private Limited ("MNPPL"), that operates "Shanku's Water Park" in Mehsana in the state of Gujarat. In the current quarter, the Company opted for the exemption under Ind AS 103 (paragraphs 45-50) and recognised provisional amounts of assets acquired, liabilities assumed and resultant goodwill.

7. The Company's Board of Directors in its meeting held on 16th September, 2026, has approved Memorandum of Understanding (MOU) for proposed slump sale of Hotel Novotel Imagicaa, located in Khopoli for a consideration of Rs.24,800.00 Lakhs, subject to the approval of the shareholders of the Company and regulatory approvals.

8. The figures for the previous periods have been regrouped/rearranged wherever necessary to conform with current period's classification.

9. The results for the quarter and half year ended September 30, 2026 will be available on the Company's website www.imagicaaworld.com, BSE website: www.bseindia.com and NSE website: www.nseindia.com.

For Imagicaaworld Entertainment Limited

Place: Sangamner
Date: November 13, 2026

Rajesh Malpani
Chairman

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURANA & ASSOCIATES LLP * MUMBAI * SURESH * Chartered Accountants

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP

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LLP Identity No. AAB-7509

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of Imagicaaworld Entertainment Limited for the quarter and half year ended 30 September 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors of
Imagicaaworld Entertainment Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Imagicaaworld Entertainment Limited ("the Company") for the quarter and half year ended 30 September 2026 attached herewith (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 ("the Act") as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in accordance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Act, as amended

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SURESH SURANA & ASSOCIATES LLP * Chartered Accountants * MUMBAI

read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement

For Suresh Surana & Associates LLP
Chartered Accountants
Firm Reg. No. 121750W /W-100010

Santosh Maller
Partner
Membership No.: 143824
UDIN: 26143824AUBNKR6181

Place: Mumbai
Date: 13 November 2026

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs except EPS Data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30th Sept'26	30th June'26	30th Sept'25	30th Sept'26	30th Sept'25	31st Mar'26
	INCOME:						
I	Revenue from operations	4,038.63	17,760.45	4,180.81	21,799.08	18,990.61	37,385.38
II	Other income	390.39	269.69	395.01	660.08	724.44	1,014.24
III	**Total Income (I + II)**	**4,429.02**	**18,030.14**	**4,575.82**	**22,459.16**	**19,715.05**	**38,399.62**
IV	**EXPENSES:**						
	a) Cost of material consumed	371.44	1,302.08	361.33	1,673.52	1,398.97	3,188.47
	b) Purchase of trading goods	80.75	261.49	30.33	342.24	362.11	663.71
	c) Changes in inventories of stock-in-trade	(0.32)	42.08	62.55	41.76	29.02	78.80
	d) Employee benefit expense	1,770.70	1,302.11	1,422.81	3,072.81	2,606.39	5,216.55
	e) Finance costs	739.93	729.74	445.25	1,469.67	871.74	1,975.47
	f) Depreciation,Impairment loss & amortisation expense	2,568.38	2,483.05	2,554.20	5,051.43	5,120.58	9,801.81
	g) Advertisement, sales and marketing expenses	259.53	1,646.39	326.84	1,905.92	1,819.80	3,313.96
	h) Other expenses	3,336.71	4,195.97	2,886.39	7,532.68	6,423.47	13,324.19
	Total Expenses (IV)	**9,127.12**	**11,962.91**	**8,089.70**	**21,090.03**	**18,632.08**	**37,562.96**
V	**Profit / (Loss) before tax (III-IV)**	**(4,698.10)**	**6,067.23**	**(3,513.88)**	**1,369.13**	**1,082.97**	**836.66**
VI	**Exceptional items (Refer Note 6) - (Gain) / Loss**	(197.51)	(44.91)	(39.82)	(242.42)	59.49	(19.28)
VII	**Profit / (Loss) after Exceptional Item (V-VI)**	**(4,500.59)**	**6,112.14**	**(3,474.06)**	**1,611.55**	**1,023.48**	**855.94**
VIII	**Less: Tax Expenses**						
	- Deferred tax (Expense/ (Income))	74.18	354.69	416.66	428.87	482.99	792.30
IX	**Profit/ (loss) for the period (VII-VIII)**	**(4,574.77)**	**5,757.45**	**(3,890.72)**	**1,182.68**	**540.49**	**63.64**
X	**Other comprehensive income**						
	- Items that will not be reclassified to profit or loss					-	-
	Remeasurement of the net defined benefit liability (Net of Tax	22.29	59.16	12.05	81.45	(10.43)	60.68
XI	**Total comprehensive income (IX + X)**	**(4,552.48)**	**5,816.61**	**(3,878.67)**	**1,264.13**	**530.06**	**124.32**
XII	**Profit Attributable to**						
	Owners of Parent company	(4,472.72)	5,757.45	(3,890.72)	1,284.73	540.49	63.64
	Non Controlling Interest	(102.05)	-	-	(102.05)	-	-
XIII	**Other Comprehensive Income Attributable to**						
	Owners of Parent company	22.29	59.16	12.05	81.45	(10.43)	60.68
	Non Controlling Interest	-	-	-		-	-
XIV	**Total comprehensive income Attributable to**						
	Owners of Parent company	(4,450.43)	5,816.61	(3,878.67)	1,366.18	530.06	124.32
	Non Controlling Interest	(102.05)	-	-	(102.05)	-	-
XV	Paid up Equity Share Capital (face Value of Rs. 10/- per share)	58,934.40	56,586.15	56,586.15	58,934.40	56,586.15	56,586.15
XVI	Other Equity	-	-	-	-	-	68,818.08
XVII	**Earnings per equity share (face value of Rs. 10/- per share)**						
	a) Basic	**(0.81)**	**1.02**	**(0.69)**	**0.21**	**0.10**	**0.01**
	b) Diluted #	**(0.81)**	**1.02**	**(0.69)**	**0.21**	**0.10**	**0.01**
	** not annualised	**	**	**	**	**	

The effect of all dilutive potential equity shares are adjusted except when the results would be anti-dilutive.

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com
email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Particulars	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited
A ASSETS		
1.Non-current Assets		
(a) Property, plant and equipment	1,41,658.50	1,38,274.18
(b) Capital work- in-progress	766.93	394.91
(c) Goodwill	4,155.00	4,125.45
(d) Other intangible asset	399.40	407.47
(e) Intangible assets under development	197.88	178.74
(f) Right of Use - Asset	2,524.31	-
(g) Financial assets		
(i) Investments	0.02	1,287.60
(ii) Other financial asset	3,106.34	1,333.95
(h) Deferred Tax Assets	17,571.78	18,000.66
(i) Other Non-current Assets	1,053.51	685.22
Sub-total-non-current assets	**1,71,433.67**	**1,64,688.18**
2.Current Assets		
(a) Inventories	1,995.08	1,968.35
(b) Financial assets		
i) Trade receivables	459.51	633.46
ii) Cash and cash equivalents	14,635.34	1,562.97
iii) Bank balances other than (ii) above	1,812.34	1,100.00
iv) Investment	704.76	49.18
v) Loans	2.61	4.85
vi) Other financial assets	3,615.31	2,292.83
(c) Current tax assets (net)	604.92	534.20
(d) Other Current Assets	2,574.20	2,580.81
Sub-total-current assets	**26,404.07**	**10,726.65**
TOTAL- ASSETS	**1,97,837.74**	**1,75,414.83**
B EQUITY AND LIABILITIES		
1. Equity		
(a) Equity Share Capital	58,934.40	56,586.15
(b) Other Equity	80,780.73	68,818.08
(c) Non-Controlling Interest	4,132.23	-
Sub-total-equity	**1,43,847.36**	**1,25,404.23**
2.Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	27,859.54	28,156.53
(ii) Lease Liabilities	1,928.58	-
iii) Deferred Tax Liabilities (net)	245.28	-
(b) Provisions	175.92	51.09
(c) Other Non current liabilities	3,719.58	873.14
Sub-total-non-current liabilities	**33,928.90**	**29,080.76**
3.Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	5,692.75	6,094.86
(ii) Trade payables		
Total outstanding dues to micro enterprises and small enterprises	205.21	740.86
Total outstanding dues to creditors other than micro enterprises and small enterprises	1,823.16	1,864.64
(iii) Other financial liabilities	10,721.69	10,770.80
(b) Provisions	23.89	45.30
(c) Other current liabilities	1,594.78	1,413.38
Sub-total-current liabilities	**20,061.48**	**20,929.84**
TOTAL- EQUITY AND LIABILITIES	**1,97,837.74**	**1,75,414.83**

SUKESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

IMAGICAAWORLD ENTERTAINMENT LIMITED

Imagicaaworld Entertainment Limited

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Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

UNAUDITED CONSOLIDATED STATEMENT OF CASHFLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs in Lakhs)

	Particulars	Half Year Ended	
		30th Sept, 2026	31st March, 2026
		Unaudited	Audited
A:	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net profit before tax after exceptional items	1,611.55	855.94
	Adjustments for:		
	Exceptional items	(242.42)	(19.28)
	Depreciation,Impairment loss & amortisation expense	5,051.43	9,801.81
	Interest income	(331.62)	(351.37)
	Provision for Doubtful Debts	(2.76)	11.42
	Fair Value Gain on Market Linked Debenture	-	(394.82)
	Income from liquid fund investments	(150.77)	(49.19)
	Supplier Advances Written off / (Write Back) (Net)	(11.71)	-
	Loss on Write off of Fixed Assets	157.27	-
	Interest expense and finance cost	1,469.67	1,975.47
	Operating Profit before Working Capital Changes	**7,550.64**	**11,829.98**
	Movements in working capital:		
	Decrease / (increase) in trade receivables	176.71	320.86
	Decrease / (increase) in inventories	(26.73)	27.08
	Decrease / (increase) in other current and non current assets	(3,848.85)	225.10
	(Decrease) / increase in trade payables	(577.13)	(1,589.93)
	(Decrease) / increase in current and non current liabilities	5,242.84	300.25
	Cash Generated from Operations	**8,517.48**	**11,113.33**
	Direct taxes paid (net of refunds)	(70.72)	(121.58)
	Net Cash generated from / (used in) Operating Activities	**8,446.76**	**10,991.75**
B:	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Net Purchase of Tangible & Intangible assets and change in capital work-in-progress	(2,339.23)	(4,774.85)
	Payment towards acquisition through business combination(Net of cash taken over at acquisition date Rs. 0.04 Lakhs)	(7,999.96)	(30,000.00)
	Income from Capital Incentves	166.79	-
	Sale of Investments	1,530.00	5,818.40
	Income from liquid fund investments	150.77	49.19
	Decrease / (Increase) in Fixed Deposits	(582.34)	83.42
	Interest income	331.62	114.18
	Net Cash generated from / (used in) Investing Activities	**(8,742.35)**	**(28,709.66)**
C:	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Proceeds from Issue of Equity Instruments	15,944.33	4.96
	Proceed from Long Term Borrowings	2,750.00	16,700.00
	Repayment of Term Loan	(1,775.52)	(1,912.67)
	Increase/(Decrease) in Borrowings- Others	(1,713.15)	2,811.98
	Preferential Issue Expenses	-	(3.80)
	Interest expense and finance cost paid	(1,182.12)	(2,030.87)
	Net Cash generated from / (used in) Financing Activities	**14,023.54**	**15,569.60**
	Net increase / (Decrease) in cash and cash equivalents (A + B + C)	**13,727.95**	**(2,148.31)**
	Cash and cash equivalents at the beginning of the period	1,612.15	3,760.46
	Cash and cash equivalents at the end of the period	**15,340.10**	**1,612.15**

	Components of cash and cash equivalents as end of the period	**30th Sept, 2026**	**31st March, 2026**
	Cash on hand	179.49	247.86
	With banks - in current account	1,510.71	1,315.11
	With banks - in fixed deposit	12,945.14	
	Liquid fund investment	704.76	49.18
	Cash and cash equivalent in cashflow statement	**15,340.10**	**1,612.15**

IMAGICAAWORLD ENTERTAINMENT LIMITED

Notes :

1. Comparative figures are regrouped wherever necessary.
2. Figures in bracket represent cash outflow.
3. The above cash flow statement has been prepared under the Indirect Method as set out in Ind AS 7 "Statement of Cash Flows".

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin no- 410 203

STATEMENT OF UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30th Sept'26	30th June'26	30th Sept'25	30th Sept'26	30th Sept'25	31st Mar'26
1	**Segment revenue**						
	(a) Parks	3,091.53	16,100.43	2,810.99	19,191.96	15,915.07	31,680.14
	(b) Hotel	947.10	1,660.02	1,369.82	2,607.12	3,075.54	5,705.24
	Total Revenue from Operations	**4,038.63**	**17,760.45**	**4,180.81**	**21,799.08**	**18,990.61**	**37,385.38**
2	**Segment results**						
	(a) Parks	(4,179.22)	6,116.78	(3,687.05)	1,937.56	563.08	639.81
	(b) Hotel	(168.79)	412.25	223.75	243.46	667.63	1,159.78
	Total Segment results	**(4,348.01)**	**6,529.03**	**(3,463.30)**	**2,181.02**	**1,230.71**	**1,799.59**
	Less:						
	(i) Other unallocable expenditure	0.55	1.75	0.34	2.30	0.44	1.70
	(ii) Finance cost	739.93	729.74	445.25	1,469.67	871.74	1,975.47
	Add:						
	(i) Other income	390.39	269.69	395.01	660.08	724.44	1,014.24
	(ii) Exceptional items	197.51	44.91	39.82	242.42	(59.49)	19.28
	Profit / (loss) before tax	**(4,500.59)**	**6,112.14**	**(3,474.06)**	**1,611.55**	**1,023.48**	**855.94**
3	**Segment Assets**						
	(a) Parks	1,68,847.95	1,54,410.68	1,50,840.98	1,68,847.95	1,50,840.98	1,45,945.61
	(b) Hotel	11,417.42	10,255.24	11,426.04	11,417.42	11,426.04	11,250.23
	(c) Unallocated	17,572.37	17,856.65	18,311.19	17,572.37	18,311.19	18,218.99
	Total Segment Assets	**1,97,837.74**	**1,82,522.57**	**1,80,578.21**	**1,97,837.74**	**1,80,578.21**	**1,75,414.83**
4	**Segment Liabilities**						
	(a) Parks	52,538.03	49,976.00	53,159.54	52,538.03	53,159.54	48,539.86
	(b) Hotel	1,452.31	1,326.07	1,606.44	1,452.31	1,606.44	1,443.31
	(c) Unallocated	0.04	0.09	0.03	0.04	0.03	27.43
	Total Segment Liabilities	**53,990.38**	**51,302.16**	**54,766.01**	**53,990.38**	**54,766.01**	**50,010.60**
5	**Capital Employed**						
	(Segment Assets – Segment Liabilities)						
	(a) Parks	1,16,309.92	1,04,434.68	97,681.44	1,16,309.92	97,681.44	97,405.75
	(b) Hotel	9,965.11	8,929.17	9,819.60	9,965.11	9,819.60	9,806.92
	(c) Unallocated	17,572.33	17,856.56	18,311.16	17,572.33	18,311.16	18,191.56
	Total	**1,43,847.36**	**1,31,220.41**	**1,25,812.20**	**1,43,847.36**	**1,25,812.20**	**1,25,404.23**

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Notes:

1. The unaudited Consolidated Financial Results of the Imagicaaworld Entertainment Limited ("the Company") and its subsidiaries (together referred to as "Group") for the quarter and half year ended September 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, November 13, 2026. These financial results are prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The Statutory Auditors of the Company have carried limited review of the aforesaid consolidated financial results for quarter and half year ended September 30, 2026 and have issued an unmodified report thereon.

2. The Group provide the segment information in the consolidated financial Results as permitted by Ind AS 108, the composition of its reportable segments as follows:

   Operating Segments of the Group:

   Parks : This Segment Includes revenue generated from all location Theme Parks, Amusement Parks, Water Parks, Snow Park, Devotional Park, Indoor FEC and Park Restaurants, Retail/ Merchandise & Other Operating Income including parking, lockers, sponsorships, revenue sharing agreements, lease rentals, etc.

   Hotel: This Segment Includes Hotel Accommodation, Hotel Restaurants & merchandise, etc.

   The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments and are consistent with the internal reporting provided to the chief operating decision maker.

3. During the previous year, the Company incorporated a wholly owned subsidiary "Imagicaa Next Private Limited". As of the reporting date, the subsidiary is yet to commence its business operations.

4. Pursuant to the approval by the Board of Directors and subsequent approval from the shareholders of the Company in March 2025; the issuance of equity shares against the same was completed on March 27, 2025 while Warrants were issued and 25% of the issue price i.e. Rs.4,314.91 Lakhs was received.

   During the half year ended September 2026, the respective Warrant holders subscribed and paid the balance amount of Warrants towards conversion of the same into Equity Shares. As per the terms of the issue, the Company has received full amount of Rs.17,259.64 Lakhs towards the equity shares and allotment against the said issuance was done on September 24, 2026 (i.e. Warrant subscription amount of Rs.4,314.91 Lakhs Plus balance amount of warrants of Rs.12,944.73 Lakhs).

   Further, Board of Directors of the Company, vide resolutions passed through circulation on September 24, 2026, has approved the allotment of 2,34,82,500 (Two Crore Thirty Four Lakh Eighty Two Thousand Five Hundred) fully paid equity shares of the Company having face value of Rs.10/- each at an issue price of Rs.73.50 per Equity Share to the Promoter and Non Promoter category on a Preferential Basis. The allotment has been made pursuant to the conversion of convertible warrants, upon receipt of the balance 75% amounted to Rs.12,944.73 Lakhs of the subscription amount.

   The Proceeds received against balance subscription of warrant i.e. Rs. 12,944.73 Lakhs and balance amount in bank account of Rs.0.41 Lakhs has been parked by the Company in Fixed Deposit as approved under the Act; pending utilisation.

   As per the regulatory requirement, Monitoring Agency was appointed and accordingly the report of Monitoring Agency towards utilization of funds has been submitted to stock exchanges and also uploaded on the website of the Company www.imagicaaworld.com.

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

5. Exceptional items comprise:

(Rs. In Lakhs)

Particular	Quarter Ended			Half year ended		Year Ended
	Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30 ,2026	Sept 30, 2025	March 31, 2026
(Gain)/Loss on Fair value change in NCRPS	(197.51)	(44.91)	(39.82)	(242.42)	(79.21)	(157.98)
Issue cost of Proposed QIP of the Company *	-	-	-	-	138.70	138.70
Total	(197.51)	(44.91)	(39.82)	(242.42)	59.49	(19.28)

* During the half year ended September 30, 2025, the Company had expensed out Rs.138.70 lakhs of costs incidental towards Qualified Institutional Placement (QIP) of its equity shares which was previously contemplated.

6. The Company has signed an investment agreement on July 31, 2026 to, inter-alia, to invest Rs.5,000.00 Lakhs representing majority equity interest in a new subsidiary, Mehsana Next Parks Private Limited ("MNPPL"), that operates "Shanku's Water Park" in Mehsana in the state of Gujarat. In the current quarter, the Company opted for the exemption under Ind AS 103 (paragraphs 45-50) and recognised provisional amounts of assets acquired, liabilities assumed and resultant goodwill.

7. The Company's Board of Directors in its meeting held on 16th September, 2026, has approved the Memorandum of Understanding (MOU) for proposed slump sale of Hotel Novotel Imagicaa, located in Khopoli for a consideration of Rs.24,800.00 lakhs , subject to the approval of the shareholders of the Company and regulatory approvals.

8. The figures for the previous periods have been regrouped/rearranged wherever necessary to conform with current period's classification.

9. The results for the quarter half year ended September 30, 2026 will be available on the Company's website www.imagicaaworld.com, BSE website: www.bseindia.com and NSE website: www.nseindia.com.

For Imagicaaworld Entertainment Limited

Place: Sangamner
Date: November 13, 2026

Rajesh Malpani
Chairman

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

Suresh Surana & Associates LLP
Chartered Accountants

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Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of Imagicaaworld Entertainment Limited ("the Holding Company" or "the Company") for the quarter and half year ended 30 September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors of
Imagicaaworld Entertainment Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Imagicaaworld Entertainment Limited ("the Holding Company" or "the Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and half year ended ended 30 September 2026 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 (the "Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SURESH SURANA & ASSOCIATES LLP * MUMBAI * Chartered Accountants

We also performed the procedures in accordance with Circular No. CIR/ CFD/ CMD1/ 44/ 2019 dated 29 March 2019 issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
   i. Blue Haven Entertainment Private Limited
   ii. Malpani Parks Indore Private Limited
   iii. Imagicaa Next Private Limited
   iv. Mehsana Next Parks Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6. The financial result includes the financial information of 1 subsidiary which have not been reviewed by their auditors, whose financial information reflects total assets of Rs. 0.59 Lakhs as at 30 September 2026, total revenue of Nil and Nil, total net profit after tax of Rs. 0.30 Lakhs and Rs. 0.25 Lakhs, total comprehensive income of Rs. 0.30 Lakhs and Rs. 0.25 Lakhs for the quarter and half year ended 30 September 2026, respectively and net cash inflow of Rs. 0.13 Lakhs for the half year ended 30 September 2026 as considered in the Statement. These unaudited interim financial results and other unaudited financial information have not been reviewed by their auditors and have been certified by the Management and furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, the unaudited interim financial results and other unaudited financial information in respect of this subsidiary is not material to the Group.



Our conclusion on the Statement is not modified in respect of above matter.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Regn. No.: 121750W / W-100010

Santosh Maller
Partner
Membership No.: 143824
UDIN: 26143824UNECDY7426

Place: Mumbai
Date: 13 November 2026

Annexure B

Details as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Information</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)</td><td>Convertible Warrants</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.)</td><td>Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Up to 22,10,885 Convertible Warrants, carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each, on preferential basis to the Promoter and Non-Promoter category at a price of Rs. 73.50 each calculated in accordance with SEBI ICDR Regulations.</td></tr>
<tr><td colspan="3">Details to be furnished in case of preferential issue:</td></tr>
<tr><td>4.</td><td>Name of the investors</td><td>
<table>
<tr><th>Sr.</th><th>Name of the Proposed Allottees</th><th>Category</th><th>Status of Proposed Allottees</th><th>Number of Warrants proposed to be issued</th></tr>
<tr><td>1</td><td>Bennett Coleman and Company Limited</td><td>Non Promoter</td><td>Company</td><td>22,10,885</td></tr>
</table>
</td></tr>
<tr><td>5.</td><td>Post allotment of securities – outcome of the subscription</td><td>Shall be submitted post allotment of Warrants</td></tr>
<tr><td>6.</td><td>Issue price</td><td>Rs. 73.50 per warrant</td></tr>
</table>

7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure	Each of the warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment of warrants.