

April 10, 2026

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| BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056 | National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA |
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 - Execution of Financing Agreements by the Company

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform that Imagicaaworld Entertainment Limited ("the Company"), has executed financing agreements with Axis Bank Limited ("Lender") and IDBI Trusteeship Services Limited ("Security Trustee") today i.e. April 10, 2026.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 are enclosed as Annexure A.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Encl: As above



Imagicaaworld Entertainment Limited

Annexure A

| Sr. No. | Particulars | Details |
|----------------|--|---|
| 1. | Name(s) of parties with whom the agreement is entered | The financing agreements have been entered into between Imagicaaworld Entertainment Limited (“the Company” / “Borrower”), and AXIS Bank Limited (“Lender”) and IDBI Trusteeship Services Limited (“Security Trustee”) |
| 2. | Purpose of entering into the agreement | Shoring up long term resources of Imagicaaworld Entertainment Limited |
| 3. | Size of agreement | Rs. 65,00,00,000 (Rupees Sixty Five Crore Only) |
| 4. | Shareholding, if any, in the entity with whom the agreement is executed | Nil |
| 5. | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc. | If an event of default is triggered, the lender has a right to appoint a nominee director on the Board. For major changes in Capital Structure, approval of the lender is required. |
| 6. | Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship | Not Applicable |
| 7. | Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length” | No |
| 8. | In case of issuance of shares to the parties, details of issue price, class of shares issued | Not Applicable |
| 9. | In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed | Lender : AXIS Bank Limited Borrower : Imagicaaworld Entertainment Limited Nature of the Facility: Term Loan / Working Capital |



Imagicaaworld Entertainment Limited

| Sr. No. | Particulars | Details |
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| | from a party become material on a cumulative basis | <p>Total amount of facility granted: Rs. 65,00,00,000/- (Rupees Sixty Five Crore Only)</p> <p>Date of execution of the loan agreement : April 10, 2026</p> <p>Sanction letter: November 10, 2025</p> <p>Details of the security provided to the lenders:</p> <p>a) First Pari-passu charge on specified Immovable and Movable assets of the Company at Khopoli location</p> <p>b) Second pari passu charge on specified Immovable and Movable assets of the Company at Lonavala location</p> <p>c) Second pari passu charge on all current assets and receivables of the Company</p> <p>d) Personal Guarantee of Directors namely:</p> <p>(i) Mr. Rajesh Omkarnath Malpani</p> <p>(ii) Mr. Manish Madhav Malpani</p> <p>(iii) Mr. Jai Manish Malpani</p> |
| 10. | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc. | Nil |
| 11. | in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): | Not Applicable |



Imagicaaworld Entertainment Limited