



Malpani Parks Private Limited

Corporate Identification Number: U92490PN2021PTC203713

Corporate Office:

Malpani House
I.G. Road
Sangamner - 422 605
Dist.: Ahmednagar (M.S.) India
Phone: +91 2425 225011
Email: malpani@malpani.com
www.malpani.com

Registered Office:

Office No.6, Building No.A,
First Floor, Modibaug,
Bhamburda, Ganesh Khind Road
Shivaji Nagar, Pune - 411 016
Dist.: Pune (M.S.) India
Phone: +91 20 66210100
Email: roc@malpani.com

Date: 25/09/2026

BSE Limited

Corporate Relation Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Ms. Shweta Singh

Company Secretary & Compliance Officer
Imagicaaworld Entertainment Limited
Add.: 30/31, Sangdewadi, Khopoli Pali Road,
Taluka-Khalapur,
Raigad, Maharashtra, 410203

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the acquisition of 1,70,06,800 equity shares of Imagicaaworld Entertainment Limited pursuant to conversion of 1,70,06,800 convertible warrants into an equivalent number of equity shares, pursuant to the preferential allotment.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Malpani Parks Private Limited

Rohit Mahesh Kurup
Company Secretary

Place: Sangamner





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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Imagicaaworld Entertainment Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Malpani Parks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	41,88,25,376	74.02	71.07
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,70,06,800 Convertible Warrants convertible into 1,70,06,800 Equity Shares	NA	2.88
e) Total (a+b+c+d)	43,58,32,176 (includes 41,88,25,376 Equity shares and 1,70,06,800 convertible warrants convertible in to 1,70,06,800 Equity Shares)	74.02	73.95
Details of acquisition/sale			
a) Shares carrying voting rights-acquired/sold	1,70,06,800	2.88	2.88

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b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1,70,06,800 Equity Shares (pursuant to conversion of Convertible Warrants)	2.88	2.88
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	43,58,32,176	73.95	73.95
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	43,58,32,176	73.95	73.95
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of equity shares pursuant to conversion of Convertible Warrants under preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24/09/2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,65,86,14,470 comprising of 56,58,61,447 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,89,34,39,470 comprising of 58,93,43,947 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,89,34,39,470 comprising of 58,93,43,947 equity shares		



(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulations as on June 30, 2026.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~/ Authorised Signatory



Malpani Parks Private Limited
Mr. Rohit Mahesh Kurup
(Company Secretary)



Place: Sangamner

Date : 25/09/2026
