August 09, 2026

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeeboy Towers	Exchange Plaza, 5th Floor, Plot no. C/1,
Dalal Street, Fort,	G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 001	Mumbai- 400 051
BSE Scrip Code: 539056	**NSE Scrip Symbol: IMAGICAA**

Dear Sir/ Madam,

Sub.: Investor Presentation - Financial Results

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed herewith the Investor Presentation on the Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

The above is for your information and records.

Thanking you,

Yours faithfully,
For Imagicaaworld Entertainment Limited

SHWETA SHIVDHARI SINGH

Digitally signed by SHWETA SHIVDHARI SINGH
Date: 2026.08.09 20:18:28 +05'30'

Shweta Singh
Company Secretary & Compliance Officer
Membership No.: A44973

Encl: as above

Imagicaaworld Entertainment Limited

Q1FY27 Investor Presentation

August 2026

Safe Harbour

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the company.

The Agenda

A Diversified Leisure & Hospitality Platform

ImagicaaWorld

8 Owned Parks + 1 under O&M

1 5-Star Hotel in Khopoli

2 Hello Park LOIs Signed

6+ Cities Covered

OUTDOOR ENTERTAINMENT

Mumbai – Pune Catchment 4 PARKS

- **Imagicaa Theme Park** in Khopoli
- **Imagicaa Water Park** in Khopoli
- **Wet'n Joy Water Park** in Lonavala
- **Wet'n Joy Amusement Park** in Lonavala

Core revenue engine, anchored between two of India's largest metro markets.

Rest of Maharashtra Catchment 2 PARKS

- **Wet'n Joy Water Park** in Shirdi
- **Sai Teerth Devotional Theme Park** in Shirdi

Pairs pilgrimage footfall in Shirdi with leisure and family entertainment.

Gujarat Catchment 2 PARKS

- **Aqua Imagicaa Water Park** in Surat
- **Aqua Imagicaa (Shanku's) Water Park** in Mehsana#

+

Upcoming Entertainment Destination in Sabarmati, Ahmedabad

Growing western footprint, with Ahmedabad under planning

Central India Catchment 1 PARK

- **Aqua Imagicaa Water Park** in Indore

Standalone water park marking the brand's entry into central India.

HOSPITALITY

Novotel Imagicaa

287 KEYS - 5-STAR HOTEL · KHOPOLI

Co-located with Imagicaa Theme Park & Water Park in Khopoli, extending the stay-and-play experience for visitors to the Mumbai–Pune catchment.

INDOOR ENTERTAINMENT

Hello Parks

INDOOR ENTERTAINMENT FOR KIDS

- **Hyderabad LOI Signed**
- **Surat LOI Signed**

Foray into New-format Phygital indoor kids entertainment centers with entry into two key metro markets

#Under O&M in Q1, SPV Investment since 31st July 2026

Scaled Platform Built on Hard to Replicate Competitive Advantages

Difficult-to-Replicate Footprint

- **Established presence in key Western India markets**
- Large land parcels + high upfront capex create **significant entry barriers**
- First-mover advantage in several high-potential catchments

Strong Catchment Advantage

- **~37mn population** across MMR + Pune served by Khopoli–Lonavala
- **~15mn population** across Surat, Sabarmati & Ahmedabad
- **~8mn population** across Indore, Ujjain & Dewas
- Strong catchment density supports **high footfall potential and repeat visits**

One Platform, Multiple Entertainment Formats

- **150+ rides & attractions** across the portfolio
- Amusement, theme, water, devotional and **indoor kids entertainment**
- Ability to address **multiple consumer segments and spending occasions**
- Continuous addition of attractions drives **capacity expansion + repeat visitation**

Enhancing Portfolio mix with Indoor Entertainment

- Hyderabad & Surat LOI Signed
- Provides an **asset-light, scalable format**
- Expands reach into the **large kids & family entertainment segment**
- Potential to replicate the format across **multiple Indian cities**
- Extending Beyond Seasonal Outdoor Parks

Scale + Catchments + Brands + Diversified Formats

Strong Leadership Team

Promoters with more than two decades of experience in the park business

Mr. Rajesh Malpani
Chairman (Non Executive)

- M.S. from Virginia Technical Institute (U.S.A)
- Extensive experience successfully diversifying Malpani Group's sectoral reach
- Strong Acumen in Finance, taxation and planning

Mr. Manish Malpani
Non-Executive Director

- Mechanical Engineer with many years of hands-on experience in FMCG and real estate
- Pioneer in India's amusement & water park sector

Mr. Jai Malpani
Managing Director

- London School of Economics and Bentley Graduate in Economics and Finance
- Responsible of the expansion and management of our park verticals
- Actively involved in Group Investments

Key Management Professionals

Mr. Dhimant Bakshi
CEO and CMO

- INSEAD Alumnus with 30+ years experience in Retail, Entertainment and Ecommerce businesses - Associated with IEL since 2012
- Experience across Reliance Retail, Shoppers' Stop & Future Group

Mr. Mayuresh Kore
CFO and Head - Legal

- MBA Finance with 24+ years of diverse experience across project finance, treasury, investment banking
- Associated with IEL since 2009 leading Fund raising and Corporate Planning

Experienced support from promoter group

Mr. Prafulla Khinvasara
CEO – Renewables

- Experience in the areas of operations management & procurement
- He has been with the group for more than two decades

Mr. Uday Khairnar
Group – CTO

- Experience in implementation of IT solutions including SAP

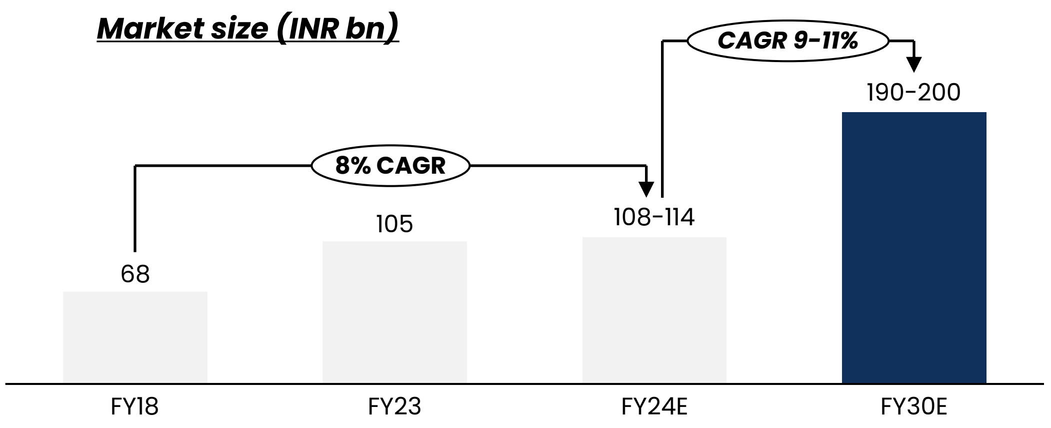
The Agenda

Unearthing The Potential Of Amusement & Theme Parks

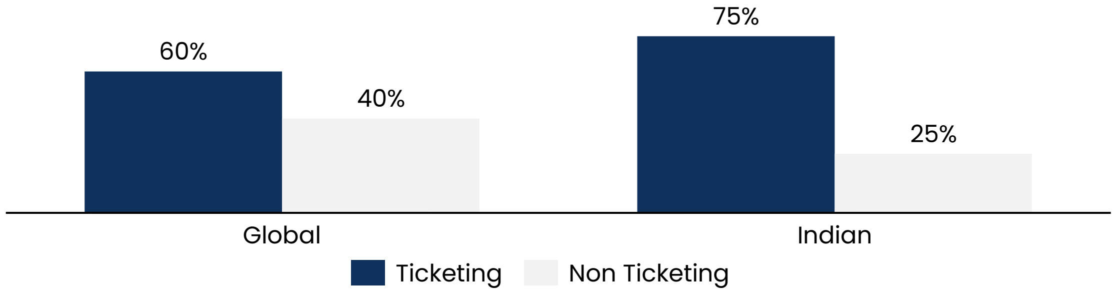
Indian Amusement & Theme Park industry to grow at healthy 9-11% CAGR from FY2024 to FY2030

- ✓ Growth is expected to be supported by expansion of players in diverse geographies including tier-2 and tier-3 cities
- ✓ Players are innovating their product and service offerings to enhance guest experience → adopting digital means of ticketing, offering group discounts, theme parties, festival celebrations to attract higher footfalls
- ✓ Ticket revenue continues to remain dominant stream for Indian amusement and theme park players
- ✓ Indian market is dominated by medium and small parks given high capex and regulatory compliances with few large parks

Outlook of Indian entertainment park industry market



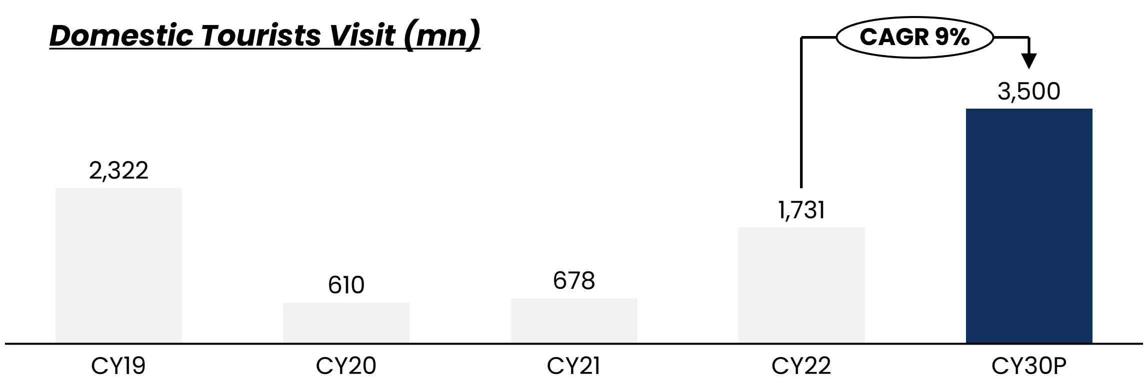
Revenue Streams of Amusement Parks



- Significant difference between revenue mix of Indian Amusement Parks compared to Global Parks
- Largely due to lower discretionary spending power of Indian consumers

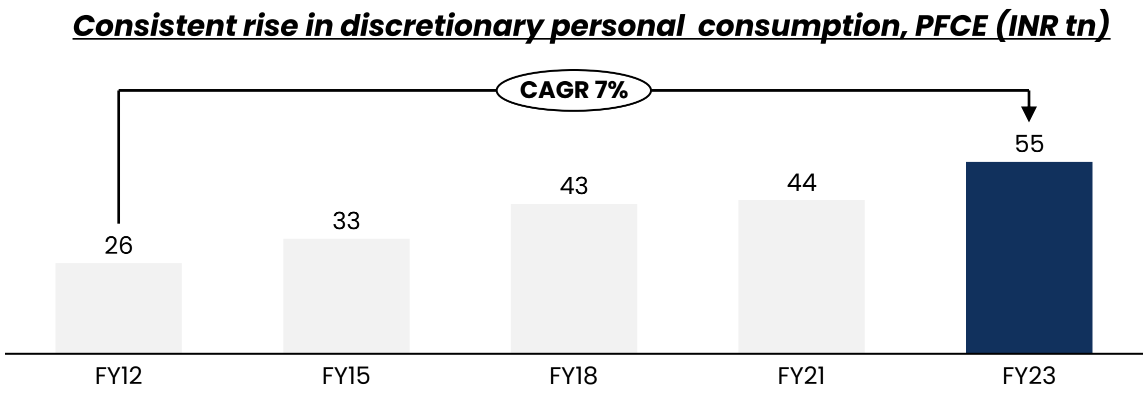
Factors Supporting This Growth

Rise in domestic tourism due to increased connectivity



Robust growth in Domestic Tourist Visits (DTV) is aiding the tourism allied sectors like hotels, amusement parks etc.

Increasing disposable income & evolving consumer behaviour



Spending on leisure activities like amusement and theme parks is linked to discretionary spending

State government provide fiscal incentive to the industry

- ✓ **Maharashtra (Tourism policy 2016) –** Fiscal and additional incentives for eligible units including water sports and amusement parks
- ✓ **Gujarat (Tourism policy 2021-2025) –** incentives in the form of capital subsidy, exemption of electricity duty etc. for parks with investment >INR 500 mn are eligible
- ✓ **Tamil Nadu (Tourism policy 2023) –** investments in the entertainment parks/projects spread over minimum 15 acres of land will be supported
- ✓ **Madhya Pradesh (Tourism policy 2016) –** Hotels, resorts, water parks, amusement parks are will be eligible for the subsidy/incentives

Source: Crisil Industry report

Key Entry Barriers

Capital Intensive Business

- ✓ Requires upfront investment for new park set up
- ✓ Incur Replacement & Refresh capex for new rides every 2-3 years to attract customers and get repeat footfalls

Lack of differentiated offerings

- ✓ Most players (except for few large players) do not have unique offerings in terms of overall experience or rides & attractions
- ✓ This constrains their ability to attract repeat demand

Land Acquisition Hurdles

- ✓ Parks are extremely land intensive business as typical large parks require around 30-50 acres
- ✓ Land acquisition is complex and key hurdles are to find strategic locations, regulatory clearances and rehabilitation if required

Executional & Operational Expertise

- ✓ Indian amusement and theme park industry players requires execution experience in operating and managing operations
- ✓ Longer break-even periods, players require expertise in execution and managing day to day operations

Source: Crisil Industry report

The Agenda

Strategy For Next Phase Of Growth

1

Expand Into New Geographies

- ✓ Leveraging the **Imagicaa / Aqua Imagicaa brand** to expand into new high-potential markets
- ✓ Add **one new location every year**, with focus on Tier I and fast-growing Tier II cities

2

Diversify Product Offerings

- ✓ Evolve from a park operator into a **diversified entertainment company**
- ✓ Scale indoor entertainment formats such as **Hello Park** to drive year-round engagement & Expand into new formats to **broaden the addressable market**

3

Enhance & Upgrade Our Existing Parks

- ✓ Drive revenue and footfall growth through **continuous addition of new, in-demand attractions**
- ✓ Focus on innovation and customer experience to **increase repeat visitation and ARPU**

4

Build Well-Diversified Revenue Streams

- ✓ Grow **F&B and retail** to drive higher customer spend and ARPU
- ✓ Leverage **sponsorships, partnerships and advertising** opportunities

5

Unlock Operating Synergies

- ✓ Drive **cross-park visits and upsell** to maximize customer lifetime value & Improve ARPU through **dynamic pricing and smart bundling**
- ✓ Drive cost efficiencies across **marketing, people, procurement and other functions**

Investment In Largest Water Park In Gujarat - Aqua Imagicaa (Shanku's Water Park)

ImagicaaWorld

Transaction Details

Target Asset	Shanku's Water Park
Structure	Investment in Mehsana Next Parks Pvt. Ltd.
Investment Size	50 Crores for 50.002% Stake in SPV
Additional Revenue Stream	O&M Fees of 6 to 10%

Investment Rationale

- ✓ Access to a well-established water park in Gujarat with strong regional brand recall and large catchment access
- ✓ Park was recently renovated with new rides and attractions
- ✓ Leverage Imagicaaworld's expertise in operations, guest experience and revenue optimization
- ✓ Land available for future expansion and attraction additions
- ✓ Additional land surplus of ~10 acres for future expansion ride additions

25+ Acres

25+ Rides & Attractions

Sabarmati River Front – Entertainment Destination

Entertainment Hub near Sabarmati River, Gujarat

Won bid in March 2024 to establish a landmark concept at the iconic Sabarmati Riverfront in Ahmedabad under **PPP Mode**

Multiple indoor and outdoor attractions such **as Ferris wheel, racing track** etc., **F&B outlets** spread across **11 acres**

Project Master Plan ready, received environment clearance and the project is now ready for groundbreaking

Launching Soon - Indoor Entertainment by bringing Hello Park to India (1/2)

ImagicaaWorld

TRANSACTION DETAILS

World's largest chain of immersive, digital-physical (phygital) parks for children, with **50+ locations globally**

Combines **physical play with digital technology** to create immersive experiences

Features **play zones, interactive learning, workshops, celebrations and family entertainment**

PARTNERSHIP MODEL

Exclusive rights for India secured by Imagicaa to roll out Hello Park nationwide

Hello Park provides **software, hardware, training and operational support**

Focus on **asset-light, in-city Family Entertainment Centres (FECs)** across malls and high-footfall locations

BENEFITS & SYNERGIES FOR IMAGICAAWORLD

Expand the addressable market

- ✓ Enter the **fast-growing indoor family entertainment** segment
- ✓ Complement Imagicaaworld's existing outdoor parks

Drive year-round engagement

- ✓ In-city format brings the brand **closer to consumers**
- ✓ Reduces dependence on **seasonal outdoor footfalls**

Create cross-selling opportunities

- ✓ **Cross-promote** indoor and outdoor parks
- ✓ Drive higher footfalls and **build family loyalty**

Build a broader entertainment platform

- ✓ Strengthens Imagicaa's positioning as a **diversified, future-ready entertainment company**
- ✓ Creates a **scalable format** for expansion across Indian cities

LOI Signed › Hyderabad Surat

Expanding Imagicaaworld's presence beyond outdoor parks into a scalable, year-round family entertainment format

Launching Soon - Indoor Entertainment by bringing Hello Park to India (2/2)

ImagicaaWorld

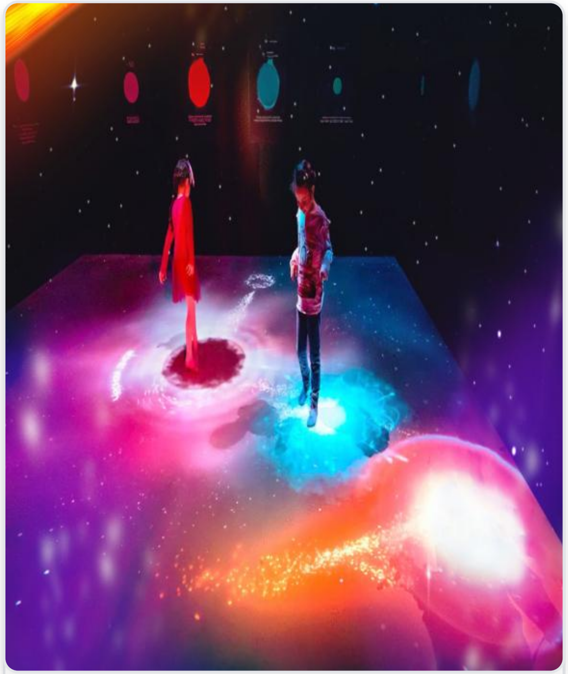
Attractions from Hello Parks across the world

Live Pictures

A game in which children colour pictures and then bring them to life and interact with them

Digital Painter

An enormous colouring book with four foot long crayons



Evolution of Stars

Children walk on the interactive floor and watch the birth and evolution of celestial bodies

Interactive Sandbox

Children dig and build while the landscape changes in the process

We plan to bring introduce similar attractions that reimagine entertainment as meaningful, immersive, and enriching for children's development

Identifying Opportunities for Creating Pan India Park Network

Delhi/NCR
~72mn population

Goa
~2mn population

Hyderabad, Telangana
~11mn population

Bengaluru, Karnataka
~12mn population

Coimbatore, Tamil Nadu
~3mn population

Identifying the Right Location!

1. **Regions with large catchment areas**
   Target cities with >2 million population

2. **Ability to drive footfalls**
   Proximity & good connectivity to nearby cities

3. **Land availability**
   Typically target to build large or medium parks requiring space >10 acres

4. **Identify Collaboration Partners**
   Potentials tie-ups with government, alliance partners or international partners

Source: Population data from Crisil Industry Report

*Map not to scale

Contents of the Presentation

The Agenda

Key Updates

Investment of Rs. 50 Crores for 50.002% stake in Shanku’s Water Park, Mehsana

- Company has announced investment of Rs 50 crores for 50.002% stake in Mehsana Next Parks Private Limited (“MNPPL”), the Special Purpose Vehicle which owns and operates Shanku’s Water Park.
- Company will also partner with the existing owners to expand the park's offerings while undertaking the Operations & Maintenance (O&M) of the business and earning management fees in range of 6%-10%

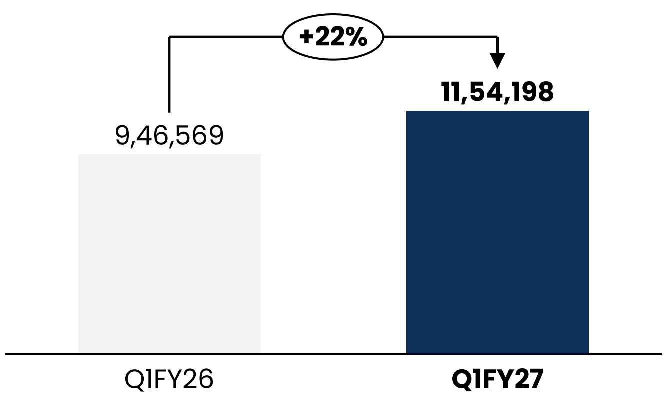
Hello Park signed LOI at 2 Locations

- **Hyderabad –**
    - LOI signed for the first Hello Park at Lake Shore Y Junction Mall
    - Area spanning across ~10,000 sq. ft.
    - Opening targeted before the year-end festive season
- **Surat –**
    - LOI signed for the second Hello Park at Phoenix Mall's upcoming development
    - Area spanning across ~9,000 sq. ft.
    - Expands the Company's footprint in the indoor family entertainment segment

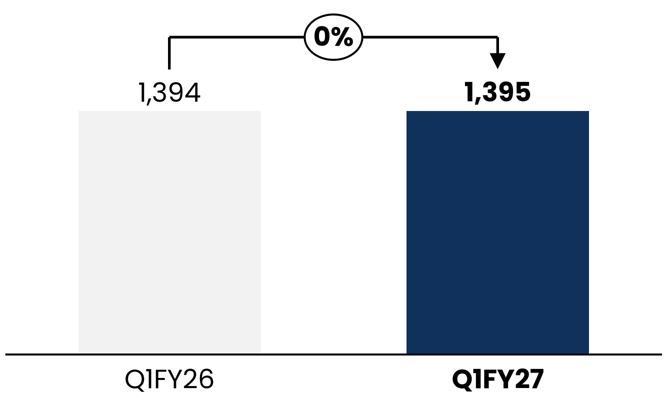
Consolidated KPIs

All Parks

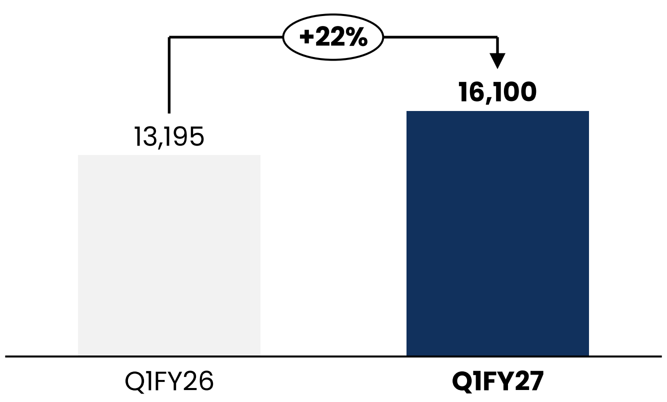
Footfalls



ARPU (Rs.)

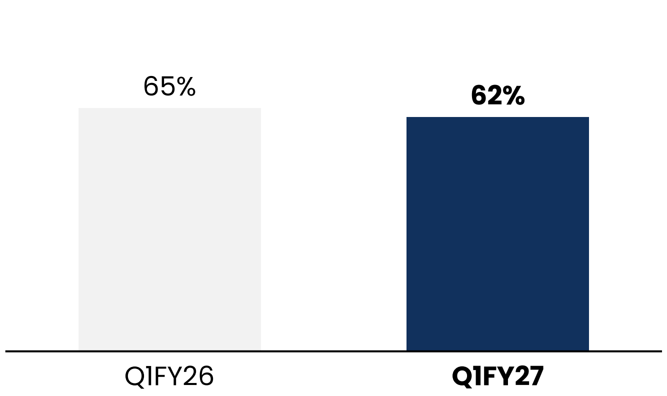


Revenue (Rs. Lakhs)

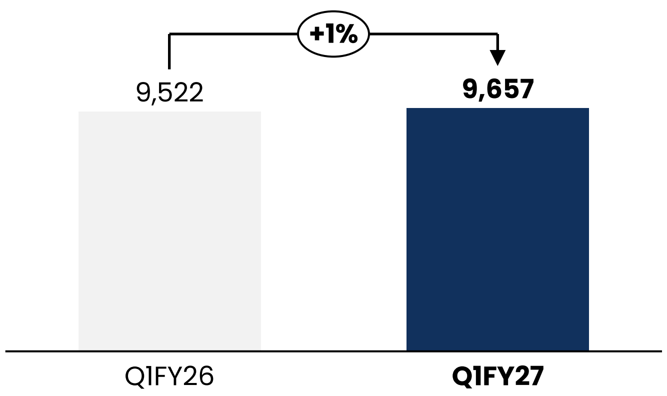


Novotel Imagicaa

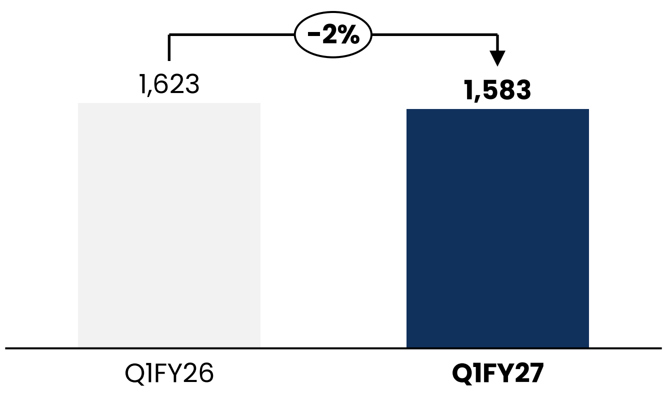
Occupancy (%)



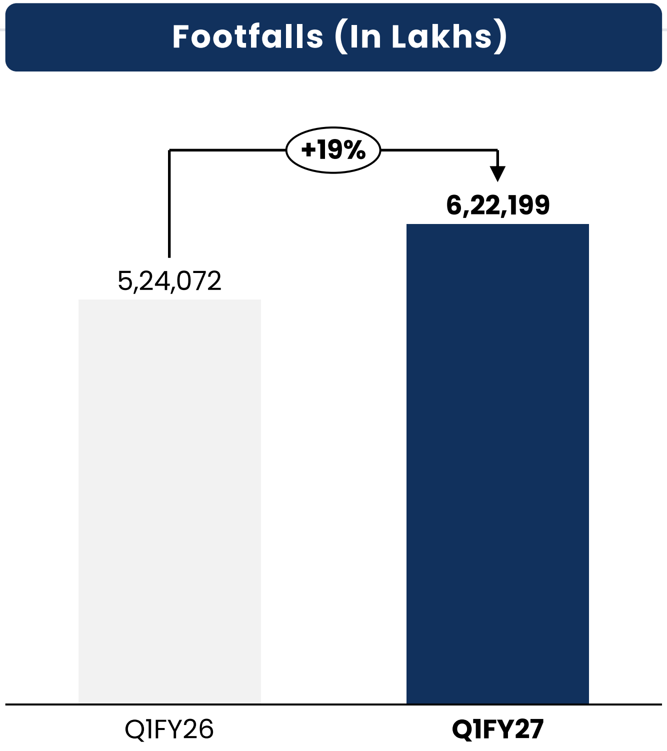
ARR (Rs.)

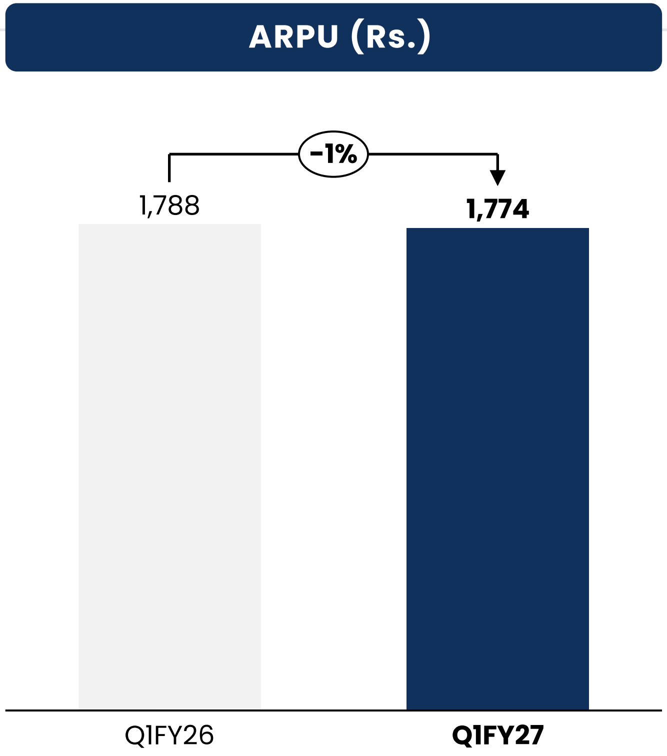


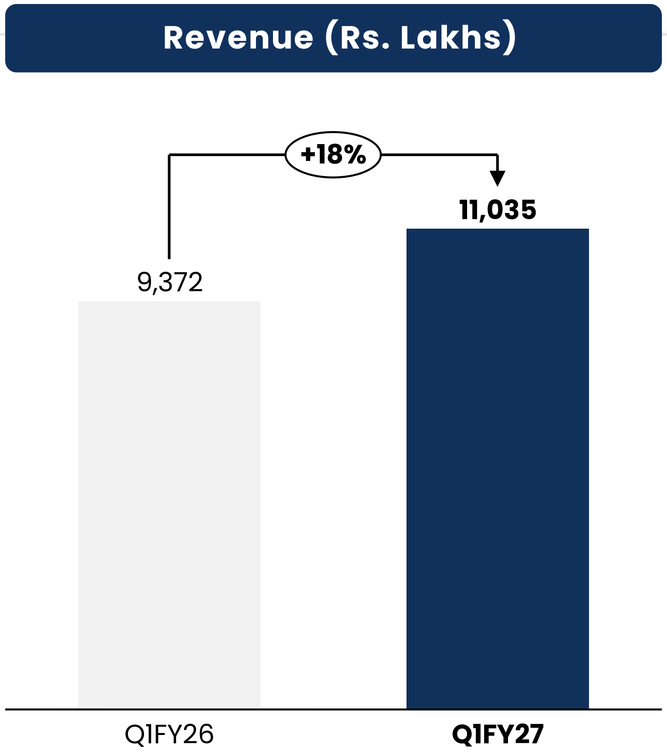
Revenue (Rs. Lakhs)



Mumbai – Pune Catchment





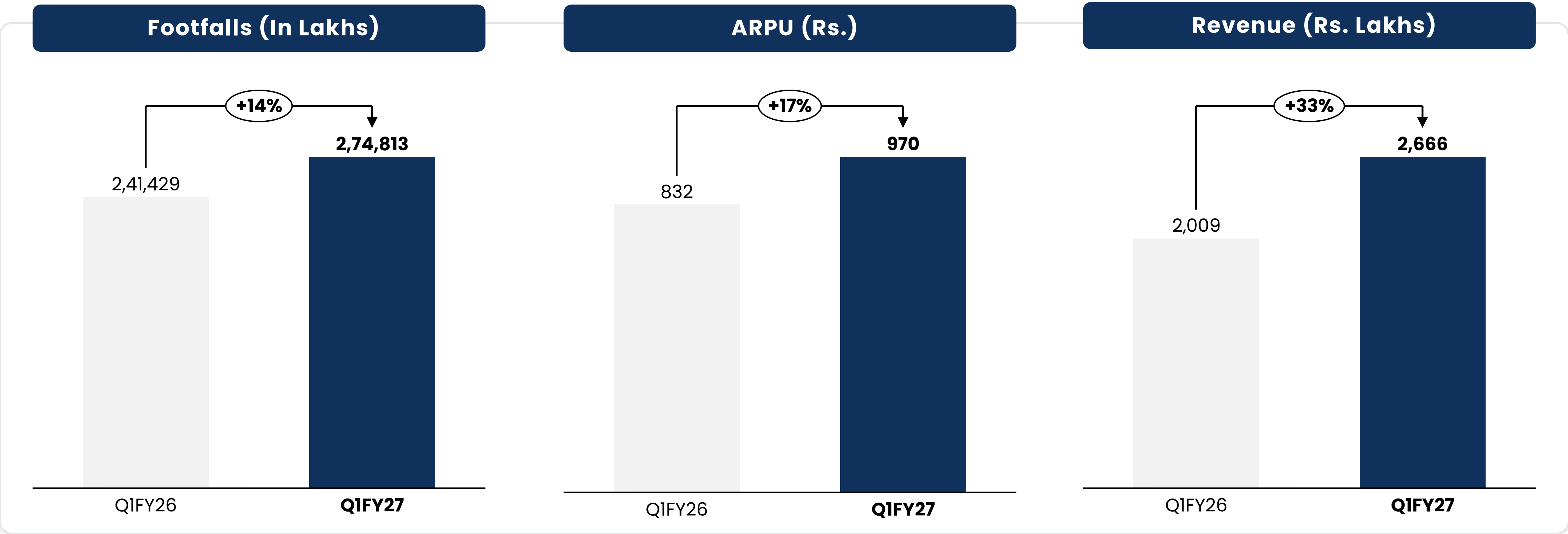


4 Parks

Imagicaa Theme Park, Khopoli | Imagicaa Water Park, Khopoli

Wet'n Joy Water Park, Lonavala | Wet'N Joy Amusement Park, Lonavala

Rest of Maharashtra Catchment



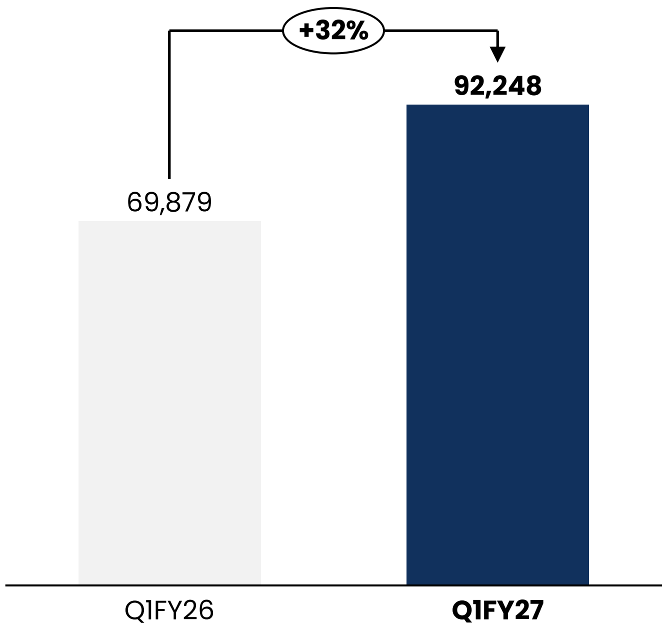
2 Parks

Wet'n Joy Water Park, Shirdi

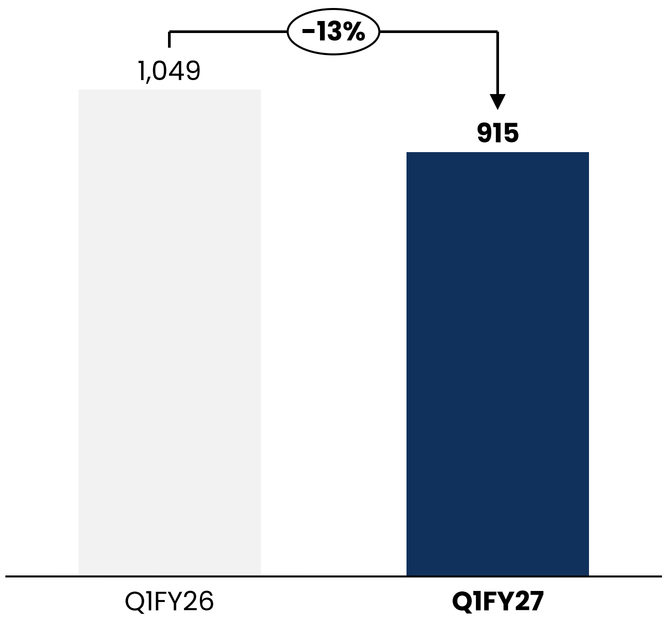
Sai Teerth Religious Theme Park, Shirdi

Gujarat Catchment

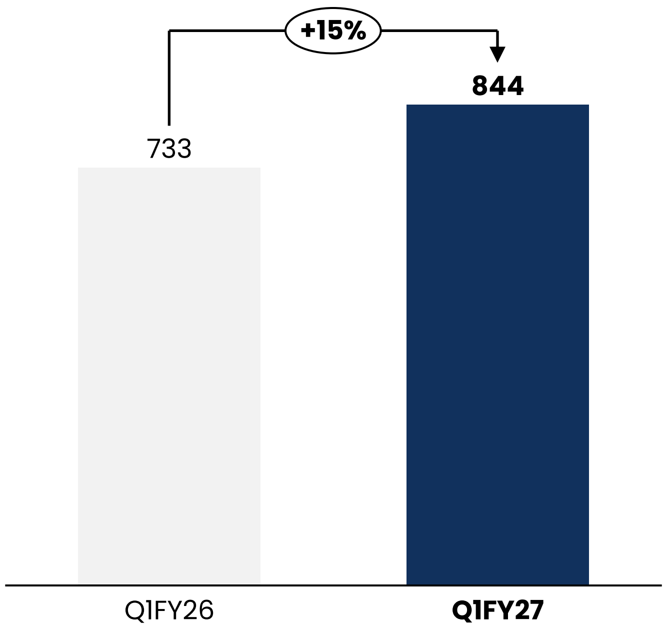
Footfalls (In Lakhs)



ARPU (Rs.)



Revenue (Rs. Lakhs)



2 Parks

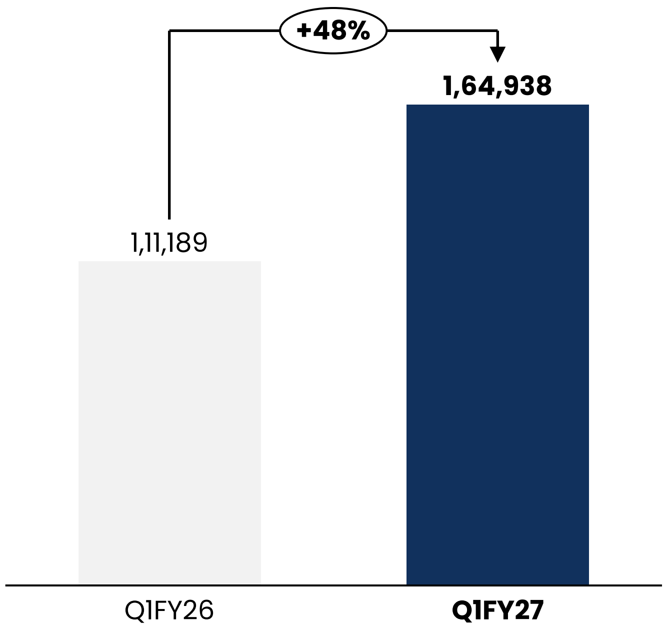
Aqua Imagicaa Water Park, Surat

Shanku's Water Park, Mehsana (O&M)#

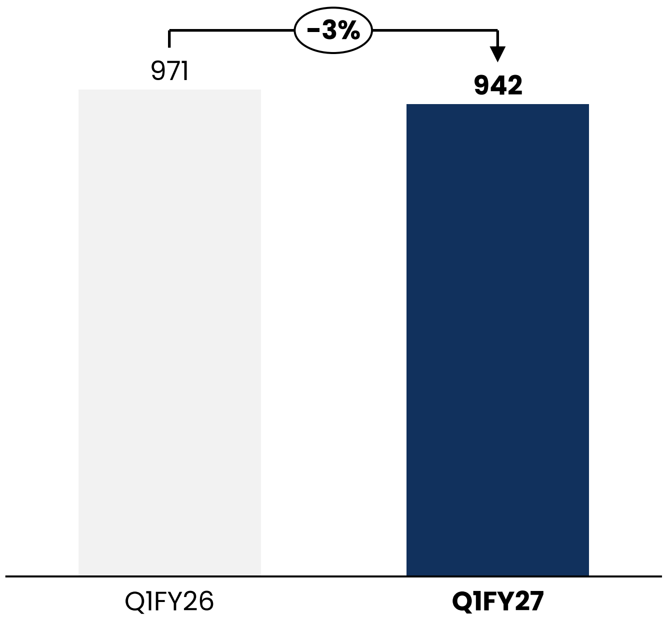
#Under O&M in Q1, hence Footfalls, ARPU, Revenue are not included, SPV Investment since 31st July 2026;

Central India Catchment

Footfalls (In Lakhs)



ARPU (Rs.)



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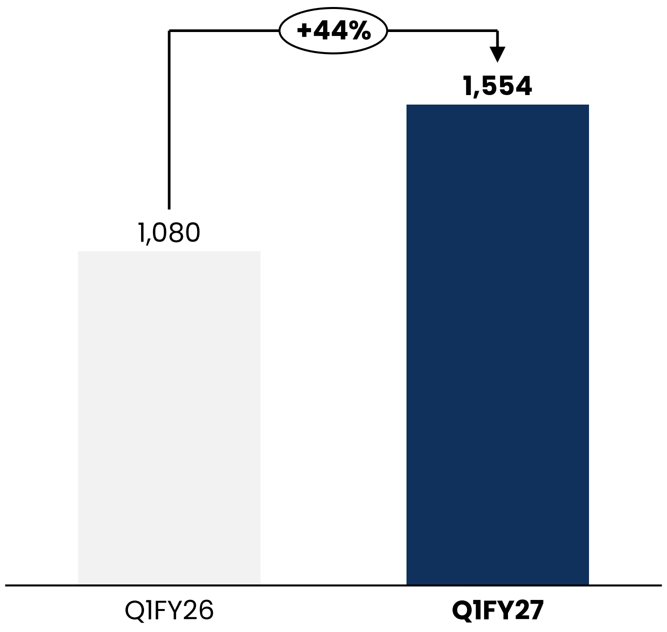

1 Park

Aqua Imagicaa Water Park, Indore

Consolidated Profit & Loss Statement

Profit and Loss (Rs in Lakhs)	Q1FY27	Q1FY26	YoY
Revenues from Operations	**17,760**	**14,810**	***19.9%***
Operating Expenses	1,606	1,336	
Gross Profit	**16,155**	**13,474**	***19.9%***
Gross Profit Margin (%)	**91.0%**	**91.0%**	
Employee Cost	1,302	1,184	
Advertisement Expenses	1,646	1,493	
Other Expenses	4,196	3,537	
EBITDA	**9,010**	**7,260**	***24.1%***
EBITDA Margin (%)	**50.7%**	**49.0%**	
Other Income	269.7	329.4	
Depreciation	2,483.1	2,566.4	
EBIT	**6,797**	**5,023**	***35.3%***
Finance Cost	730	426	
Extraordinary Items/ Prior Period Item	-45	99	
Profit before Tax	**6,112**	**4,498**	***35.9%***
Tax	355	66	
Profit / (Loss) for the year	**5,757**	**4,431**	***29.9%***
PAT Margins	**32.4%**	**29.9%**	

The Agenda

Our Offerings (1/3)

Imagicaa Theme Park, Khopoli

Imagicaa Theme Park spans **110 acres** and features **26 rides**, including both indoor and outdoor attractions themed around Mr. India, I for India, and Deep Space

Highlights include thrill rides along with thematic shows, the **Grand Imagicaa Parade**, and **5 themed restaurants** offering a complete entertainment experience

Imagicaa Water Park, Khopoli

Imagicaa Water Park, a **Mykonos-themed park** with **20 thrilling slides** and **a wave pool**, is adjacent to Imagicaa Theme Park

Highlights include Zip Zap Zoom, Crusader, Crazy fall and Loopy Woopy. Popular for parties, a live DJ entertains wave pool guests all day

Novotel Imagicaa, Khopoli

Novotel Imagicaa Khopoli, a **5-star deluxe** family hotel with **287 stylish rooms**, offers premium meeting facilities, **all-day dining, a swimming pool,** and **a gym**.

Located adjacent to both parks, it provides attractive 1- and 2-night stay packages, making it an ideal base for guests to relax and enjoy the destination

Our Offerings (2/3)

Wet'n Joy Water Park, Lonavala

Wet'n Joy Water Park, Lonavala is **India's largest water park** by ride and water body capacity, featuring **25+ international rides** primarily from **White Water (Canada)**

It houses **India's largest wave pool** spread across **60,000 sq. ft.** The park also offers **three multi-cuisine restaurants** and a total **parking capacity of 1,000+**, including **solar panel-covered parking**

Wet'n Joy Amusement Park, Lonavala

Wet'n Joy Amusement Park spans **35 acres** and features **29+ international rides and attractions**, imported from Canada, Germany, Italy, and the Philippines

It is home to India's tallest ride, Z Force, and Turbo Force, the country's largest Giant Frisbee. The park also offers **five multi-cuisine restaurants**, along with various food and retail kiosks

Wet'n Joy Water Park, Shirdi

Started in 2006 at Shirdi with **25+ Water park rides**, Wet'n Joy Shirdi is a high-quality attraction in the Ahmednagar district

The park also attracts Schools, Colleges, Corporate & Social Groups from as far as 200 kms from Shirdi, besides serving Shirdi visitors

Sai Teerth, Shirdi

Sai Teerth is **India's first devotional theme park** dedicated to Sai Baba, combining devotion, technology, and entertainment

It features four themed attractions—Teerth Yatra, Lanka Dahan, Sabka Malik Ek, and Dwarakamai—and showcases the first animatronic humanoid of Sai Baba

Our Offerings (3/3)

Aqua Imagicaa Water Park, Surat

Imagicaa Water Park in Surat features **16 international slides** inspired by the Amazon Forests, offering thrills and excitement

Aqua Imagicaa Water Park, Indore

Spread across **18 acres** with **20+ water rides & attractions**, and **3 multi cuisine restaurants with banquet**

Aqua Imagicaa (Shanku's) Water Park, Mehsana#

Spread across **25+ acres** and features a **strong portfolio of 25+ high-quality rides** and attractions, positioning it as **Gujarat's largest water park** destination.

The park has recently undergone extensive renovation and modernization, including deployment of advanced water filtration systems comparable to the best-in-class technology

#Under O&M as on 30th June 2026, SPV Investment since 31st July 2026

Events & Engagements

Hosted star studded trailer launch of
Dhamal 4

Celebrating Imagicaa Theme Park's
13 Glorious Years
13th Anniversary Bash

AWARDS/ RECOGNITIONS

IAAPI National Excellence Awards 2025–2026

Winner – Innovative Promotion Activity through Media (TV / Radio / Print / Outdoor) category for Aqua Imagicaa, Indore.

E4m – 2nd Edition Performance Marketing Awards 2025

Facility category for the New Year's Eve event **"Midnight Magic"**

Imagicaaworld Entertainment Limited

CIN: L92490MH2010PLC199925

ImagicaaWorld

Mr. Khelan Shah
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