August 07, 2026

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 **BSE Scrip Code: 539056**	Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 **NSE Scrip Symbol: IMAGICAA**

Dear Sir/ Madam,

Sub.: Outcome of Board Meeting held today i.e. August 07, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday , August 07, 2026 has, *inter alia, c*onsidered and approved the following :

1. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 ("Unaudited Financial Results") as recommended by Audit Committee of the Company.

2. Appointment of Ms. Shweta Singh (Membership No. A44973) as the Company Secretary and Compliance Officer designated as Key Managerial Personnel of the Company, based on the recommendation of Nomination and Remuneration Committee with effect from August 07, 2026.

3. Transfer/Sale of 1,21,00,000 20 Years 0.01% Non-Participating Non Cumulative Non- Convertible Redeemable Preference Shares held in JBCG Advisory Services Private Limited.

   Pursuant to the earlier approved Resolution Plan and the Company's disclosure letter dated August 30, 2023, intimating about the holding of 1,21,00,000 20 Years 0.01% Non- Participating Non Cumulative Non- Convertible Redeemable Preference Shares ("RPS") of face value Rs. 100 each, fully paid-up in JBCG Advisory Services Private Limited, the Board of Directors has, at its meeting held today, approved the transfer/sale of the aforesaid RPS.

The Unaudited Financial Results along with the Limited Review Report of the Statutory Auditors thereon are enclosed herewith as **Annexure I**.

The details required under Regulation 30 read with Schedule III to the SEBI Listing Regulation and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure II**.

The Board meeting commenced at 12:45 p.m. (IST) and concluded at 3:15 p.m. (IST).

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

MAYURESH RAVINDRA KORE

Digitally signed by MAYURESH RAVINDRA KORE
Date: 2026.08.07 15:20:36 +05'30'

Mayuresh Kore
Chief Financial Officer & Head Legal

Encl: as above

ANNEXURE - I

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs except EPS Data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		Unaudited	Unaudited	Unaudited	Audited
			Refer Note.8		
		30th June'26	31st Mar'26	30th June'25	31st Mar'26
	INCOME:				
I	Revenue from operations	16,206.18	8,940.39	13,729.79	35,900.70
II	Other income	466.51	378.96	658.12	2,213.91
III	**Total Income (I + II)**	**16,672.69**	**9,319.35**	**14,387.91**	**38,114.61**
IV	**EXPENSES:**				
	a) Cost of material consumed	1,189.62	787.62	968.74	3,055.00
	b) Purchase of trading goods	246.12	110.44	304.28	647.10
	c) Changes in inventories of stock-in-trade	40.22	29.79	(18.97)	77.77
	d) Employee benefit expense	1,254.54	1,215.32	1,141.43	5,037.61
	e) Finance costs	571.92	416.39	426.49	1,828.26
	f) Depreciation,Impairment loss & amortisation expense	2,261.68	2,193.89	2,351.27	8,926.18
	g) Advertisement, sales and marketing expenses	1,495.49	406.44	1,392.59	3,156.61
	h) Other expenses	3,992.79	3,422.16	3,334.94	12,638.55
	Total Expenses (IV)	**11,052.38**	**8,582.05**	**9,900.77**	**35,367.08**
V	**Profit before tax (III-IV)**	**5,620.31**	**737.30**	**4,487.14**	**2,747.53**
VI	**Exceptional items (Refer Note 5) - (Gain) / Loss**	(44.91)	(38.95)	99.31	(19.28)
VII	**Profit after Exceptional Item (V-VI)**	**5,665.22**	**776.25**	**4,387.83**	**2,766.81**
VIII	**Less :Tax Expenses**				
	- Deferred tax Expenses	354.69	223.71	66.33	761.98
IX	**Profit for the period/year (VII-VIII)**	**5,310.53**	**552.54**	**4,321.50**	**2,004.83**
X	**Other comprehensive income**				
	- Items that will not be reclassified to profit or loss				
	Remeasurement of the net defined benefit liability/asset,(Net of tax)	59.09	31.35	(22.33)	59.52
XI	**Total comprehensive income for the period/year (IX+X)**	**5,369.62**	**583.89**	**4,299.17**	**2,064.35**
XII	Paid up Equity Share Capital (face Value of Rs. 10/- per share)	56,586.15	56,586.15	56,584.22	56,586.15
XIII	Reserve Excluding Revaluation Reserves	-	-	-	76,333.35
XIV	**Earnings per equity share (face value of Rs. 10/- per share)**				
	a) Basic	**0.94**	**0.10**	**0.76**	**0.35**
	b) Diluted #	**0.94**	**0.10**	**0.76**	**0.35**
	** not annualised	**	**	**	

Anti dilutive in nature hence not consider

MAGICAAWORLD ENTERTAINMENT LIMITED ★

SURESH SURANA & ASSOCIATES LLP ★ MUMBAI ★ Chartered Accountants

Notes:

1. The unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, August 7, 2026. These financial results are prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The Statutory Auditors of the Company have carried out limited review of the aforesaid standalone financial results for quarter ended June 30, 2026 and have issued an unmodified report thereon.

2. The Segment information has been provided in the consolidated financial Results as permitted by Ind AS 108.

3. During the previous year, the Company incorporated a wholly owned subsidiary "Imagicaa Next Private Limited". As of the reporting date, the subsidiary is yet to commence its business operations.

4. **Issuance of Equity Shares and Warrants on Preferential Basis:**

   On February 12, 2025 the Board of Directors and on March 13, 2025 the shareholders of the Company approved the issue of below securities on preferential basis to persons in the category of Promoter and Non Promoter:

   - upto 2,34,82,500 equity shares of face value of Rs. 10/- each at issue price of Rs. 73.50/- (including share premium of Rs. 63.50/- per equity share) aggregating to Rs. 17,259.64 Lakhs.

   - upto 2,34,82,500 Convertible Warrants, convertible into equivalent equity shares within the period of 18 months from the date of allotment of Warrants, at an issue price of Rs. 73.50/- per Warrant aggregating to Rs. 17,259.64 Lakhs.

   The Board of Directors of the Company on March 27, 2025, approved the allotment of above mentioned equity shares and Warrants to Promoter and to Non-Promoters. As per the terms of the issue, the Company has received full amount of Rs. 17,259.64 Lakhs towards the equity shares and an amount of Rs. 4,314.91 Lakhs, i.e. 25% of the issue price of the Warrants towards allotment of Warrants.

   Out of above proceeds, Rs. 21,574.14 Lakhs have been utilised up to June 30, 2026.

   - Rs. 13,917.24 Lakhs has been utilised for giving loan to Malpani Parks Indore Private Limited, a wholly owned subsidiary, for repayment of existing loan outstanding after take over as wholly owned subsidiary of the Company.

   - Rs. 5,500.00 Lakhs has been utilised towards repayment of loan borrowed by the Company from related party, Malpani Retails Private Limited, towards purchase of 100% equity shares of Malpani Parks Indore Private Limited.

   - Rs.2,155.00 Lakhs has been utilized towards payment under Business Transfer Agreement ("BTA") to Giriraj Enterprises a related party.

   - Rs. 1.90 Lakhs has been utilized towards General corporate purpose.

   The balance amount Rs. 0.41 Lakhs had been temporarily parked in Current Account, pending utilization.

   As per the regulatory requirement, Monitoring Agency was appointed and accordingly the report of Monitoring Agency towards utilization of funds has been submitted to stock exchanges and also uploaded on the website of the Company www.imagicaaworld.com.

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

5. Exceptional items comprise:

(Rs. In Lakhs)

Particular	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
(Gain)/Loss on Fair value change in NCRPS	(44.91)	(38.95)	(39.39)	(157.98)
Issue cost of Proposed QIP of the Company *	-	-	138.70*	138.70
Total	(44.91)	(38.95)	99.31	(19.28)

*During the quarter ended June 30, 2025, the Company has expensed out Rs.138.70 Lakhs of costs incidental towards Qualified Institutional Placement (QIP) of its equity shares which was previously contemplated.

6. Subsequent to the reporting date, the Company has signed an investment agreement on July 31, 2026 to, inter-alia, to invest Rs. 50 crores representing majority equity interest in a new subsidiary, Mehsana Next Parks Private Limited ("MNPPL"), that operates "Shanku's Water Park" in Mehsana in the state of Gujarat.

7. The Company has unabsorbed business losses / unabsorbed business depreciation under the Income Tax Act, 1961 which can be set off against the Profits of the Company. Accordingly, no provision for current tax has been considered necessary.

8. The figures for the previous periods have been regrouped/rearranged wherever necessary to conform with current period's classification. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

9. The results for the quarter ended June 30, 2026 will be available on the Company's website www.imagicaaworld.com, BSE website: www.bseindia.com and NSE website: www.nseindia.com.

For Imagicaaworld Entertainment Limited

Place: Sangamner
Date: August 7, 2026

Rajesh Malpani
Rajesh Malpani
Chairman

IMAGICAAWORLD ENTERTAINMENT LIMITED

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP
308-309, Technopolis Knowledge Park
Mahakali Caves Road, Andheri (E)
Mumbai – 400 093, India
T + 91 (22) 6108 5555
emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of Imagicaaworld Entertainment Limited for the Quarter Ended 30 June 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors of
Imagicaaworld Entertainment Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Imagicaaworld Entertainment Limited ("the Company") for the quarter ended 30 June 2026 attached herewith (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 ("the Act") as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in accordance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Act, as amended read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm Reg. No. 121750W /W-100010

Santosh Maller
Partner
Membership No.: 143824
UDIN: 26143824EZEXCZ6066

Place: Mumbai
Date: 7 August 2026

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin- 410 203

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs except EPS Data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		Unaudited	Unaudited	Unaudited	Audited
			Refer Note.7		
		30th June'26	31st Mar'26	30th June'25	31st Mar'26
	INCOME:				
I	Revenue from operations	17,760.45	9,186.41	14,809.80	37,385.38
II	Other income	269.69	170.75	329.43	1,014.24
III	**Total Income (I + II)**	**18,030.14**	**9,357.16**	**15,139.23**	**38,399.62**
IV	**EXPENSES:**				
	a) Cost of material consumed	1,302.08	811.01	1,037.64	3,188.47
	b) Purchase of trading goods	261.49	112.61	331.78	663.71
	c) Changes in inventories of stock-in-trade	42.08	29.75	(33.53)	78.80
	d) Employee benefit expense	1,302.11	1,253.37	1,183.58	5,216.55
	e) Finance costs	729.74	563.60	426.49	1,975.47
	f) Depreciation,Impairment loss & amortisation expense	2,483.05	2,411.97	2,566.38	9,801.81
	g) Advertisement, sales and marketing expenses	1,646.39	419.82	1,492.96	3,313.96
	h) Other expenses	4,195.97	3,530.58	3,537.08	13,324.19
	Total Expenses (IV)	**11,962.91**	**9,132.71**	**10,542.38**	**37,562.96**
V	**Profit before tax (III-IV)**	**6,067.23**	**224.45**	**4,596.85**	**836.66**
VI	**Exceptional items (Refer Note 6) - (Gain) / Loss**	(44.91)	(38.95)	99.31	(19.28)
VII	**Profit after Exceptional Item (V-VI)**	**6,112.14**	**263.40**	**4,497.54**	**855.94**
VIII	**Less: Tax Expenses**				
	- Deferred tax Expenses	354.69	223.71	66.33	792.30
IX	**Profit for the period/year (VII-VIII)**	**5,757.45**	**39.69**	**4,431.21**	**63.64**
X	**Other comprehensive income**				
	- Items that will not be reclassified to profit or loss			-	
	Remeasurement of the net defined benefit liability/asset,(Net of tax)	59.16	31.65	(22.48)	60.68
XI	**Total comprehensive income for the period/year (IX+X)**	**5,816.61**	**71.34**	**4,408.73**	**124.32**
XII	Paid up Equity Share Capital (face Value of Rs. 10/- per share)	56,586.15	56,586.15	56,584.19	56,586.15
XIII	Reserve Excluding Revaluation Reserves	-	-	-	68,818.08
XIV	**Earnings per equity share (face value of Rs. 10/- per share)**				
	a) Basic	**1.02**	**0.01**	**0.78**	**0.01**
	b) Diluted #	**1.02**	**0.01**	**0.78**	**0.01**
	** not annualised	**	**	**	

Anti dilutive in nature hence not consider

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road,Taluka- Khalapur, District- Raigad, Pin no- 410 203

STATEMENT OF CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		Unaudited	Unaudited	Unaudited	Audited
			Refer Note .7		
		30th June'26	31st Mar'26	30th June'25	31st Mar'26
1	**Segment revenue**				
	(a) Parks Division	16,100.43	8,030.04	13,104.08	31,680.14
	(b) Hotel Division	1,660.02	1,156.37	1,705.72	5,705.24
	Total Revenue from Operations	**17,760.45**	**9,186.41**	**14,809.80**	**37,385.38**
2	**Segment results**				
	(a) Parks Division	6,116.78	521.65	4,250.13	639.81
	(b) Hotel Division	412.25	96.50	443.88	1,159.78
	Total Segment results	**6,529.03**	**618.15**	**4,694.01**	**1,799.59**
	Less:				
	(i) Other unallocable expenditure	1.75	0.85	0.10	1.70
	(ii) Finance cost	729.74	563.60	426.49	1,975.47
	Add:				
	(i) Other income	269.69	170.75	329.43	1,014.24
	(ii) Exceptional items	44.91	38.95	(99.31)	19.28
	Profit before tax	**6,112.14**	**263.40**	**4,497.54**	**855.94**
3	**Segment Assets**				
	(a) Parks Division	1,54,410.68	1,45,945.61	1,55,067.05	1,45,945.61
	(b) Hotel Division	10,255.24	11,250.23	11,467.15	11,250.23
	(c) Unallocated	17,856.65	18,218.99	18,726.63	18,218.99
	Total Segment Assets	**1,82,522.57**	**1,75,414.83**	**1,85,260.83**	**1,75,414.83**
4	**Segment Liabilities**				
	(a) Parks Division	49,956.21	48,539.86	53,919.40	48,539.86
	(b) Hotel Division	1,326.07	1,443.31	1,536.01	1,443.31
	(c) Unallocated	19.88	27.43	-	27.43
	Total Segment Liabilities	**51,302.16**	**50,010.60**	**55,455.41**	**50,010.60**
5	**Capital Employed**				
	(Segment Assets – Segment Liabilities)				
	(a) Parks Division	1,04,454.47	97,405.75	1,01,147.65	97,405.75
	(b) Hotel Division	8,929.17	9,806.92	9,931.14	9,806.92
	(c) Unallocated	17,836.77	18,191.56	18,726.63	18,191.56
	Total	**1,31,220.41**	**1,25,404.23**	**1,29,805.42**	**1,25,404.23**

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Notes:

1. The unaudited Consolidated Financial Results of the Imagicaaworld Entertainment Limited ("the Company") and its subsidiaries (together referred to as "Group") for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, August 7, 2026. These financial results are prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The Statutory Auditors of the Company have carried limited review of the aforesaid consolidated financial results for quarter ended June 30, 2026 and have issued an unmodified report thereon.

2. The Group provide the segment information in the consolidated financial Results as permitted by Ind AS 108, the composition of its reportable segments as follows:

   Operating Segments of the Group:

   Parks Division : This Segment Includes revenue generated from all location Theme Parks, Amusement Parks, Water Parks, Snow Park, Devotional Park and Park Restaurants, Retail/ Merchandise & Other Operating Income including parking, lockers, sponsorships, revenue sharing agreements, lease rentals, etc.

   Hotel Division : This Segment Includes Hotel Accommodation, Hotel Restaurants & merchandise, etc.

   The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments and are consistent with the internal reporting provided to the chief operating decision maker.

3. During the previous year , the Company incorporated a wholly owned subsidiary "Imagicaa Next Private Limited". As of the reporting date, the subsidiary is yet to commence its business operations.

4. **Issuance of Equity Shares and Warrants on Preferential Basis:**

   On February 12, 2025 the Board of Directors and on March 13, 2025 the shareholders of the Company approved the issue of below securities on preferential basis to persons in the category of Promoter and Non Promoter:

   - upto 2,34,82,500 equity shares of face value of Rs. 10/- each at issue price of Rs. 73.50/- (including share premium of Rs. 63.50/- per equity share) aggregating to Rs. 17,259.64 Lakhs.

   - upto 2,34,82,500 Convertible Warrants, convertible into equivalent equity shares within the period of 18 months from the date of allotment of Warrant, at an issue price of Rs. 73.50/- per Warrant aggregating to Rs. 17,259.64 Lakhs.

   The Board of Directors of the Company on March 27, 2025, approved the allotment of above mentioned equity shares and Warrants to Promoter and to Non-Promoter. As per the terms of the issue, the Company has received full amount of Rs. 17,259.64 Lakhs towards the equity shares and an amount of Rs. 4,314.91 Lakhs, i.e. 25% of the issue price of the Warrants towards allotment of Warrants.

   Out of above proceeds, Rs. 21,574.14 Lakhs have been utilised up to June 30, 2026

   - Rs. 13,917.24 Lakhs has been utilised for giving loan to Malpani Parks Indore Private Limited a wholly owned subsidiary for repayment of existing loan outstanding after take over as wholly owned subsidiary of the Company.

   - Rs. 5,500.00 Lakhs has been utilised towards repayment of loan borrowed by the company from related party Malpani Retails Private Limited towards purchase of 100% equity shares of Malpani Parks Indore Private Limited.

   - Rs.2,155.00 Lakhs has been utilized towards payment under Business Transfer Agreement ("BTA") to Giriraj Enterprises a related party.

   - Rs. 1.90 Lakhs has been utilized towards General corporate purpose.

IMAGICAAWORLD ENTERTAINMENT LIMITED

SURESH SURANA & ASSOCIATES LLP MUMBAI Chartered Accountants

The balance amount Rs. 0.41 Lakhs had been temporarily parked in Current Account, pending utilization.

As per the regulatory requirement, Monitoring Agency was appointed and accordingly the report of Monitoring Agency towards utilization of funds has been submitted to stock exchanges and also uploaded on the website of the Company www.imagicaaworld.com.

5. Exceptional items comprise:

(Rs. In Lakhs)

Particular	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
(Gain)/Loss on Fair value change in NCRPS	(44.91)	(38.95)	(39.39)	(157.98)
Issue cost of Proposed QIP of the Company *	-	-	138.70*	138.70
Total	(44.91)	(38.95)	99.31	(19.28)

* During the quarter ended June 30, 2025, the Company had expensed out Rs.138.70 lakhs of costs incidental towards Qualified Institutional Placement (QIP) of its equity shares which was previously contemplated.

6. Subsequent to the reporting date, the Group has signed an investment agreement on July 31, 2026 to, inter-alia, to invest Rs. 50 crores representing majority equity interest in a new subsidiary, Mehsana Next Parks Private Limited ("MNPPL"), that operates "Shanku's Water Park" in Mehsana in the state of Gujarat.

7. The figures for the previous periods have been regrouped/rearranged wherever necessary to conform with current period's classification. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

8. The results for the quarter ended June 30, 2026 will be available on the Company's website www.imagicaaworld.com, BSE website: www.bseindia.com and NSE website: www.nseindia.com.

For Imagicaaworld Entertainment Limited

Place: Sangamner
Date: August 7, 2026

Rajesh Malpani
Chairman

IMAGICAAWORLD ENTERTAINMENT LIMITED

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP
308-309, Technopolis Knowledge Park
Mahakali Caves Road, Andheri (E)
Mumbai – 400 093, India
T + 91 (22) 6108 5555
emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of Imagicaaworld Entertainment Limited ("the Holding Company" or "the Company") for the Quarter Ended 30 June 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors of
Imagicaaworld Entertainment Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Imagicaaworld Entertainment Limited ("the Holding Company" or "the Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the Quarter ended 30 June 2026 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 (the "Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

We also performed the procedures in accordance with Circular No. CIR/ CFD/ CMD1/ 44/ 2019 dated 29 March 2019 issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
   i. Blue Haven Entertainment Private Limited
   ii. Malpani Parks Indore Private Limited
   iii. Imagicaa Next Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6. The Statement includes the unaudited interim financial results and other unaudited financial information of 1 subsidiary whose unaudited interim financial results and other unaudited financial information reflect total revenues of Nil, net loss after tax of Rs. 0.05 Lakhs and total comprehensive loss of Rs. 0.05 Lakhs for the quarter ended 30 June 2026. These unaudited interim financial results and other unaudited financial information have not been reviewed by their auditors and have been certified by the Management and furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, the unaudited interim financial results and other unaudited financial information in respect of the subsidiary is not material to the Group.

   Our conclusion on the Statement is not modified in respect of above matter.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Regn. No.: 121750W / W-100010

Santosh Maller
Partner
Membership No.: 143824
UDIN: 26143824DCGCXF3849

Place: Mumbai
Date: 7 August 2026

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

Annexure II

Appointment of Ms. Shweta Singh as the Company Secretary and Compliance Officer

Sr. No.	Particulars	Information of such an event
1	Reasons for change viz. appointment, ~~re-appointment, resignation, removal , death of service~~	The Board of Directors at its meeting held today, based on the recommendation of the Nomination and Remuneration Committee, have appointed Ms. Shweta Singh (ACS 44973) as the Company Secretary and Compliance Officer designated as Key Managerial Personnel of the Company.
2	Date of Appointment~~/ re-appointment/ cessation~~ and terms of appointment	Effective from August 07, 2026 Terms of Appointment: Whole time employment of appointment
3	Brief profile (in case of appointment)	Ms. Shweta Singh is a qualified Company Secretary and Law Graduate with over 10 years of extensive experience in corporate governance, legal and regulatory compliance, IPO management, and SEBI compliance. She has previously served as Company Secretary and Compliance Officer of Glass Wall Systems (India) Limited, Supriya Lifescience Limited and Sumuka Agro Industries Limited.
4	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable