



Malpani Parks Private Limited

Corporate Identification Number: U92490PN2021PTC203713

Corporate Office:

Malpani House
I.G. Road
Sangamner - 422 605
Dist.: Ahmednagar (M.S.) India
Phone: +91 2425 225011
Email: malpani@malpani.com
www.malpani.com

Registered Office:

Office No.6, Building No.A,
First Floor, Modibaug,
Bhamburda, Ganesh Khind Road
Shivaji Nagar, Pune - 411 016
Dist.: Pune (M.S.) India
Phone: +91 20 66210100
Email: roc@malpani.com

Date: 26/05/2023

BSE Limited

Corporate Relation Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Ms. Reshma Poojari

Company Secretary & Compliance Officer
Imagicaaworld Entertainment Limited
Add.: 30/31, Sangdewadi, Khopoli Pali Road,
Taluka-Khalapur,
Raigad, Maharashtra, 410203

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of equity shares of Imagicaaworld Entertainment Limited pursuant to conversion of 0.01% 20 years Optionally Convertible Preference Shares ("OCRPS").

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Malpani Parks Private Limited


Nilesh G. Baberwal
Company Secretary
Place: Sangamner





Malpani Parks Private Limited

Corporate Identification Number: U92490PN2021PTC203713

Corporate Office:

Malpani House
I.G. Road
Sangamner - 422 605
Dist.: Ahmednagar (M.S.) India
Phone: +91 2425 225011
Email: malpani@malpani.com
www.malpani.com

Registered Office:

Office No.6, Building No.A,
First Floor, Modibaug,
Bhamburda, Ganesh Khind Road
Shivaji Nagar, Pune - 411 016
Dist.: Pune (M.S.) India
Phone: +91 20 66210100
Email: roc@malpani.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Imagicaaworld Entertainment Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Malpani Parks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	27,14,19,228	65.95	50.08
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	4,80,00,000 0.01% 20 years Optionally Convertible Preference Shares ("OCRPS") convertible into 13,03,99,348 equity shares	NA	24.06
e) Total (a+b+c+d)	27,14,19,228 Equity shares and 4,80,00,000 OCRPS	65.95	74.15

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	7,00,00,000	4.95	----
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	70000000	4.95	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	34,14,19,228	70.90	63.00
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,22,33,000 OCRPS convertible into 6,03,99,348 equity shares	NA	11.15
e) Total (a+b+c+d)	34,14,19,228 Equity shares and 2,22,33,000 OCRPS	70.90	74.15
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of equity shares pursuant to conversion of 2,57,67,000 OCRPS into equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/05/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,11,53,45,790 comprising of 41,15,34,579 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,81,53,45,790 comprising of 48,15,34,579 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,41,93,39,270 comprising of 54,19,33,927 equity shares (includes remaining 2,22,33,000 OCRPS convertible into 6,03,99,348 equity shares)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the StockExchange under Regulation 31 of the SEBI Listing Regulations as on March 31, 2023

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~/ Authorised Signatory

Rajesh O. Malpani



Malpani Parks Private Limited

**Mr. Rajesh Omkarnath Malpani
(Director)**

Place: Sangamner

Date : 27/05/2023
