



Malpani Parks Private Limited

Corporate Identification Number: U92490PN2021PTC203713

Corporate Office:

Malpani House
I.G. Road
Sangamner - 422 605
Dist.: Ahmednagar (M.S.) India
Phone: +91 2425 225011
Email: malpani@malpani.com
www.malpani.com

Registered Office:

Office No.6, Building No.A,
First Floor, Modibaug,
Bhamburda, Ganesh Khind Road
Shivaji Nagar, Pune - 411 016
Dist.: Pune (M.S.) India
Phone: +91 20 66210100
Email: roc@malpani.com

Date: 12/04/2024

BSE Limited

Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C-1,
G Block, Bandra Kurla Complex, Bandra
(E), Mumbai- 400 051

Ms. Reshma Poojari

Company Secretary & Compliance Officer
Imagicaaworld Entertainment Limited
Add.: 30/31, Sangdewadi, Khopoli-Pali Road,
Taluka - Khalapur, District – Raigad,
410 203, Maharashtra.

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of equity shares of Imagicaaworld Entertainment Limited pursuant to conversion of balance 2,22,33,000 0.01% 20 years Optionally Convertible Preference Shares ("OCRPS") into 6,03,99,348 equity shares.

You are requested to take the same on records.

Thanking you

Yours faithfully,

For Malpani Parks Private Limited

Rohit M. Kurup
Company Secretary
Place: Sangamner





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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Imagicaaworld Entertainment Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Malpani Parks Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	34,14,19,228	70.85	62.96
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) i.e. OCRPS	2,22,33,000 0.01% 20 years Optionally Convertible Redeemable Preference Shares ("OCRPS") convertible into 6,03,99,348 equity shares	NA	11.14
e) Total (a+b+c+d)	34,14,19,228 equity shares and 2,22,33,000 OCRPS convertible into 6,03,99,348 equity shares	70.85	74.10

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (2,22,33,000 OCRPS converted into 6,03,99,348 equity shares)	6,03,99,348	3.25	----
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold - OCRPS	2,22,33,000 OCRPS converted into 6,03,99,348 equity shares	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	6,03,99,348	3.25	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	40,18,18,576	74.10	74.10
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold i.e. OCRPS	Nil	Nil	Nil
e) Total (a+b+c+d)	40,18,18,576 equity shares	74.10	74.10
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of 6,03,99,348 equity shares pursuant to conversion of 2,22,33,000 OCRPS into equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 11, 2024		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 4,81,90,00,430 comprising of 48,19,00,043 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 5,42,29,93,910 comprising of 54,22,99,391 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,42,29,93,910 comprising of 54,22,99,391 equity shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulations as on December 31, 2023

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller/ Authorised Signatory

Rajesh Omkarnath Malpani

Malpani Parks Private Limited

**Mr. Rajesh Omkarnath Malpani
(Director)**



Place: Sangamner

Date : 12/04/2024
