

IL&FS Financial Centre,
Plot C-22, G Block,
Bandra Kurla Complex,
Mumbai 400051
INDIA

T +91 22 2653 3333
F +91 22 2652 3979
W www.itnlindia.com

April 12, 2012

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: CNH Bond Offering by ITNL Offshore Pte Limited, Singapore

We would like to inform you that ITNL Offshore Pte. Ltd, a wholly owned subsidiary of the Company in Singapore has mandated Deutsche Bank AG, The Royal Bank of Scotland PLC and UBS AG to act as Joint Lead Managers for a Reg S CNH bond offering which is expected to be rated BBB- from Fitch Ratings Ltd. The Bonds are proposed to be listed on the Hong Kong Stock Exchange and the issue is expected to be launched in the near future subject to market conditions

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna Ghag
Associate Vice President &
Company Secretary