IL&FS | Transportation

IL&FS Transportation Networks Limited
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May 2, 2011

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation of sale of shares pursuant to Clause 40A(ii)(c) of the Listing Agreement by the Promoter Group

We refer to your letter No. NSE/LIST/162654-8 dated April 6, 2011 giving consent to **IL&FS Employees Welfare Trust** ("**Trust**") a Promoter Group Company to sell 1,67,000 equity shares of the Company in the secondary market to comply with the provisions of Clause 40A(ii)(c) of the Listing Agreement

Please note that the Trust has today sold 1,67,000 equity shares representing 0.0859% of the paid-up capital of the Company in the secondary market through the National Stock Exchange. Consequent thereto, the Trust now holds 10,700,769 equity shares of the Company representing 5.51% of the total paid up equity capital of the Company. **Infrastructure Leasing & Financial Services Limited**, the promoter of the Company holds 135,000,000 representing 69.49% of the paid up capital of the Company and together with the Trust holds as of date 145,700,769 equity shares representing 75% of the paid up capital of the Company thereby complying with the provisions of Clause 40A of the Listing Agreement

This intimation is given as advised vide your above referred letter. Please note that the compliance as required under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 1997 and SEBI (Prohibition of Insider Trading) Regulations, 1992 will be made within the prescribed time

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna Ghag
Associate Vice President &
Company Secretary