

SBG Projects Investments Limited

16 March 2015

To,
The Manager
National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051
Tel.: 022 2659 8235 / 36
Fax: 022 26598237 / 38
cm1ist@nse.co.in
Symbol: IL&FSENGG

To,
The Secretary
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001
Tel.: 022 – 2272 3121
Fax: 022 – 2272 3121
corp.relations@bseindia.com
Scrip Code: 532907
Scrip ID: IL&FSENGG

To,
G. Venkateswar Reddy
Company Secretary
IL&FS Engineering and Construction
Company Limited
8-2-120/113/3, 4th Floor,
Sanali Info Park,
Cyber Towers, Road No.2,
Banjara Hills,
Hyderabad - 500 033
venkateswar_gogireddy@ilfsengg.com

Dear Sirs,

Re.: Submission of disclosures – Preferential allotment of 11,478,596 equity shares by IL&FS Engineering and Construction Company Limited (*Company*) to SBG Projects Investments Limited (*SBG Projects*) on 13 March 2015

With reference to the above, please find enclosed the disclosures by SBG Projects in terms of regulation 29(2) read with regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the enclosed disclosures and request you to do the needful.

For SBG Projects Investments Limited



Name: Gawtam Gokool
Designation: Director

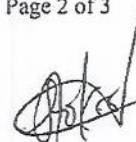
Enclosed: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IL&FS Engineering and Construction Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBG Projects Investments Limited. There is no PAC with SBG Projects Investments Limited.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	25,059,881	27.75%	27.75%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil		
c) Voting rights (VR) otherwise than by shares	Nil		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil		
e) Total (a+b+c+d)	25,059,881	27.75%	27.75%
Details of acquisition/sale			
a) Shares carrying voting rights	11,478,596	4.996%	4.996%



b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil		
c) Voting rights (VR) otherwise than by shares	Nil		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil		
e) Total (a+b+c+d)	11,478,596	4.996%	4.996%
After the acquisition, holding of:			
a) Shares carrying voting rights	36,538,477	32.75%	32.75%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil		
c) Voting rights (VR) otherwise than by shares	Nil		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil		
e) Total (a+b+c+d)	36,538,477	32.75%	32.75%
Mode of acquisition / sale (e.g. open market /off-market/public issue/rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / ~~sale of shares / VR~~ or date of receipt of intimation of allotment of shares, whichever is applicable	March 13, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	90,289,949		
Equity share capital / total voting capital of the TC after the said acquisition / sale	111,564,391		



Total diluted share/voting capital of the TC after the said acquisition	111,564,391
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(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SBG Projects Investments Limited



Name: Gawtam Gokool
Designation: Director

Place: MAURITIUS

Date: 16 March 2015