

Registered OfficeD.No. 8-2-120/113/3
4th Floor, Sarali Info Park
Road No 2, Banjara Hills
Hyderabad - 500033, T.S.**T** +91 40 40409333**F** +91 40 40409444**W** www.ilfsengg.com

September 08, 2015

To

The Secretary
The BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001.
Tel: 022-22721234, Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel: 022 – 26598235, Fax-26598237/38

Scrip Code: 532907**Scrip Code: IL&FSENGG**

Dear Sirs,

Sub: Allotment of Equity shares**Ref:** Clause 36 of the Listing Agreement

Further to our earlier communications, and pursuant to the approval of members of the Company, this is to inform that the Company allotted 8,900,000 Equity Shares of Rs. 10/- each on a preferential basis at a price of Rs. 85.50 on September 08, 2015 to the following 2 entities

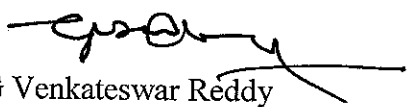
1. Infrastructure Leasing and Financial Services Limited – 4,408,045 Equity Shares
2. IL&FS Financial Services Limited – 4,491,955 Equity Shares

The Equity shares allotted as mentioned above, including their pre-allotment holdings shall be subject to Lock-in requirement as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

This is for your information and records.

Thanking you,

Yours faithfully,
For IL&FS Engineering and Construction Company Limited


G Venkateswar Reddy
Company Secretary