

Inox Leasing & Finance Ltd.

(CIN: U65910DL1995PLC397847)

Regd. Office : INOXGFL Group, 612-618, Narain Manzil, 6th Floor
23, Barakhamba Road, New Delhi-110001
Website: www.ilfl.co.in E-mail: info@ilfl.co.in

6th August, 2024

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

Dear Sir / Madam,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith the disclosure in respect of allotment of 2,75,86,206 unlisted Convertible Warrant on 2nd August, 2024 of Inox Green Energy Services Limited (IGESL) ("Target Company") for an issue price of Rs. 145/- per Convertible Warrant, each Convertible Warrant carrying a right to subscribe to 1 Equity Shares of Rs.10/- each of IGESL at a premium of Rs. 135/- per Equity Share for each Convertible Warrant, from time to time in one or more tranches during the period of 18 months from the date of allotment i.e. 02nd August, 2024.

You are requested to take the above on record.

Yours sincerely,

For Inox Leasing and Finance Limited

DEVENDRA
KUMAR JAIN

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e=devendra.k@ilfl.co.in
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Date: 2024.08.06 12:59:05.30

Devendra Kumar Jain
Director
DIN : 00029782

CC:

The Company Secretary
Inox Green Energy Services Limited
INOXGFL Towers, Plot No. 17,
Sector – 16A, Noida – 201 301,
Uttar Pradesh, India

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Inox Green Energy Services Limited (the “ Target Company ”)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Inox Leasing and Finance Limited (the “Acquirer”)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“ BSE ”) and National Stock Exchange of India Limited (“ NSE ”)		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition/ sale-			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	2,75,86,206	9.40%	6.74%
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	2,75,86,206	9.40%	6.74%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,75,86,206	9.40%	6.74%
e) Total (a+b+c+d)	2,75,86,206	9.40%	6.74%
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	02 nd August, 2024		
8. Equity share capital / total voting capital of	Number of Shares: 29,36,06,000		

the TC before the said acquisition/ sale	Amount (in Rs.): 293,60,60,000 (Face value of Rs. 10/- per equity share)
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 36,42,58,169 Amount (in Rs.): 364,25,81,690 (Face value of Rs. 10/- per equity share)
10. Total diluted share/voting capital of the TC after the said acquisition/ sale [#]	Number of Shares: 40,90,85,751 Amount (in Rs.): 409,08,57,510 (Face value of Rs. 10/- per equity share)

^(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

^(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

For Inox Leasing and Finance Limited

DEVENDRA
KUMAR JAIN

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Devendra Kumar Jain
Director
DIN : 00029782