



**INDUSTRIAL  
INVESTMENT  
TRUST  
LIMITED**

October 25, 2012

To,  
The Secretary,  
Department of Corporate Services,  
**The Bombay Stock Exchange Limited**  
P.J. Tower, Dalal Street, Fort,  
Mumbai - 400 001.

To,  
The Manager  
Listing Department  
The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
BKC, Bandra (E), Mumbai 400 051

**BSE Code: 501295**

**NSE Scrip Symbol: IITL**

Dear Sir,

**Sub: Outcome of the Board Meeting held on 25.10.2012**

Dear Sir,

At the Annual General Meeting held on September 20, 2012, the shareholders have approved the Special Resolution for Raising of Funds through issue of 30,00,000, 10% Compulsorily Convertible Preference Shares (CCPS) of the Company on Preferential basis to the Promoters namely N.N. Financial Services Private Limited and Nimbus (India) Limited in one or more tranches.

The Company has received Rs.26,95,00,000/- (Rupees Twenty Six Crores Ninety Five Lakhs Only) for issue and allotment of 7,70,000, 10% CCPS, having face value of Rs.10/- each at a price of Rs.350/- which includes premium of Rs.340/- per share to the Promoters, N.N. Financial Services Private Limited and Nimbus (India) Limited being the second and final tranche. The Board in its meeting held on October 25, 2012 have issued and allotted 7,70,000 10% CCPS, the details of which are as under:

| Sr. No. | Name                                    | Amount Received (in Rupees) | No. of Compulsorily Convertible Preference Shares (CCPS) |
|---------|-----------------------------------------|-----------------------------|----------------------------------------------------------|
| 1       | N.N. Financial Services Private Limited | 21,00,00,000/-              | 6,00,000                                                 |
| 2       | Nimbus (India) Limited                  | 5,95,00,000/-               | 1,70,000                                                 |
|         | <b>Total</b>                            | <b>26,95,00,000/-</b>       | <b>7,70,000</b>                                          |

It is pertinent to note that on October 16, 2012, the Company has allotted 20,00,000, 10% CCPS in the first tranche to the Promoters, N.N. Financial Services Private Limited and Nimbus (India) Limited based on the application money aggregating to Rs. 70,00,00,000/- (Rupees Seventy Crores Only) received from them. The Board in its meeting held on October 16, 2012 have issued and allotted 20,00,000, 10% CCPS to the Promoters, N.N. Financial Services Private Limited and Nimbus (India) Limited having face value of Rs.10/- each at a price of Rs.350/- which includes premium of Rs.340/- per share. The details of which are as under:

...2/-



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: 2 :

| Sr. No. | Name                                    | Amount Received (in Rupees) | No of Compulsorily Convertible Preference Shares (CCPS) |
|---------|-----------------------------------------|-----------------------------|---------------------------------------------------------|
| 1       | N.N. Financial Services Private Limited | 52,50,00,000/-              | 15,00,000                                               |
| 2       | Nimbus (India) Limited                  | 17,50,00,000/-              | 5,00,000                                                |
|         | <b>Total</b>                            | <b>70,00,00,000/-</b>       | <b>20,00,000</b>                                        |

After completion of the CCPS in two tranches, the total shares allotted to the Promoters are as under :

| Sr. No. | Name                                    | Amount Received (in Rupees) | No. of Compulsorily Convertible Preference Shares (CCPS) |
|---------|-----------------------------------------|-----------------------------|----------------------------------------------------------|
| 1       | N.N. Financial Services Private Limited | 73,50,00,000/-              | 21,00,000                                                |
| 2       | Nimbus (India) Limited                  | 23,45,00,000/-              | 6,70,000                                                 |
|         | <b>Total</b>                            | <b>96,95,00,000/-</b>       | <b>27,70,000</b>                                         |

Thanking You.

Yours faithfully,

For Industrial Investment Trust Limited

**Cumi Banerjee**  
**CEO & Company Secretary**