

February 15, 2024

To

The Manager

NSE Limited

Exchange Plaza, Plot no. C/1,

G Block, Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051.

Subject: Detailed Public Statement to the shareholders of Industrial Investment Trust Limited ('IITL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Detailed Public Statement** made by us on behalf of **Mr. Vikas Garg, Vikas Lifecare Limited and Advik Capital Limited** (hereinafter collectively referred as '**Acquirers**') along with **Advikca Finvest Limited and Vrindaa Advanced Materials Limited** (hereinafter referred as '**PACs**') to acquire upto **58,62,363** (Fifty Eight Lakh Sixty Two Thousand Three Hundred and Sixty Three) Equity Shares constituting 26.00% of Paid up Equity Share Capital of the Target Company at a price of INR 275/- (Indian Rupees Two Hundred and Seventy Five only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

(Manoj Kumar)

Partner & Head – M&A and Transactions



Corporate Professionals Capital Private Limited

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